



# AGENDA

## Collier County Local Coordinating Board for the Transportation Disadvantaged

**NOTE: THIS IS AN IN-PERSON MEETING  
IN-PERSON COMMITTEE QUORUM REQUIRED**

Collier County Government Center  
Admin. Bldg. F, IT Training Room, 5<sup>th</sup> Floor  
3299 Tamiami Trail East  
Naples, FL 34112

### REGULAR MEETING

Wednesday – September 4, 2024  
1:30 p.m.

1. CALL TO ORDER
  - A. Roll Call
  - B. Pledge of Allegiance
2. OPEN TO THE PUBLIC FOR COMMENTS  
ON ITEMS NOT ON THE AGENDA
3. APPROVAL OF AGENDA
4. APPROVAL OF MEETING MINUTES
  - A. May 1, 2024, Regular Meeting Minutes
5. BOARD ACTION
  - A. Review and Approve an Amendment to the 2023 Transportation Disadvantaged Service Plan, Major Update (Roll Call Vote)
- B. Review and Approve the Draft FY 2023-24 Annual Operating Report
6. REPORTS & PRESENTATIONS
  - A. CTC Quarterly Report
  - B. MPO Quarterly Progress Report
  - C. FDOT Report
7. OTHER BUSINESS
8. DISTRIBUTION ITEMS
9. BOARD MEMBER COMMENTS
10. NEXT MEETING DATE

December 4, 2024, at 1:30 p.m., Regular Meeting
11. ADJOURNMENT

*This meeting of the Collier County Local Coordinating Board (LCB) for the Transportation Disadvantaged is open to the public and citizen input is encouraged. Any person wishing to speak on any scheduled item may do so upon recognition by the Chairperson. **Staff requests that all cell phones and other such devices be turned off during meeting.***

*Any person desiring to have an item placed on the agenda shall make a request in writing, with a description and summary of the item, to the MPO Executive Director or the LCB Chair by calling (239) 252-5884 14 days prior to the date of the next scheduled meeting of the LCB. In accordance with the Americans with Disabilities Act, any person requiring special accommodations to participate in this meeting should contact the Collier Metropolitan Planning Organization 72 hours prior to the meeting by calling (239) 252-5814.*

*Any person who decides to appeal a decision of this board will need a record of the proceedings pertaining thereto, and therefore may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based. The MPO's planning process is conducted in accordance with Title VI of the Civil Rights Act of 1964 and Related Statutes. Any person or beneficiary who believes that within the MPO's planning process they have been discriminated against because of race, color, religion, sex, age, national origin, disability, or familial status may file a complaint with the Collier MPO Title VI Coordinator Ms. Suzanne Miceli (239) 252-5814 or by email at: [Suzanne.Miceli@colliercountyfl.gov](mailto:Suzanne.Miceli@colliercountyfl.gov) or in writing to the Collier MPO, attention: Ms. Miceli, at 2885 South Horseshoe Dr., Naples, FL 3104.*

## **MEETING MINUTES**

### **LOCAL COORDINATING BOARD FOR THE TRANSPORTATION DISADVANTAGED of the COLLIER METROPOLITAN PLANNING ORGANIZATION REGULAR MEETING**

**Collier County Government Center  
Admin Building “F”, IT Training Room, 5<sup>th</sup> Floor  
3299 Tamiami Trail East, Naples, FL 34112  
May 1 2024 | 1:30 p.m.**

#### **1. CALL TO ORDER**

##### **A. Roll Call**

**Chair Pernas** called the meeting to order at approximately 1:30 p.m.

**Ms. Hansen** called the roll and confirmed a quorum was present.

##### **Members Present**

Brett Nelson, Children at Risk  
Carmen Henry, Southwest Florida Regional Workforce Development Board, Vice-Chair  
Pa Houa Lee-Yang, Florida Association for Community Action  
Dylan Vogel, Citizens Advocate/User  
Gabrielle Galanti, Local Medical Community  
Lisa O’Leary, Fla. Dept. of Edu./Div. of Vocational Rehab Services  
Michael Stahler, Florida Agency for Health Care Administration  
Oscar Gomez, Veterans Services  
Tabitha Larrauri, Fla. Dept. of Children and Family Services  
Tony Pernas, MPO Board member, Everglades City, LCB Chair  
Todd Engala, Florida Dept. of Transportation  
Charles Lascari, Rep. of Disabled

##### **Members Absent**

John Lambcke, Collier Schools Transportation Director  
Leah Watson, Agency for Persons with Disabilities  
Sarah Gualco, Area Agency on Aging SWFL-FL Dept. of Elder Affairs

##### **MPO Staff**

Dusty Hansen, Senior Planner  
Sean Kingston, Principal Planner

##### **Others Present**

Brian Wells, Director, Collier County Public Transit & Neighborhood Enhancement  
Elena Ortiz-Rosado, Marketing Manager, Collier Area Transit  
Mari Maldonado, Paratransit Manager, Collier Area Transit  
Omar De Leon, Public Transit Manager, Collier Area Transit  
Jacob Stauffer, Collier Area Transit

**B. Pledge of Allegiance**

**2. OPEN TO THE PUBLIC FOR COMMENTS ON ITEMS NOT ON THE AGENDA**

None.

**3. APPROVAL OF AGENDA**

*Ms. Larrauri moved to approve the agenda. Mr. Engala seconded. Passed unanimously.*

**4. APPROVAL OF MEETING MINUTES**

**A. Approval of March 6, 2024 Annual Public Workshop Meeting Minutes**

*Ms. Henry moved to approve the Annual Public Workshop Meeting Minutes for March 6, 2024. Mr. Stahler seconded. Passed unanimously.*

**B. Approval of March 6, 2024 Regular Meeting Minutes**

*Mr. Stahler moved to approve the Regular Meeting Minutes for March 6, 2024. Mr. Vogel seconded. Passed unanimously.*

**5. BOARD ACTION**

**A. Review, Approve and Endorse Annual Update to the LCB Bylaws**

**Ms. Hansen** said that the Transportation Disadvantaged (TD) Planning Grant requires the Bylaws to be updated annually. One substantive change being proposed was in Section 5, Termination of Membership, which had been revised to say that when an LCB member resigns, they provide written notice to the Chairperson or the Collier MPO. The revisions also included an update to the current MPO Board Chair and the date of adoption. The remaining revisions were stylistic and grammatical corrections. Staff was seeking endorsement of the updated LCB bylaws and to authorize the LCB Chair to sign the updated bylaws.

**Mr. Vogel** reminded everyone that the September meeting would likely be his last LCB meeting, as he plans to move out of Collier County in November.

*Ms. Lee-Yang moved to approve and endorse the Annual Update to the LCB Bylaws Ms. Larrauri seconded. Passed unanimously.*

**B. Endorse the TD Planning Grant Application for FY 2024/2025 and Authorizing Resolution**

**Ms. Hansen** said that every year the MPO files a grant application for the Transportation Disadvantaged (TD) Planning Grant for Collier County. The TD Grant Application is required to be filed by July 1, 2024. The grant amount for FY 2024/2025 is \$30,780, and would be updated, if necessary, upon final action of this year's State Legislature. The funds would be used for the Collier MPO to conduct LCB activities, including completion of the Transportation Disadvantaged Service Plan Minor Update, Annual

Community Transportation Coordinator Evaluation, staff management of LCB and support at LCB meetings, legal advertisement of LCB meetings, conducting the annual Public Workshop, LCB training, review of LCB bylaws, grievance procedures, reports, and staff attending TD Training Events and TD Commission meetings. The grant application and MPO Resolution would be submitted to the MPO Board for approval at their May 10, 2024 meeting, followed by submission to the TD Commission by June 30, 2024 to receive funding. Staff was seeking LCB endorsement of the TD Grant Application. The application would be for the MPO to assist the Community Transportation Coordinator (CTC) with directives for them to get a trip and equipment grant. It would be directed for the planning between the MPO and commission for TD.

*Ms. Henry moved to endorse the TD Planning Grant Application for FY 2024/2025 and Authorizing Resolution. Ms. Larrauri seconded. Passed unanimously with Mr. Engala abstaining from voting.*

### **C. Approve the Community Transportation Coordinator Annual Evaluation**

**Ms. Hansen** said that the LCB was to review and approve the Community Transportation Coordinator (CTC) Evaluation every year. The Public Transit and Neighborhood Enhancement (PTNE) Division, on behalf of the Board of County Commissioners, is designated to act as the CTC for Collier County. The MPO's Transportation Disadvantaged Planning Grant with the Commission for Transportation Disadvantaged (CTD) requires that the MPO and LCB conduct an annual Evaluation of the CTC. The Evaluation includes examining the CTC's compliance with the applicable Florida law, CTD standards, and local standards set forth in the Transportation Disadvantaged Service Plan.

**Ms. Hansen** reviewed the CTC Evaluation and provided a presentation on key elements, findings and recommendations. [A copy of the presentation can be obtained by contacting Collier MPO.]

A group discussion followed, and it was mentioned that the CTC Evaluation survey respondents were enthusiastic to complete the survey and share their experiences. Comments included issues with pick-up and drop off times, but the consensus of survey respondents was appreciation for the service.

*Ms. Henry moved to approve the Community Transportation Coordinator Annual Evaluation and Mr. Lascari seconded. Passed unanimously with Mr. Engala abstaining from voting.*

## **6. REPORTS & PRESENTATIONS**

### **A. CTC Quarterly Report**

[The CTC's Quarterly Report was provided as a handout, as it was not finalized by the time that the agenda packet was distributed. A copy of the report can be obtained by contacting Collier MPO.]

**Mr. De Leon** went over the report, mentioning that to maintain efficiency, Collier Area Transit reviews the statistics of service. The CTC services an average of 1.7 passengers per hour with approximately seven percent of scheduled rides resulting in passenger no-shows, adding mileage to vehicles. CAT confirms trips with passengers and makes calls in effort to be effective with resources. 89 percent of trips are employment and medical related, and statistics show that pick-ups maintained a 30-minute on-time window.

**Mr. De Leon** provided a presentation on the CTC's budget. [A copy of the presentation can be obtained by contacting Collier MPO.] CATConnect is funded through two programs, The Americans with

Disabilities Act (ADA) through federal funding, and the Transportation Disadvantaged (TD), which is funded through a state Trip and Equipment Grant. CAT receives an allocation of \$760,000 annually for all TD trips, covering approximately 5,000 trips. This year CAT is exceeding its TD budget of 10,000 trips. Federal ADA requirements don't allow CAT to cap service. TD has a prioritization that can be put into place. For the first six months of operation, the service exceeded budget by \$50,000, necessitating a control on spending within the guidelines. A way to work this is to reduce trips, so the cap could be absorbed by prioritizing trips and limiting personal business trips. Ridership continues to increase, and every year CAT increases service with the same budget. CAT would be looking to institute trip prioritization in the next 30 days, including an educational campaign on the two different funding programs so people understand why CAT is implementing trip prioritization. 60 percent of trips are subscription trips, so passengers don't have to call every time, which helps manage larger agencies. CAT will be documenting how many trips are denied and will share the statistics. This may have a negative impact on riders, but it will improve reliability.

A group discussion followed, mentioning that rider origin and destination dictates which funding source (TD or ADA) is used for the ride, CAT would be continuing to look for compensatory funding, and that there is a learning curve with the CAT app, and some riders might need more guidance on how to use it.

## **B. MPO Quarterly Progress Report**

**Ms. Hansen** said that some of highlights of the MPO's TD Planning Grant activities for the last quarter were the attendance at the annual Lighthouse for Blindness & Vision Loss Vision Fair by three MPO staff members, coordinating the application to fill an LCB vacancy resulting in the appointment of Mr. Lascari, coordination and management of the March 6, 2024 LCB Annual Public Workshop and regular meeting, and distributing workshop flyers to public offices and agencies, updating LCB new member training material for accessibility, and substantially completing the CTC Evaluation.

## **C. FDOT Report**

**Mr. Engala** said that all the public transit grant agreements for FY 23-24 had gone out to agencies for execution concerning production. The due date for FY 24-25 FTA Sections 5310, 5311, and 5339 public transportation grant applications was February 15, 2023. Thirty-six applications were received and the update to the department award recommendation would be provided when available. The State had received the funding, and it would be allocated to the Districts. He also mentioned that two training opportunities were available: the 2024 FPTA/FDOT/CUTR Professional Development Workshop & Transit Safety and Operations Summit from June 3-5, 2024, and the FPTA/CTD Annual Conference and Expo from September 22-25, 2024. FDOT triannual reviews for those receiving 5310, 5311, 5339 grants were in progress to review funding allocation usage, operations, and equipment.

**Mr. Engala** announced two staff updates, mentioning that he would be serving as FDOT District One Interim Coordinator, and new staff member, Stacey Booth would be serving as Transit Project Coordinator for Sarasota-Manatee and Collier and would likely be at the September 4, 2024 LCB meeting. FDOT's Candace Monroy had moved to Lee County and would no longer serve as an alternate Collier MPO LCB member.

## **7. OTHER BUSINESS**

None.

**8. DISTRIBUTION ITEMS**

**8.A. Updated LCB Membership Roster**

*The item had been distributed.*

**9. BOARD MEMBER COMMENTS**

**Mr. Lascari** thanked the LCB and MPO for inviting him to participate as an LCB member, and wanted to note that he appreciated the CATConnect service, which helps him get around as a disabled person.

**Chair Pernas** mentioned that there were still some LCB vacancies, and invited members to share information about the Board with members of the public who could qualify for the seats.

**10. NEXT MEETING DATE**

*September 4, 2024, at 1:30 p.m., Regular Meeting, Collier County Government Center, County Administration Bldg. F, IT Training Room, 5th Floor, 3299 Tamiami Trail E., Naples, FL 34112.*

**11. ADJOURNMENT**

*No further business being conducted, **Chair Pernas** adjourned the meeting at 2:33 p.m.*

**EXECUTIVE SUMMARY**  
**BOARD ACTION (ROLL CALL VOTE)**  
**ITEM 5A**

**Review and Approve an Amendment to the 2023 Transportation Disadvantaged Service Plan (TDSP), Major Update**

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**OBJECTIVE:** For the LCB to review and approve an amendment to the 2023 Transportation Disadvantaged Service Plan (TDSP) Major Update.

**CONSIDERATIONS:** The TDSP is a multi-year document that looks at development, service and quality assurance components related to the delivery of the Transportation Disadvantaged Program. The TDSP was approved by LCB on October 4, 2023, and ratified by the MPO Board on December 8, 2023.

An Amendment to the TDSP has been prepared to address the following items:

- (i) Inclusion of the Fiscal Year (FY) 2025 Rate Model (in the body of the document and in Appendix E). The FY 2025 Rate Model was approved by LCB at its March 6, 2024, meeting. The initial TDSP includes the FY 2024 Rate Model; and
- (ii) Updating the Quality Assurance section to include the most recent CTC evaluation, which was approved by LCB at its May 1, 2024, meeting and ratified by the MPO Board on June 14, 2024. The initial TDSP relies on LCB's 2022 CTC Evaluation.

A track changes document showing the changes to the initial TDSP in ~~striketrough~~ and underline format is included in **Attachment 1** and a clean copy of the TDSP amendment is included in **Attachment 2**.

Like the minor update process for the TDSP, the amendment was advertised for a 14-day public comment period as follows:

- By legal ad published in Naples Daily News; and
- Announced on the MPO's website and distributed via email to the applicable list-serve(s).

The public comment period began on August 21, 2024, and ends with the LCB meeting on September 4, 2024. The amendment will be presented to the MPO Board for ratification at its September 13, 2024, meeting.

**STAFF RECOMMENDATION:** That the LCB review and approve the amendment to the 2023 TDSP Major Update.

Prepared By: Dusty May Hansen, MPO Senior Planner

**ATTACHMENTS:**

1. Track Changes document showing additions/deletions to the initial TDSP
2. Amendment to Collier County's 2023 TDSP Major Update (clean copy)

**COLLIER COUNTY**  
**TRANSPORTATION DISADVANTAGED SERVICE PLAN**

**MAJOR UPDATE**  
**FY 2023/24 – FY 2027/28**

**APPROVED BY LCB**

**October 4, 2023**

**Amended September 4, 2024**

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**Prepared for:**

**The Collier County Metropolitan Planning Organization**

**In Coordination with:**

**Collier County Local Coordinating Board for the Transportation Disadvantaged**

**&**

**Collier County Public Transit and Neighborhood Enhancement Division**



**Prepared By:**

## Local Complaint and Grievance Procedure

The Local Coordinating Board has adopted the Collier County local complaint and grievance procedures as follows:

If someone is not satisfied and/or disagrees with a decision made as it relates to program eligibility or the provision of service, that individual has the right to file a grievance or to request an appeal within 60 days of the decision. For appeals to the No Show/Late Cancellation suspension, passengers must submit a written appeal within 15 business days from the date of the suspension letter.

When contacting CAT to express concern with any aspect of the service, customers may call 239-252-5840, write to CAT Connect at 8300 Radio Road, Naples, Florida 34104, complete an online form available at [www.ridecat.com](http://www.ridecat.com), or speak to someone in person. When sending a written complaint please include details such as time, date, location, and a description of the problem you experienced. This will help in determining the appropriate personnel to contact to resolve any issues(s) as quickly as possible. CAT's complete Complaint Resolution Policy is provided in **Appendix F**.

For those that are not satisfied with the resolution of the complaint, appellants also have the option to file a grievance or call the Florida Commission for the Transportation Disadvantaged Ombudsmen Hot Line at 1-800-983-2435.

The process to file a grievance or to request an appeal is described below.

### Step One:

The customer shall first contact the PTNE Division Director and the entity with which they have the grievance. The PTNE Director will attempt to mediate and resolve the grievance. The PTNE Director will render a decision in writing within 14 days. The customer may also contact the CTD Ombudsman representative through the established Helpline at 1-800-983-2435 or by mail to: Florida Commission for the Transportation Disadvantaged, 605 Suwannee Street MS-49, Tallahassee, FL 32399-0450 or by email at [www.dot.state.fl.us/ctd](http://www.dot.state.fl.us/ctd).

Public Transit and Neighborhood Enhancement Director  
8300 Radio Road  
Naples, FL 34104  
Phone: 239-252-5840  
Email: [rideCAT@colliercountyfl.gov](mailto:rideCAT@colliercountyfl.gov)

### Step Two:

If the PTNE Director is unsuccessful at resolving the grievance through the process above, the customer may request, in writing, that their grievance be heard by the Grievance Committee. This request shall be made within ten (10) working days of receipt of the report received from the PTNE Director. The request shall be sent to the Collier MPO TD Program Administrator at:

Collier MPO

Attn: ~~Anne McLaughlin~~, Executive Director

2885 Horseshoe Drive South

Naples, FL 34104

(239) 252-5884

~~Anne.McLaughlin@colliercountyfl.gov~~

**Step Three:**

Upon receipt of the written request for the grievance to be heard by the Grievance Committee, the Collier MPO TD Program Administrator shall have fifteen (15) working days to contact Grievance Committee members and set a meeting date and location. The customer and all parties involved shall be notified of the meeting of the Grievance Committee date and location at least ten (10) working days prior to the meeting date by the method requested by the customer.

**Step Four:**

Upon conclusion of the meeting, the Grievance Committee must submit a written report of the Grievance Committee proceedings to the Chairperson, or the Vice Chairperson in his/her absence, of the LCB within ten (10) working days. The report must outline the grievance and the Grievance Committee's findings/recommendations. If the grievance is resolved through the meeting process, the grievance process will end. The final report will be forwarded to the members of the LCB. The Local Coordinating Board Grievance Committee must review all grievances and report accordingly to the full Local Coordinating Board.

If the grievance has not been resolved as outlined in these grievance procedures, the customer may exercise their adjudicative rights, use the Administrative Hearing Process outlined in Chapter 120, Florida Statutes, or request that their grievance be heard by the CTD through the Ombudsman program established herein and the CTD's Grievance Process.

**Coordination Contract Evaluation Criteria**

In its role as the CTC, Collier County is responsible for planning, coordination and implementation of the most cost-effective transportation system possible within Collier County. Before entering a coordination contract, Collier County analyzes local transportation needs and available resources to ensure that TD services are non-duplicative and can be provided in the most cost-effective manner by the proposed coordination contractor. Collier County considers the capabilities of a proposed coordination contractor to comply with record keeping, safety, vehicle operations, state and federal civil rights laws, etc. When applicable, Collier County evaluates the past performance of the proposed coordinated provider before entering another Memorandum of Understanding.

**Cost/Revenue and Allocation and Rate Structure Justification**

In March ~~2023~~of 2024, the Collier MPO's Local Coordinating Board approved the TD service rates shown in **Table 28** below utilizing the Florida Commission for the Transportation Disadvantaged ~~2023~~–Rate Calculation Worksheet. The Rate Calculation Model is a tool utilized by the CTD to standardize the comparison and approval of rates paid to coordinators throughout the State of Florida. The detailed Rate Model worksheets are included in Appendix E.

**Table 28: CTD Calculated Rates**

FY 2023/2024 CTD Rate Model	
Ambulatory Trip	\$36.73
Wheel Chair Trip	\$62.97
Group Trip-Individual	\$26.24
Group Trip-Group	\$36.73
Buss Pass (daily-full fare)	\$3.00
<del>Buss Pass (daily-reduced fare)</del>	<del>\$1.50</del>
Bus Pass (weekly-full fare)	\$20.00
Bus Pass (weekly-reduced fare)	\$10.00
Buss Pass (monthly-full fare)	\$40.00
Buss Pass (monthly-reduced fare)	\$20.00
Marco Express (monthly-full fare)	\$70.00
Marco Express (monthly-reduced fare)	\$35.00
FY 2024/2025 CTD Rate Model	
<u>Ambulatory Trip</u>	<u>\$38.55</u>
<u>Wheelchair Trip</u>	<u>\$66.08</u>
<u>Group Trip-Individual</u>	<u>\$24.20</u>
<u>Group Trip-Group</u>	<u>\$44.71</u>

Source: ~~2023~~2024 Collier County ~~FY2023-2024~~FY2024-2025 TD Approved Rate Model Worksheet

During 2018, Collier County conducted an extensive fare structure evaluation to analyze potential fixed-route and paratransit fare changes, assess potential ridership and revenue impacts, minimize adverse impacts to low-income and minority persons, and identify fare policy recommendations.

The fare study involved a public outreach campaign involving rider intercept surveys, public workshops, and the involvement of the County's Public Transit Advisory Committee. Based on the input received, the majority (77%) of bus riders would support a fare increase if revenue is used to improve service frequency and availability or to access new locations. Fifty percent of ADA riders supported a \$0.50 fare increase and 56% of TD riders supported a fare increase of \$0.25.

At the June 12, 2018, Board of County Commissioner's Meeting a resolution was adopted to implement the following fare structure changes effective October 1, 2018. The effective date for student discount programs is June 12, 2018.

~~During the making of this 2023 TDSP major update the~~The fare structure ~~that had been~~ adopted on June 12, 2018, ~~has been confirmed to be and~~ is still the most current fare structure for Collier Area Transit. **Table 29** and **Table 30** below, display the existing CAT fare structure and the TD/ADA fares respectively.

**Table 29: CAT Fare Structure Effective FY 2023-24**

Service Category	Base Fare	Reduced Fare
One Way Fare	\$2.00	\$1.00
Children 5 Years of Age and Younger	Free	Free
Transfers	Free up to 90 Min	Free up to 90 Min
Day Pass	\$3.00	\$1.50
Marco Express One-way Fare	\$3.00	\$1.50
<b>Smart Card Passes</b>		
15-Day Pass	\$20.00	\$10.00
30-Day Pass	\$40.00	\$20.00
Marco Express 30-Day Pass	\$70.00	\$35.00
<b>Smart Card Media Fees</b>		
Smart Card Replacement without Registration	\$2.00	\$2.00
Smart Card Registration	\$3.00	\$3.00
Smart Card Replacement with Registration	\$1.00	\$1.00
<b>Discount Passes</b>		
Summer Paw Pass (Valid June 1-August 31 for Students)		\$30.00
30-Day Corporate Pass		\$29.75/mo.
<p>*Reduced fares are for members of Medicare, the disabled community, those 65 years and older, children 17 and under, high school and college students, and active /retired military personnel. ID Required. This fare also applies to the subcontracted transportation provider with the Florida Commission for the Transportation Disadvantage that provides transportation services under the non-emergency transportation Medicaid contract for Collier County.</p>		
<b>Promotional Fares</b>		
Try Transit Day	Annual as designated by the board	Free
Transit Anniversary	As designated by the PTNE Director	Free
Special Events	Up to 5 events annually (Staff may distribute fare media up to specific value )	\$200/event

**Table 30: TD & ADA Fare Structure Effective FY 2023-24**

<b>TD &amp; ADA Fare Structure</b>	
ADA Fare Full - At or Below Poverty Level	\$3.00
ADA Fare - At or Below Poverty Level	\$1.00
TD Fare - At or Below Poverty Level	\$1.00
TD Fare - 101% to 150% of Poverty Level	\$3.00
TD Fare - 151% or Higher Above Poverty Level	\$4.00

## Quality Assurance

The Local Coordinating Board (LCB) conducted the last evaluation of the CTC in ~~2022~~the first half of 2024 for the period July 1, ~~2020~~2022, through June 30, ~~2021~~2023, utilizing the CTC's QAPE/LCB CTC Evaluation Workbook. As a result, the following recommendations were made:

- ~~The CTC's eligibility screening process evaluates potential Fixed Route opportunities and educates passengers on available options as appropriate for the individual's travel needs consistent with Strategy 2.1.4 of the TDSP. Discussion is still recommended between the LCB and the CTC to determine an appropriate measure for increasing usage of public transit and the measure will be added to the next TDSP update as deemed appropriate.~~Regarding the CTC not meeting its On-Time Performance (OTP) goal of 90%:

~~That the~~

~~Status:~~ Ongoing. The CTC continues to work with the LCB to determine if a measure to annually record passengers transferring from paratransit to fixed route can be derived, and if so, establish an acceptable goal.

- ~~The paratransit system is an essential service that continues to provide mobility options to the citizens.~~keep LCB apprised of the status of Collier County. The system was impacted greatly due to a driver shortage which affected all areas~~delivery~~ of the service. A contract amendment was approved to increase driver wages. Since its implementation it has proven to be successful. With the hiring of the new drivers, the service level has started to improve. Work/medical on time performance has shown consistent improvement over the past year. It is recommended that the CTC continue to monitor overall on time performance and work/medical on time performance and report on a quarterly basis to the LCB. With the cost of fuel increasing and the cost of labor increasing, it is expected that the cost per mile and per passenger trip have increased. The CTC should continue to monitor performance measures and provide the LCB information regarding measures being implemented to increase performance for all TDSP standards~~grant awarded paratransit vehicles and OTP.~~

~~That the~~

- ~~Status:~~ The CTC continues to monitor and strive to meet the OTP goal of 90%.
- That if the CTC's overall OTP continues to consistently be 10% or more below the goal of 90% by December 2024, the CTC brings the issue, along with any proposed strategies to improve reliability of service~~OTP that it may have, to the LCB for direction in March 2025.~~

~~Status:~~ The CTC has reported that its OTP is being impacted by increased demand during peak hours, staffing shortages for drivers and dispatchers, rising number of TD trip requests, increased traffic congestion, and limited paratransit vehicle availability. The CTC's operator has acquired eight vans with wheelchair lifts. The CTC is finalizing the process to obtain awarded grant funds for the purchase of vehicles by FDOT, with the expectation of receiving some in FY 2025. The CTC is continually evaluating routes to improve efficiency and minimize delays. The CTC's operator is working to fill paratransit driver vacancies.

- Regarding the CTC's accidents, as reported in the FY 22/23 AOR, as 62% higher than its goal of 1.2 per 100,000 miles, that the CTC report back to LCB regarding the efforts it is taking to reduce the number of accidents, as well as updates as to the rate of accidents. If the CTC is unable to reduce the number of accidents from the current rate of 62% higher than its goal of 1.2 per 100,000 miles by December 2024, that the CTC bring the issue, along with any proposed strategies to improve the accident rate that it may have, to the LCB for direction in March 2025.

Status: The passengers [Ongoing]. CTC's operator is providing additional safety training, and the CTC will report back to LCB on its progress in reducing accidents. If the accident rate remains above the target by December 2024, the CTC will present additional proposed strategies for improvement to the LCB for direction.

## Appendices

## Appendix E: CTD Rate Model Worksheet

**Preliminary Information Worksheet** Version 1.4

**CTD Name:** Collier County Board of Commissioners  
**County (Service Area):** Collier County  
**Contact Person:** Ar De Leon  
**Phone #:** 239-52-6060

Check Applicable Characteristics

**ORGANIZATIONAL TYPE:**

- ☒ Governmental
- ☐ Private Non-Profit
- ☐ Private For Profit

**NETWORK TYPE:**

- ☒ Fully Networked
- ☐ Partially Networked
- ☐ Sole Source

**Once completed, proceed to the Worksheet entitled "Comprehensive Budget"**

# Comprehensive Budget Worksheet

Version 1.4

CTC: Collier County Board of Commissioners  
County: Collier County

1. Complete applicable **GREEN** cells in columns 2, 3, 4, and 7

	Prior Year's <b>ACTUALS</b> from Oct 1st of <b>2021</b> to Sept 30th of <b>2022</b>	Current Year's <b>APPROVED</b> Budget, as amended from Oct 1st of <b>2022</b> to Sept 30th of <b>2023</b>	Upcoming Year's <b>PROPOSED</b> Budget from Oct 1st of <b>2023</b> to Sept 30th of <b>2024</b>	% Change from Prior Year to Current Year	Proposed % Change from Current Year to Upcoming Year	Confirm whether revenues are collected as a system subsidy VS a purchase of service at a unit price.  Explain Changes in Column 6 That Are > ± 10% and Also > ± \$50,000
1	2	3	4	5	6	7

## REVENUES (CTC/Operators ONLY / Do NOT include coordination contractors!)

### Local Non-Govt

Farebox	\$ 173,403	\$ 239,300	\$ 176,789	38.0%	-26.1%	
Medicaid Co-Pay Received						
Donations/ Contributions						
In-Kind, Contributed Services						
Other	\$ 8,462	\$ 40,000	\$ 40,000	372.7%	0.0%	
<b>Bus Pass Program Revenue</b>						

### Local Government

District School Board						
Cumprl. ADA Services						
County Cash	\$ 2,386,000	\$ 4,033,531	\$ 4,033,531	69.0%	0.0%	
County In-Kind, Contributed Services						
City Cash						
City In-kind, Contributed Services						
Other Cash						
Other In-Kind, Contributed Services						
<b>Bus Pass Program Revenue</b>						

### CTD

Non-Spons. Trip Program	\$ 732,478	\$ 717,590			0.2%	
Non-Spons. Capital Equipment						
Rural Capital Equipment						
Other TD (specify in explanation)						
<b>Bus Pass Program Revenue</b>						

### USDOT & FDOT

49 USC 5307	\$ 1,087,780	\$ -	\$ -	-100.0%		
49 USC 5310	\$ 799	\$ -	\$ -	-100.0%		
49 USC 5311 (Operating)						
49 USC 5311(Capital)						
Block Grant						
Service Development						
Commuter Assistance						
Other DOT (specify in explanation)						
<b>Bus Pass Program Revenue</b>						

### AHCA

Medicaid						
Other AHCA (specify in explanation)						
<b>Bus Pass Program Revenue</b>						

### DCF

Alcoh. Drug & Mental Health						
Family Safety & Preservation						
Comm. Care Dis./Aging & Adult Serv.						
Other DCF (specify in explanation)						
<b>Bus Pass Program Revenue</b>						

### DOH

Children Medical Services						
County Public Health						
Other DOH (specify in explanation)						
<b>Bus Pass Program Revenue</b>						

### DOE (state)

Carl Perkins						
Div of Blind Services						
Vocational Rehabilitation	\$ 7,011	\$ 5,046	\$ 4,809	-28.0%	-4.7%	
Day Care Programs						
Other DOE (specify in explanation)						
<b>Bus Pass Program Revenue</b>						

### AWI

WAGES/Workforce Board						
Other AWI (specify in explanation)						
<b>Bus Pass Program Revenue</b>						

### DOEA

Older Americans Act	\$ 6,189	\$ 6,189	\$ -	0.0%	-100.0%	Services are not predictable enough to budget revenues.
Community Care for Elderly						
Other DOEA (specify in explanation)						
<b>Bus Pass Program Revenue</b>						

### DCA

Community Services						
Other DCA (specify in explanation)						
<b>Bus Pass Admin. Revenue</b>						

# Comprehensive Budget Worksheet

Version 1.4

CTC: Collier County Board of Commissioners  
County: Collier County

1. Complete applicable **GREEN** cells in columns 2, 3, 4, and 7

	Prior Year's <b>ACTUALS</b> from Oct 1st of <b>2021</b> to Sept 30th of <b>2022</b>	Current Year's <b>APPROVED</b> Budget, as amended from Oct 1st of <b>2022</b> to Sept 30th of <b>2023</b>	Upcoming Year's <b>PROPOSED</b> Budget from Oct 1st of <b>2023</b> to Sept 30th of <b>2024</b>	% Change from Prior Year to Current Year	Proposed % Change from Current Year to Upcoming Year	Confirm whether revenues are collected as a system subsidy VS a purchase of service at a unit price.  Explain Changes in Column 6 That Are > ± 10% and Also > ± \$50,000
1	2	3	4	5	6	7

<b>APD</b>						
Office of Disability Determination						
Developmental Services						
Other APD (specify in explanation)						
<b>Bus Pass Program Revenue</b>						
<b>DJJ</b>						
(specify in explanation)						
<b>Bus Pass Program Revenue</b>						
<b>Other Fed or State</b>						
xxx						
xxx						
xxx						
<b>Bus Pass Program Revenue</b>						
<b>Other Revenues</b>						
Interest Earnings	\$ 16,681		\$ -	-100.0%		Interest Earnings are not budgeted.
xxx						
xxx						
<b>Bus Pass Program Revenue</b>						
<b>Balancing Revenue to Prevent Deficit</b>						
Actual or Planned Use of Cash Reserve						
<b>Balancing Revenue is Short By =</b>						
		None	None			
<b>Total Revenues =</b>	<b>\$4,418,803</b>	<b>\$5,041,656</b>	<b>\$6,322,013</b>		<b>25.4%</b>	

<b>EXPENDITURES (CTC/Operators ONLY / Do NOT include Coordinating Services)</b>						
<b>Operating Expenditures</b>						
Labor	\$ 66,190	\$ 66,190	\$ 72,663	-0.1%	9.9%	PI used is 9.9%. Paratransit Contractor Operator costs are also increased
Fringe Benefits	\$ 20,264	\$ 20,264	\$ 29,984	34.6%	9.9%	Contract amendments.
Services	\$ 441,906	\$ 441,906	\$ 460,523	-3.6%	8.1%	
Materials and Supplies	\$ 664,610	\$ 664,610	\$ 990,474	20.4%	23.7%	
Utilities	\$ 54,178	\$ 54,178	\$ 69,787	17.2%	9.9%	
Casualty and Liability	\$ 7,619	\$ 7,619	\$ 17,144	104.8%	9.9%	
Taxes	\$ -	\$ -	\$ -			
Purchased Transportation:						
Purchased Bus Pass Expenses						
School Bus Utilization Expenses						
Contracted Transportation Services	\$ 2,894,364	\$ 3,394,200	\$ 5,575,682	17.3%	64.3%	
Other						
Miscellaneous	\$ 14,247	\$ 20,500	\$ 22,530	43.9%	9.9%	
Operating Debt Service - Principal & Interest						
Leases and Rentals						
Contrib. to Capital Equip. Replacement Fund						
In-kind, Contributed Services	\$ -	\$ -	\$ -			
Allocated Indirect						
<b>Capital Expenditures</b>						
Equip. Purchases with Grant Funds	\$ 899	\$ -	\$ 564,071	-100.0%		
Equip. Purchases with Local Revenue	\$ 100	\$ -	\$ 62,675	-100.0%		
Equip. Purchases with Rate Generated Rev.						
Capital Debt Service - Principal & Interest						
	\$ 254,426	\$ 228,056	\$ (1,543,520)	-10.4%	-776.8%	
<b>Total Expenditures =</b>	<b>\$4,418,803</b>	<b>\$5,041,656</b>	<b>\$6,322,013</b>	<b>14.1%</b>	<b>25.4%</b>	
<b>See NOTES Below.</b>						

Once completed, proceed to the Worksheet entitled "Budgeted Rate Base"

ACTUAL year GAIN (program revenue) MUST be reinvested as a trip or system subsidy. Adjustments must be identified and explained in a following year, or applied as a Rate Base Adjustment to proposed year's rates on the next sheet.

# Budgeted Rate Base Worksheet

Version 1.4

CTC: Collier County Board of Commissioners

County: Collier County

1. Complete applicable **GREEN** cells in column 3; **YELLOW** and **BLUE** cells are automatically completed in column 3
2. Complete applicable **GOLD** cells in column and 5

Upcoming Year's BUDGETED Revenues	
from	
Oct 1st of	
2023	
to	
Sept 30th of	
2024	
1	2

What amount of the Budgeted Revenue in col. 2 will be generated at the rate per unit determined by this spreadsheet, OR used as local match for these type revenues?	Budgeted Rate Subsidy Revenue EXCLUDED from the Rate Base	What amount of the Subsidy Revenue in col. 4 will come from funds to purchase equipment, OR will be used as match for the purchase of equipment?
3	4	5

## REVENUES (CTC/Operators ONLY)

### Local Non-Govt

Farebox	\$	176,789
Medicaid Co-Pay Received	\$	-
Donations/Contributions	\$	-
In-Kind, Contributed Services	\$	-
Other	\$	40,000
<b>Bus Pass Program Revenue</b>	\$	-

### Local Government

District School Board	\$	-
Compl. ADA Services	\$	-
County Cash	\$	4,033,531
County In-Kind, Contributed Services	\$	-
City Cash	\$	-
City In-Kind, Contributed Services	\$	-
Other Cash	\$	-
Other In-Kind, Contributed Services	\$	-
<b>Bus Pass Program Revenue</b>	\$	-

### CTD

Non-Spons. Trip Program	\$	716,075
Non-Spons. Capital Equipment	\$	-
Rural Capital Equipment	\$	-
Other TD	\$	-
<b>Bus Pass Program Revenue</b>	\$	-

### USDOT & FDOT

49 USC 5307	\$	786,738
49 USC 5310	\$	564,071
49 USC 5311 (Operating)	\$	-
49 USC 5311 (Capital)	\$	-
Block Grant	\$	-
Service Development	\$	-
Commuter Assistance	\$	-
Other DOT	\$	-
<b>Bus Pass Program Revenue</b>	\$	-

### AHCA

Medicaid	\$	-
Other AHCA	\$	-
<b>Bus Pass Program Revenue</b>	\$	-

### DCF

Alcohol, Drug & Mental Health	\$	-
Family Safety & Preservation	\$	-
Comm. Care Dis./Aging & Adult Serv.	\$	-
Other DCF	\$	-
<b>Bus Pass Program Revenue</b>	\$	-

### DOH

Children Medical Services	\$	-
County Public Health	\$	-
Other DOH	\$	-
<b>Bus Pass Program Revenue</b>	\$	-

### DOE (state)

Carl Perkins	\$	-
Div of Blind Services	\$	-
Vocational Rehabilitation	\$	4,809
Day Care Programs	\$	-
Other DOE	\$	-
<b>Bus Pass Program Revenue</b>	\$	-

### AWI

WAGES/Workforce Board	\$	-
AWI	\$	-
<b>Bus Pass Program Revenue</b>	\$	-

### DOEA

Older Americans Act	\$	-
Community Care for Elderly	\$	-
Other DOEA	\$	-
<b>Bus Pass Program Revenue</b>	\$	-

### DCA

Community Services	\$	-
Other DCA	\$	-
<b>Bus Pass Program Revenue</b>	\$	-

	\$	176,789
	\$	-
	\$	-
	\$	-
	\$	40,000
	\$	-

	\$	-
	\$	-
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	\$	-

YELLOW cells  
are **NEVER** Generated by Applying Authorized Rates

BLUE cells  
Should be funds generated by rates in this spreadsheet

GREEN cells  
**MAY BE** Revenue Generated by Applying  
Authorized Rate per Mile/Trip Charges

Fill in that portion of budgeted revenue in Column 2 that will be **GENERATED** through the application of authorized per mile, per trip, or combination per trip plus per mile rates. Also, include the amount of funds that are Earmarked as local match for Transportation Services and **NOT** Capital Equipment purchases.

If the Farebox Revenues are used as a source of Local Match Dollars, then identify the appropriate amount of Farebox Revenue that represents the portion of Local Match required on any state or federal grants. This does not mean that Farebox is the only source for Local Match.

Please review all Grant Applications and Agreements containing State and/or Federal funds for the proper Match Requirement levels and allowed sources.

GOLD cells

Fill in that portion of Budgeted Rate Subsidy Revenue in Column 4 that will come from Funds Earmarked by the Funding Source for Purchasing Capital Equipment. Also include the portion of Local Funds earmarked as Match related to the **Purchase of Capital Equipment** if a match amount is required by the Funding Source.



## Worksheet for Program-wide Rates

CTC: Collier County Board Version 1.4  
County: Collier County

1. Complete Total Projected Passenger Miles and ONE-WAY Passenger Trips (**GREEN** cells) below

Do **NOT** include trips or miles related to Coordination Contractors!

Do **NOT** include School Board trips or miles UNLESS.....

**INCLUDE** all ONE-WAY passenger trips and passenger miles related to services you purchased from your transportation operators!

Do **NOT** include trips or miles for services provided to the general public/private pay UNLESS..

Do **NOT** include escort activity as passenger trips or passenger miles unless charged the full rate for service!

Do **NOT** include fixed route bus program trips or passenger miles!

PROGRAM-WIDE RATES	
Total Projected Passenger Miles =	1,490,915
Rate Per Passenger Mile = \$	2.84
Total Projected Passenger Trips =	105,000
Rate Per Passenger Trip =	60.33

Financial Year: 2023 - 2024

Avg. Passenger Trip Length =	14.2 Miles
------------------------------	------------

Rates If No Revenue Funds Were Identified (Subsidy Rates)	
Rate Per Passenger Mile = \$	4.24
Rate Per Passenger Trip = \$	60.21

Once Completed, Proceed to the Worksheet entitled "Multiple Service Rates"

### Vehicle Miles

The miles that a vehicle is scheduled to or actually travels from the time it pulls out from its garage to go into revenue service to the time it pulls in from revenue service.

### Vehicle Revenue Miles (VRM)

The miles that vehicles are scheduled to or actually travel while in revenue service. Vehicle revenue miles exclude:

- Deadhead
- Operator training, and
- Vehicle maintenance testing, as well as
- School bus and charter services.

### Passenger Miles (PM)

The cumulative sum of the distances ridden by each passenger.

## Worksheet for Multiple Service Rates

CTC: Collier County  
County: Collier County

Version 1.4

1. Answer the questions by completing the GREEN cells starting in Section I for all services
2. Follow the DARK RED prompts directing you to skip or go to certain questions and sections based on previous answers

### SECTION I: Services Provided

1. Will the CTC be providing any of these Services to transportation disadvantaged passengers in the upcoming budget year?.....

Ambulatory	Wheelchair	Stretcher	Group
<input checked="" type="radio"/> Yes <input type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No
Go to Section II for Ambulatory Service	Go to Section II for Wheelchair Service	STOP! Do NOT Complete Sections II - V for Stretcher Service	Go to Section II for Group Service

### SECTION II: Contracted Services

1. Will the CTC be contracting out any of these Services TOTALLY in the upcoming budget year?....

Ambulatory	Wheelchair	Stretcher	Group
<input checked="" type="radio"/> Yes <input type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No
Answer #2 for Ambulatory Service	Answer #2 for Wheelchair Service	Do Not Complete Section II for Stretcher Service	Answer #2 for Group Service

2. If you answered YES to #1 above, do you want to arrive at the billing rate by simply dividing the proposed contract amount by the projected Passenger Miles / passenger trips?.....

Ambulatory	Wheelchair	Stretcher	Group
<input type="radio"/> Yes <input checked="" type="radio"/> No	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input type="radio"/> Yes <input checked="" type="radio"/> No

3. If you answered YES to #1 & #2 above, how much is the proposed contract amount for the service?.....  
How many of the total projected Passenger Miles relate to the contracted service?.....  
How many of the total projected passenger trips relate to the contracted service?.....

Ambulatory	Wheelchair	Stretcher	Group
Leave Blank	Leave Blank	Leave Blank	Leave Blank

Effective Rate for Contracted Services:

per Passenger Mile =  
per Passenger Trip =

Ambulatory	Wheelchair	Stretcher	Group
Go to Section II for Ambulatory Service	Go to Section II for Wheelchair Service	Do NOT Complete Section II for Stretcher Service	Go to Section III for Group Service

4. If you answered #3 & want a Combined Rate per Trip PLUS a per Mile add-on for 1 or more services, INPUT the Desired per Trip Rate (but must be less than per trip rate in #3 above) =  
Rate per Passenger Mile for Balance =

Ambulatory	Wheelchair	Stretcher	Group
Leave Blank and Go to Section III for Ambulatory Service	Leave Blank and Go to Section III for Wheelchair Service	Leave Blank and Go to Section III for Stretcher Service	Leave Blank and Go to Section III for Group Service

### Worksheet for Multiple Service Rates

1. Answer the questions by completing the GREEN cells starting in Section I for all services
2. Follow the DARK RED prompts directing you to skip or go to certain questions and sections based on previous answers

CTC: Collier County B Version 1.4  
County: Collier County

#### SECTION III: Escort Service

1. Do you want to charge all escorts a fee?.....  
☐ Yes  
☒ No  
Skip #2 - 4 and Go to Section IV
2. If you answered Yes to #1, do you want to charge the fee per passenger trip OR .....  
per passenger mile?.....  
☒ Pass Trip **Leave Blank**  
☐ Pass. Mile
3. If you answered Yes to #1 and completed #2, for how many of the projected  
Passenger Trips / Passenger Miles will a passenger be accompanied by an escort?  Leave Blank
4. How much will you charge each escort?.....  Leave Blank

#### SECTION IV: Group Service Loading

1. If the message "You Must Complete This Section" appears to the right, what is the projected total  
number of Group Service Passenger Miles? (otherwise leave blank).....  32,186  
Loading Rate 1.40 to 1.00  
..... And what is the projected total number of Group Vehicle Revenue Miles?  22,906

#### SECTION V: Rate Calculations for Multiple Services

1. Input Projected Passenger Miles and Passenger Trips for each service in the GREEN cells and the rates for each service will be calculated automatically  
\* Miles and Trips you input must sum to the total for all services entered on the "Program-wide" worksheet, MINUS miles and trips for contracted services IF the rates were calculated in Section II above  
\* Be sure to leave the service BLANK if you answered NO in question #1 to question #1 in Section II

		RATES FOR FY: 2023 - 2024			
		Ambul	Wheel Chair	Stretcher	Group
Projected Passenger Miles (excluding totally contracted services in Section II) =	1,490,915	1,236,498	222,230	Leave Blank	32,186
Rate per Passenger Mile =		\$2.58	\$4.43	\$0.00	\$1.84 \$2.58
		per passenger per group			
Projected Passenger Trips (excluding totally contracted services addressed in Section II) =	105,000	81,113	17,103	Leave Blank	6,784
Rate per Passenger Trip =		\$36.73	\$62.97	\$0.00	\$26.24 \$36.73
		per passenger per group			
Combination Trip and Mile Rate					
		Ambul	Wheel Chair	Stretcher	Group
PUT the Desired Rate per Trip (but must be less than per trip rate above)				Leave Blank	\$0.00
Rate per Passenger Mile for Balance		\$2.58	\$4.43	\$0.00	\$1.84 \$2.58
		per passenger per group			

Rate per Passenger Mile =

Rate per Passenger Trip =

Rates If No Revenue Funds Were Identified As Subsidy Funds				
Ambul	Wheel Chair	Stretcher	Group	
\$3.85	\$6.61	\$0.00	\$2.75	\$3.85
			per passenger	per group
Ambul	Wheel Chair	Stretcher	Group	
\$54.84	\$94.01	\$0.00	\$39.17	\$54.84
			per passenger	per group
Program These Rates Into Your Medicaid Encounter Data				

## Preliminary Information Worksheet

Version 1.4

**CTC Name:** Collier County Board of Commissioners  
**County (Service Area):** Collier County  
**Contact Person:** Trinity Scott  
**Phone #** 239-252-6064

Check Applicable Characteristic:

**ORGANIZATIONAL TYPE:**

- ☒ Governmental
- ☐ Private Non-Profit
- ☐ Private For Profit

**NETWORK TYPE:**

- ☒ Fully Brokered
- ☐ Partially Brokered
- ☐ Sole Source

***Once completed, proceed to the Worksheet entitled  
"Comprehensive Budget"***

# Comprehensive Budget Worksheet

Version 1.4

CTC: Collier County Board of Commissioners  
County: Collier County

1. Complete applicable GREEN cells in columns 2, 3, 4, and 7

	Prior Year's ACTUALS from Oct 1st of 2022 to Sept 30th of 2023	Current Year's APPROVED Budget, as amended from Oct 1st of 2023 to Sept 30th of 2024	Upcoming Year's PROPOSED Budget from Oct 1st of 2024 to Sept 30th of 2025	% Change from Prior Year to Current Year	Proposed % Change from Current Year to Upcoming Year	Confirm whether revenues are collected as a system subsidy VS a purchase of service at a unit price.  Explain Changes in Column 6 That Are > ± 10% and Also > ± \$50,000
1	2	3	4	5	6	7

## REVENUES (CTC/Operators ONLY / Do NOT include coordination contractors!)

### Local Non-Govt

Farebox	\$ 194,404	\$ 249,200	\$ 252,200	28.2%	1.2%	
Medicaid Co-Pay Received						
Donations/Contributions						
In-Kind, Contributed Services						
Other	\$ 13,398	\$ 40,000	\$ 40,000	198.6%	0.0%	
Bus Pass Program Revenue						

### Local Government

District School Board						
Comp. ADA Services						
County Cash	\$ 3,601,745	\$ 4,770,500	\$ 4,770,500	32.4%	0.0%	
County In-Kind, Contributed Services						
City Cash						
City In-Kind, Contributed Services						
Other Cash						
Other In-Kind, Contributed Services						
Bus Pass Program Revenue						

### CTD

Non-Spons. Trip Program	\$ 781,862	\$ 682,100	\$ 716,100	-12.7%	5.0%	
Non-Spons. Capital Equipment						
Rural Capital Equipment						
Other TD (specify in explanation)						
Bus Pass Program Revenue						

### USDOT & FDOT

49 USC 5307	\$ 982,776	\$ 933,100	\$ 786,700	-5.1%	-15.7%	5307 covered ADA and 3 months of Preventative Maintenance. 5310 funding was not received by FDOT due to lack of contract; application submitted in FY24. Other DOT funds are from FDCC grant received for 1 year.
49 USC 5310	\$ -	\$ 649,500	\$ 576,300		-11.3%	
49 USC 5311 (Operating)						
49 USC 5311 (Capital)						
Block Grant						
Service Development						
Commuter Assistance						
Other DOT (specify in explanation)	\$ 13,978	\$ -	\$ -	-100.0%		
Bus Pass Program Revenue						

### AHCA

Medicaid						
Other AHCA (specify in explanation)						
Bus Pass Program Revenue						

### DCF

Alcohol, Drug & Mental Health						
Family Safety & Preservation						
Comm. Care Dis./Aging & Adult Serv.						
Other DCF (specify in explanation)						
Bus Pass Program Revenue						

### DOH

Children Medical Services						
County Public Health						
Other DOH (specify in explanation)						
Bus Pass Program Revenue						

### DOE (state)

Carl Perkins						Reduced based on actuals and forecast.
Div of Blind Services						
Vocational Rehabilitation	\$ 9,993	\$ 4,800	\$ 6,700	-52.0%	39.6%	
Day Care Programs						
Other DOE (specify in explanation)						
Bus Pass Program Revenue						

### AWI

WAGES/Workforce Board						
Other AWI (specify in explanation)						
Bus Pass Program Revenue						

### DOEA

Older Americans Act	\$ 2,365	\$ -		-100.0%		Services are not predictable enough to budget revenues.
Community Care for Elderly						
Other DOEA (specify in explanation)						
Bus Pass Program Revenue						

### DCA

Community Services						
Other DCA (specify in explanation)						
Bus Pass Admin. Revenue						

# Comprehensive Budget Worksheet

Version 1.4

CTC: Collier County Board of Commissioners  
County: Collier County

1. Complete applicable GREEN cells in columns 2, 3, 4, and 7

	Prior Year's ACTUALS from Oct 1st of 2022 to Sept 30th of 2023	Current Year's APPROVED Budget, as amended from Oct 1st of 2023 to Sept 30th of 2024	Upcoming Year's PROPOSED Budget from Oct 1st of 2024 to Sept 30th of 2025	% Change from Prior Year to Current Year	Proposed % Change from Current Year to Upcoming Year	Confirm whether revenues are collected as a system subsidy VS a purchase of service at a unit price.  Explain Changes in Column 6 That Are > ± 10% and Also > ± \$50,000
1	2	3	4	5	6	7

## APD

Office of Disability Determination  
Developmental Services  
Other APD (specify in explanation)  
Bus Pass Program Revenue

## DJ

(specify in explanation)  
Bus Pass Program Revenue

## Other Fed or State

XXXX  
XXXX  
XXXX  
Bus Pass Program Revenue

## Other Revenues

Interest Earnings  
XXXX  
XXXX  
Bus Pass Program Revenue

## Balancing Revenue to Prevent Deficit

Actual or Planned Use of Cash Reserve \$ 427,500

Balancing Revenue is Short By =

Total Revenues = \$5,695,587 \$7,329,200 \$7,576,000 28.7% 3.4%

## EXPENDITURES (CTC/Operators ONLY / Do NOT include Coordination Contractors!)

### Operating Expenditures

Labor	\$ 86,011	\$ 76,300	\$ 80,600	15.6%	5.8%
Fringe Benefits	\$ 49,670	\$ 30,900	\$ 32,700	-37.6%	5.8%
Services	\$ 380,293	\$ 438,700	\$ 439,300	14.8%	0.1%
Materials and Supplies	\$ 929,186	\$ 1,081,400	\$ 1,147,000	14.2%	6.1%
Utilities	\$ 61,166	\$ 70,200	\$ 74,200	14.8%	5.7%
Casualty and Liability	\$ 16,214	\$ 26,000	\$ 27,500	60.4%	5.8%
Taxes					
Purchased Transportation:					
Purchased Bus Pass Expenses					
School Bus Utilization Expenses					
Contracted Transportation Services	\$ 4,188,687	\$ 4,742,800	\$ 5,119,100	13.2%	7.9%
Other	\$ 1,534	\$ 14,500	\$ 15,300	845.2%	5.5%
Miscellaneous					
Operating Debt Service - Principal & Interest					
Leases and Rentals					
Contrib. to Capital Equip. Replacement Fund					
In-kind, Contributed Services	\$ -	\$ -	\$ -		
Allocated Indirect					
Capital Expenditures					
Equip. Purchases with Grant Funds	\$ 865	\$ 649,500	\$ 576,300	73289.8%	-11.3%
Equip. Purchases with Local Revenue	\$ -	\$ 136,200	\$ 64,000		-53.0%
Equip. Purchases with Rate Generated Rev.					
Capital Debt Service - Principal & Interest					
	\$ 1	\$ 82,700	\$ -		-100.0%

Total Expenditures = \$5,695,587 \$7,329,200 \$7,576,000 28.7% 3.4%

The CPI used is 5.7%. Paratransit Contractor Operator costs are also increased due to contract amendments. Reserves (FY24 \$219,900) (FY25 \$250,000)

Once completed, proceed to the Worksheet entitled "Budgeted Rate Base"

# Budgeted Rate Base Worksheet

Version 1.4

CTC: Collier County Board of Commissioners

County: Collier County

1. Complete applicable GREEN cells in column 3; YELLOW and BLUE cells are automatically completed in column 3
2. Complete applicable GOLD cells in column 5

Upcoming Year's BUDGETED Revenues from Oct 1st of 2024 to Sept 30th of 2025	What amount of the Budgeted Revenue in col. 2 will be generated at the rate per unit determined by this spreadsheet, OR used as local match for these type revenues?	Budgeted Rate Subsidy Revenue EXCLUDED from the State Base	What amount of the Subsidy Revenue in col. 4 will come from funds to purchase equipment, OR will be used as match for the purchase of equipment?
1	2	3	4

## REVENUES (CTC/Operations ONLY)

### Local Non-Govt

Farebox	\$ 252,200
Medicaid Co-Pay Received	\$ -
Donations/Contributions	\$ -
County Contributed Services	\$ -
Other	\$ 40,000
Bus Pass Program Revenue	\$ -

### Local Government

Dieter School Board	\$ -
County APC Services	\$ -
County Cash	\$ 4,110,500
County In-kind Contributed Services	\$ -
City Cash	\$ -
City In-kind Contributed Services	\$ -
Other Cash	\$ -
Other In-kind Contributed Services	\$ -
Bus Pass Program Revenue	\$ -

### CTD

Non-Space Trip Program	\$ 716,100
Non-Space Capital Equipment	\$ -
Rural Capital Equipment	\$ -
Other TR	\$ -
Bus Pass Program Revenue	\$ -

### USDOT & FDOT

49 USC 5307	\$ 756,700
49 USC 5310	\$ 576,300
49 USC 5311 (Operating)	\$ -
49 USC 5311(Capital)	\$ -
Block Grant	\$ -
Revenue Development	\$ -
Computer Assistance	\$ -
Other DOT	\$ -
Bus Pass Program Revenue	\$ -

### AHCA

Medicaid	\$ -
Other AHCA	\$ -
Bus Pass Program Revenue	\$ -

### DCF

Alcohol, Drug & Mental Health	\$ -
Family Safety & Preservation	\$ -
Comm. Care Delinquency & Adult Care	\$ -
Other DCF	\$ -
Bus Pass Program Revenue	\$ -

### DOH

Children Medical Services	\$ -
County Public Health	\$ -
Other DOH	\$ -
Bus Pass Program Revenue	\$ -

### DOE (state)

Col Perkins	\$ -
City of Miami Services	\$ -
Transitional Subsidization	\$ 6,700
City Cash Programs	\$ -
Other DOE	\$ -
Bus Pass Program Revenue	\$ -

### AWI

WAGTA/Transportation Board	\$ -
AWI	\$ -
Bus Pass Program Revenue	\$ -

### DCEA

Older Americans Act	\$ -
Community Care for Elderly	\$ -
Other DCEA	\$ -
Bus Pass Program Revenue	\$ -

### DCA

Community Services	\$ -
Other DCA	\$ -
Bus Pass Program Revenue	\$ -

	\$ 252,200	
	\$ -	
	\$ -	
	\$ -	
	\$ 40,000	
	\$ -	

	\$ -	\$ -
	\$ -	\$ -
	\$ 4,110,500	\$ 4,110,500
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -

	\$ 716,100	\$ -	\$ -
	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -

	\$ -	\$ 756,700	
	\$ -	\$ 576,300	\$ 576,300
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	\$ 6,700	\$ 6,700	
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	\$ -	\$ -	
	\$ -	\$ -	
	\$ -	\$ -	

YELLOW cells  
are NEVER Generated by Applying Authorized Rates

BLUE cells  
Should be funds generated by rates in this spreadsheet

GREEN cells  
MAY BE Revenue Generated by Applying Authorized Rate per Mile/Trip Charges

Fill in that portion of budgeted revenue in Column 2 that will be GENERATED through the application of authorized per mile, per trip, or combination per trip plus per mile rates. Also, include the amount of funds that are Earmarked as local match for Transportation Services and NOT Capital Equipment purchases.

If the Farebox Revenues are used as a source of Local Match Dollars, then identify the appropriate amount of Farebox Revenue that represents the portion of Local Match required on any state or federal grants. This does not mean that Farebox is the only source for Local Match.

Please review all Grant Applications and Agreements containing State and/or Federal funds for the proper Match Requirement levels and allowed sources.

GOLD cells

Fill in that portion of Budgeted Rate Subsidy Revenue in Column 4 that will come from Funds Earmarked by the Funding Source for Purchasing Capital Equipment. Also include the portion of Local Funds earmarked as Match related to the Purchase of Capital Equipment. If a match amount is required by the Funding Source.

local match req.

\$ 75,567  
\$ -  
\$ -

\$ 64,000  
\$ -

# Budgeted Rate Base Worksheet

Version 1.4

CTC: Collier County Board of Commissioners

County: Collier County

1. Complete applicable **GREEN** cells in column 3; **YELLOW** and **BLUE** cells are automatically completed in column 3
2. Complete applicable **GOLD** cells in column and 5

Upcoming Year's BUDGETED Revenues		What amount of the Budgeted Revenue in col. 3 will be generated at the rate per unit determined by this spreadsheet, OR used as local match for these type revenues?	Budgeted Rate Subsidy Revenue Excluded from the Rate Base	What amount of the Subsidy Revenue in col. 4 will come from funds to purchase equipment, OR will be used as match for the purchase of equipment?
1	2	3	4	5
APD				
Office of Disability Determination	\$ -	\$ -	\$ -	
Developmental Services	\$ -	\$ -	\$ -	
Other APD	\$ -	\$ -	\$ -	
Bus Pass Program Revenue	\$ -	\$ -	\$ -	
DJJ				
TJJ	\$ -	\$ -	\$ -	
Bus Pass Program Revenue	\$ -	\$ -	\$ -	
Other Fed or State				
JCC	\$ -	\$ -	\$ -	
JCC	\$ -	\$ -	\$ -	
JCC	\$ -	\$ -	\$ -	
Bus Pass Program Revenue	\$ -	\$ -	\$ -	
Other Revenues				
Interest Earnings	\$ -	\$ -	\$ -	
JCCC	\$ -	\$ -	\$ -	
JCCC	\$ -	\$ -	\$ -	
Bus Pass Program Revenue	\$ -	\$ -	\$ -	
Balancing Revenue to Prevent Deficit				
Actual or Planned Use of Cash Reserve	\$ -	\$ -	\$ -	
<b>Total Revenues</b>	<b>\$ 7,678,000</b>	<b>\$ 4,748,300</b>	<b>\$ 2,826,700</b>	<b>\$ 478,000</b>

EXPENDITURES (CTC/Operators ONLY)	
<b>Operating Expenditures</b>	
Labor	\$ 80,000
Fringe Benefits	\$ 32,700
Services	\$ 406,300
Materials and Supplies	\$ 1,147,000
Utilities	\$ 74,200
Casualty and Liability	\$ 27,500
Taxes	\$ -
Purchased Transportation:	
Purchased Bus Pass Expenses	\$ -
School Bus Utilization Expenses	\$ -
Contracted Transportation Services	\$ 5,118,100
Other	\$ -
Miscellaneous	\$ 15,300
Operating Debt Service - Principal & Interest	\$ -
Leases and Rentals	\$ -
Contrib. to Capital Equip. Replacement Fund	\$ -
In-Kind Contributed Services	\$ -
Allocated Indirect	\$ -
<b>Capital Expenditures</b>	
Equip. Purchases with Grant Funds	\$ 576,300
Equip. Purchases with Local Revenue	\$ 64,000
Equip. Purchases with Rate Generated Rev.	\$ -
Capital Debt Service - Principal & Interest	\$ -
	\$ -
<b>Total Expenditures</b>	<b>\$ 7,678,000</b>
minus EXCLUDED Subsidy Revenue	<b>\$ 2,826,700</b>
<b>Budgeted Total Expenditures INCLUDED in Rate Base</b>	<b>\$ 4,748,300</b>
Rate Base Adjustment <sup>1</sup>	
<b>Adjusted Expenditures Included in Rate Base</b>	<b>\$ 4,748,300</b>

\$ 2,250,400

Amount of Budgeted Operating Rate Subsidy Revenue

## <sup>1</sup> Rate Base Adjustment Cell

If necessary and justified, this cell is where you could optionally adjust proposed service rates up or down to adjust for program revenue (or unapproved profit), or losses from the Actual period shown at the bottom of the Comprehensive Budget Sheet. This is not the only acceptable location or method of reconciling for excess gains or losses. If allowed by the respective funding sources, excess gains may also be adjusted by providing system subsidy revenue or by the purchase of additional trips in a period following the Actual period. If such an adjustment has been made, provide notation in the respective explanation area of the Comprehensive Budget tab.

<sup>1</sup> The Difference between Expenses and Revenues for Fiscal Year:

2022 - 2023

Once Completed, Proceed to the Worksheet entitled "Program-wide Rates"

## Worksheet for Program-wide Rates

CTC: Collier County Board Version 1.4  
County: Collier County

1. Complete Total Projected Passenger Miles and ONE-WAY Passenger Trips (GREEN cells) below

Do **NOT** include trips or miles related to Coordination Contractors!

Do **NOT** include School Board trips or miles UNLESS.....

**INCLUDE** all ONE-WAY passenger trips and passenger miles related to services you purchased from your transportation operators!

Do **NOT** include trips or miles for services provided to the general public/private pay UNLESS..

Do **NOT** include escort activity as passenger trips or passenger miles unless charged the full rate for service!

Do **NOT** include fixed route bus program trips or passenger miles!

### PROGRAM-WIDE RATES

Total Projected Passenger Miles = 1,895,750

Rate Per Passenger Mile = \$ 2.80

Total Projected Passenger Trips = 116,000

Rate Per Passenger Trip = \$ 40.94

Fiscal Year

2024 - 2025

Avg. Passenger Trip Length = 14.6 Miles

### Rates If No Revenue Funds Were Identified As Subsidy Funds

Rate Per Passenger Mile = \$ 4.47

Rate Per Passenger Trip = \$ 65.31

Once Completed, Proceed to the Worksheet entitled "Multiple Service Rates"

#### Vehicle Miles

The miles that a vehicle is scheduled to or actually travels from the time it pulls out from its garage to go into revenue service to the time it pulls in from revenue service.

#### Vehicle Revenue Miles (VRM)

The miles that vehicles are scheduled to or actually travel while in revenue service. Vehicle revenue miles exclude:

Deadhead  
Operator training, and  
Vehicle maintenance testing, as well as  
School bus and charter services.

#### Passenger Miles (PM)

The cumulative sum of the distances ridden by each passenger.

## Worksheet for Multiple Service Rates

CTC: Collier County B Version 1.4  
County: Collier County

1. Answer the questions by completing the GREEN cells starting in Section I for all services
2. Follow the DARK RED prompts directing you to skip or go to certain questions and sections based on previous answers

### SECTION I: Services Provided

1. Will the CTC be providing any of these Services to transportation disadvantaged passengers in the upcoming budget year?.....

Ambulatory	Wheelchair	Stretcher	Group
<input checked="" type="radio"/> Yes	<input checked="" type="radio"/> Yes	<input type="radio"/> Yes	<input checked="" type="radio"/> Yes
<input type="radio"/> No	<input type="radio"/> No	<input checked="" type="radio"/> No	<input type="radio"/> No
Go to Section II for Ambulatory Service	Go to Section II for Wheelchair Service	STOP! Do NOT Complete Sections II - V for Stretcher Service	Go to Section II for Group Service

### SECTION II: Contracted Services

1. Will the CTC be contracting out any of these Services TOTALLY in the upcoming budget year?....

Ambulatory	Wheelchair	Stretcher	Group
<input checked="" type="radio"/> Yes	<input checked="" type="radio"/> Yes	<input type="radio"/> Yes	<input checked="" type="radio"/> Yes
<input type="radio"/> No	<input type="radio"/> No	<input checked="" type="radio"/> No	<input type="radio"/> No
Answer # 2 for Ambulatory Service	Answer # 2 for Wheelchair Service	Do Not Complete Section II for Stretcher Service	Answer # 2 for Group Service

2. If you answered YES to #1 above, do you want to arrive at the billing rate by simply dividing the proposed contract amount by the projected Passenger Miles / passenger trips?.....

Ambulatory	Wheelchair	Stretcher	Group
<input type="radio"/> Yes	<input type="radio"/> Yes	<input type="radio"/> Yes	<input type="radio"/> Yes
<input checked="" type="radio"/> No	<input checked="" type="radio"/> No	<input checked="" type="radio"/> No	<input checked="" type="radio"/> No

3. If you answered YES to #1 & #2 above, how much is the proposed contract amount for the service?  
How many of the total projected Passenger Miles relate to the contracted service?  
How many of the total projected passenger trips relate to the contracted service?

Ambulatory	Wheelchair	Stretcher	Group
Leave Blank	Leave Blank	Leave Blank	Leave Blank

Effective Rate for Contracted Services:  
per Passenger Mile  
per Passenger Trip

Ambulatory	Wheelchair	Stretcher	Group
Go to Section III for Ambulatory Service	Go to Section III for Wheelchair Service	Do NOT Complete Section II for Stretcher Service	Go to Section III for Group Service

4. If you answered # 3 & want a Combined Rate per Trip PLUS a per Mile add-on for 1 or more services, INPUT the Desired per Trip Rate (but must be less than per trip rate in #3 above)  
Rate per Passenger Mile for Balance

Combination Trip and Mile Rate			
Leave Blank and Go to Section III for Ambulatory Service	Leave Blank and Go to Section III for Wheelchair Service	Do NOT Complete Section II for Stretcher Service	Leave Blank and Go to Section III for Group Service

## Worksheet for Multiple Service Rates

1. Answer the questions by completing the GREEN cells starting in Section I for all services
2. Follow the DARK RED prompts directing you to skip or go to certain questions and sections based on previous answers

CTC: Collier County B Version 1.4  
County: Collier County

### SECTION III: Escort Service

1. Do you want to charge all escorts a fee?.....

☐ Yes  
☒ No

Skip # 2 - 4 and  
Go to Section IV

2. If you answered Yes to #1, do you want to charge the fee per passenger trip OR .....  
per passenger mile?.....

☒ Pass. Trip  
☐ Pass. Mile

Leave Blank

3. If you answered Yes to # 1 and completed # 2, for how many of the projected  
Passenger Trips / Passenger Miles will a passenger be accompanied by an escort? .....

Leave Blank

4. How much will you charge each escort?.....

Leave Blank

### SECTION IV: Group Service Loading

1. If the message "You Must Complete This Section" appears to the right, what is the projected total  
number of Group Service Passenger Miles? (otherwise leave blank).....

 137,936

Loading Rate  
1.86 to 1.00

..... And what is the projected total number of Group Vehicle Revenue Miles? .....

 74,670

### SECTION V: Rate Calculations for Multiple Services:

1. Input Projected Passenger Miles and Passenger Trips for each Service in the GREEN cells and the Rates for each Service will be calculated automatically  
\* Miles and Trips you input must sum to the total for all Services entered on the "Program-wide Rates" Worksheet, MINUS miles  
and trips for contracted services IF the rates were calculated in the Section II above  
\* Be sure to leave the service BLANK if you answered NO in Section I or YES to question #2 in Section II

		RATES FOR FY: 2024 - 2025			
		Ambul	Wheel Chair	Stretcher	Group
Projected Passenger Miles (excluding totally contracted services addressed in Section II) =	1,695,750	1,368,836	188,978	Leave Blank	137,936
Rate per Passenger Mile =		\$2.67	\$4.58	\$0.00	\$1.68 \$3.10
					per passenger per group

		Ambul	Wheel Chair	Stretcher	Group
Projected Passenger Trips (excluding totally contracted services addressed in Section II) =	116,000	95,747	13,568	Leave Blank	6,685
Rate per Passenger Trip =		\$38.55	\$66.08	\$0.00	\$24.20 \$44.71
					per passenger per group

2. If you answered # 1 above and want a COMBINED Rate per Trip PLUS a per Mile add-on for 1 or more services,....

		Combination Trip and Mile Rate			
		Ambul	Wheel Chair	Stretcher	Group
...INPUT the Desired Rate per Trip (but must be less than per trip rate above) =				Leave Blank	\$0.00
Rate per Passenger Mile for Balance =		\$2.67	\$4.58	\$0.00	\$1.68 \$3.10
					per passenger per group

Rate per Passenger Mile =

Rate per Passenger Trip =

Rates if No Revenue Funds Were Identified As Subsidy Funds				
	Ambul	Wheel Chair	Stretcher	Group
	\$4.26	\$7.30	\$0.00	\$2.67 \$4.94
				per passenger per group
	Ambul	Wheel Chair	Stretcher	Group
	\$61.49	\$105.41	\$0.00	\$38.61 \$71.31
				per passenger per group
Program These Rates Into Your Medicaid Encounter Data				

**COLLIER COUNTY**  
**TRANSPORTATION DISADVANTAGED SERVICE PLAN**

**MAJOR UPDATE**

**FY 2023/24 – FY 2027/28**

**APPROVED BY LCB**

**October 4, 2023**

**Amended September 4, 2024**

---

**Prepared for:**

**The Collier County Metropolitan Planning Organization**

**In Coordination with:**

**Collier County Local Coordinating Board for the Transportation Disadvantaged**

**&**

**Collier County Public Transit and Neighborhood Enhancement Division**



**Prepared By:**



**Capital Consulting Solutions, LLC**

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### Local Coordinating Board Membership Certification

Name: Collier County Metropolitan Planning Organization

Address: 2885 Horseshoe Dr. S, Naples, FL 34104

The Metropolitan Planning Organization/Designated Official Planning Agency named above hereby certifies the following:

1. The Membership of the Local Coordinating Board, established pursuant to Rule 41- 2012(3), FAC, does in fact represent the appropriate parties as identified in the following list:
2. The membership represents, to the maximum extent feasible, a cross-section of the local community.

Signature: \_\_\_\_\_

Anne McLaughlin, Executive Director

Date: \_\_\_\_\_

10/4/23

REPRESENTATION	MEMBER	ALTERNATE	TERM
Chair	Tony Pernas		
Elderly	Vacant		
Citizens Advocate/Non-User	Eileen Streight		3/12/2021-3/12/2024
Citizens Advocate/User	Dylan Vogel		10/14/22-10/14/25
Veteran Services	Oscar Gomez	Lilith Sileika	
Fla. Assoc. for Community Action	Cheryl Burnham	Pa Houa Lee-Yang	
Public Education	John Lambcke		
Dept. of Transportation	Todd Engala (Interim)	Candice Monroy; Dale Hanson; Michelle Peronto	
Dept. of Children & Families	Tabitha Larrauri		
Dept. of Education	Robert Richards	Lisa O'Leary	
Dept. of Elder Affairs	Sarah Gualco		
Agency for Health Care Adm	Michael Stahler	Signe Jacobson	
Transportation Industry	Vacant		
Disabled	Vacant		
Local Medical Community	Gabrielle Galanti		
Regional Workforce Board	Carmen Henry		
Agency, Persons with Disabilities	Leah Watson		
Children at Risk	Brett Nelson		

## Roll Call Vote

### Approval of Collier County's Transportation Disadvantaged Service Plan Major Update

MEMBER	REPRESENTING	YES	NO	ABSENT
Tony Pernas	Chair			X
Eileen Streight	Citizens Advocate/Non-User			X
Dylan Vogel	Citizens Advocate/User	X		
Lilith Sileika	Veteran Services			X
Cheryl Burnham	Fla. Assoc. for Community Action			X
John Lambcke	Public Education	X		
Candice Monroy	Dept. of Transportation	X		
Tabitha Larrauri	Dept. of Children & Families			X
Lisa O'Leary	Dept. of Education	X		
Sarah Gualco	Dept. of Elder Affairs			X
Michael Stahler	Agency for Health Care Administration	X		
Gabrielle Galanti	Local Medical Community			X
Carmen Henry	Regional Workforce Board			X
Leah Watson	Agency, Persons with Disabilities			X
Brett Nelson	Children at Risk	X		

The Collier County Local Coordinating Board hereby certifies that an annual evaluation of the Community Transportation Coordinator was conducted consistent with the policies of the Commission for the Transportation Disadvantaged and that all recommendations of that CTC Evaluation have been addressed or incorporated in this Service Plan.

We further certify that the rates contained herein have been thoroughly reviewed, evaluated, and approved. This Transportation Disadvantaged Service Plan was reviewed in its entirety and approved by the Board at an official meeting held on **October 4, 2023**.

Approved by the Local Coordinating Board (LCB):

s/ 

Dylan Vogel, as Acting LCB Chair

10/4/23

Date

Approved by the Commission for the Transportation Disadvantaged (CTD):

\_\_\_\_\_

David Darm, Executive Director CTD

\_\_\_\_\_

Date

## **Development Plan**

### **Introduction to the Service Area**

#### **Background of the Transportation Disadvantaged Program**

Florida's Transportation Disadvantaged (TD) program was created in 1979 and re-enacted in 1989. The 1989 act created the Florida Transportation Disadvantaged Commission (currently the Florida Commission for the Transportation Disadvantaged) to enhance local participation in the planning and delivery of coordinated transportation services through the creation of local coordinating boards (LCBs) and Community Transportation Coordinators (CTCs). Local planning organizations assist the Commission and Local Coordinating Boards (LCBs) in implementing the TD program in designated service areas.

CTCs are business units or local public transportation providers that are responsible for providing or arranging the delivery of transportation services to the TD population. TD are “those persons who because of physical or mental disability, income status, or age are unable to transport themselves or purchase transportation and are, therefore, dependent on others to obtain access to health care, employment, education, shopping, social activities, or other life-sustaining activities or children who are handicapped or high-risk or at-risk as defined in s. 411.202, Florida Statutes.” Section 427.011, Florida Statutes.

The designated CTC may provide all trips as a sole source, or the CTC may provide some trips and subcontract some (partial brokerage). The CTC may also function as a complete brokerage subcontracting all trips to approved operators.

The Commission provides financial support to the CTCs utilizing the Transportation Disadvantaged Trust Fund. Funds are for the purpose of reimbursing the CTC for a portion of the cost of each passenger trip provided to eligible non-sponsored transportation disadvantaged individuals, or for equipment to be utilized in the designated service area.

The Trust Fund is appropriated by the Legislature on an annual basis. The Commission then allocates a portion of the funds to each of Florida CTC utilizing a formula that considers the following:

- Performance - passenger trips and passenger miles
- Need – percent of the population that are seniors, persons with disabilities, or low income.
- Equity – equal share to each county

In its role as the Designated Official Planning Agency (DOPA), the Collier Metropolitan Planning Organization (MPO) is responsible for recommending a CTC for Collier County, which it first did in 1999 when it recommended that the Collier County Board of County Commissioners (BCC) serve as the CTC. The BCC accepted the recommendation in 1999 and in subsequent years. More recently, in March 2023, the Florida Commission for the Transportation Disadvantaged approved the Collier MPO’s recommendation to re-designate the Collier BCC as the CTC for the period July 1, 2023, through June 30, 2028.

#### **CTC Designation and History**

In August 1999, the Board of County Commissioners adopted the Public Transportation Development Plan (PTDP) and agreed to become the governing agency for transit in Collier County. The Public Transportation

Operating Plan (PTOP) was adopted by the MPO in December 2000 and by the Collier County Board of County Commissioners in January 2001.

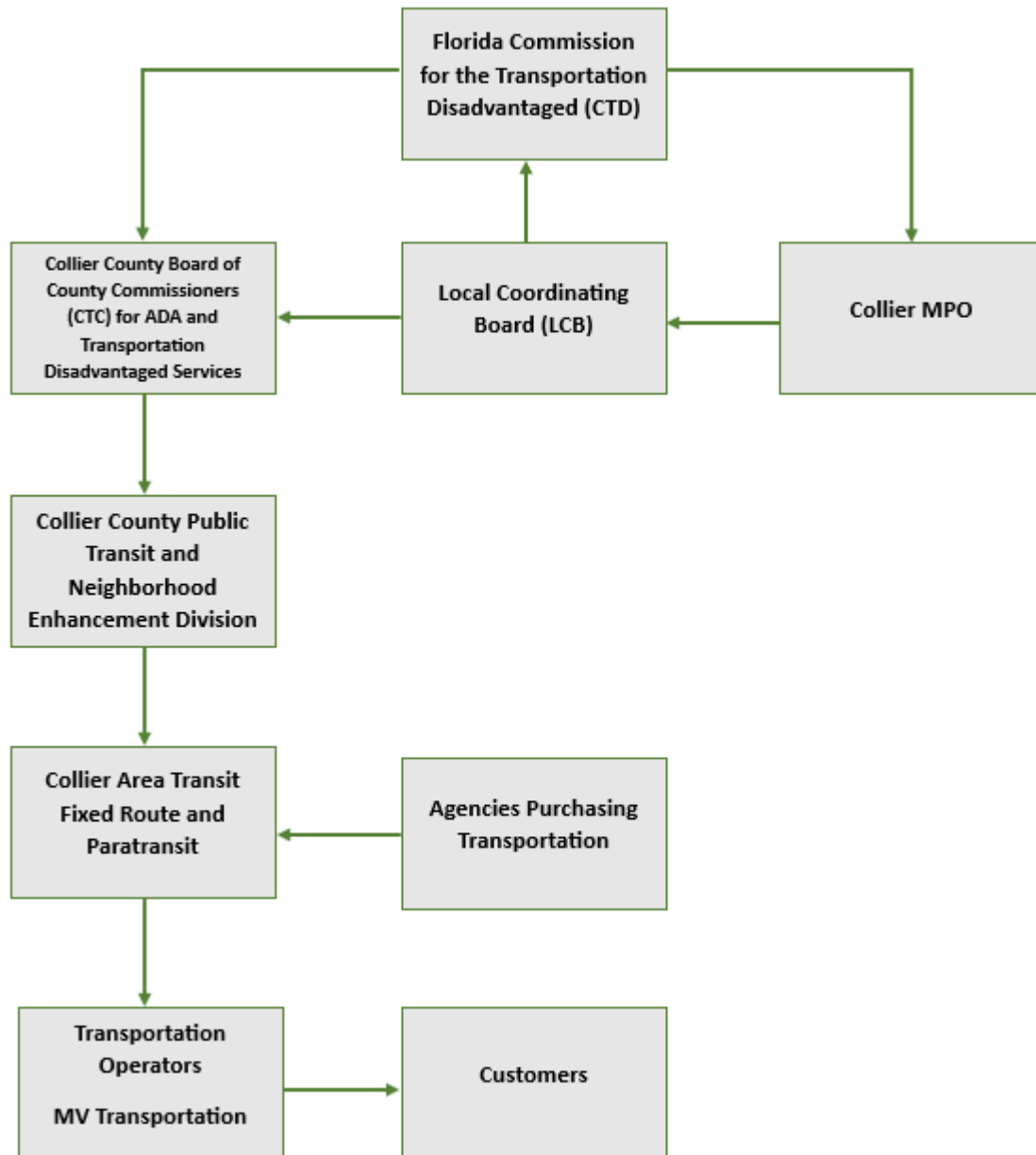
At the time of its governing agency designation (by what was then known as the Naples MPO), transportation services in Collier County consisted of privately operated trolleys that catered to tourists during the winter season in Naples and Marco Island and a network of paratransit providers serving the transportation disadvantaged.

The County introduced its first fixed route service in 2001 and currently operates 16 fixed routes, Americans with Disabilities (ADA) paratransit, and TD services.

As previously described, The Collier County BCC has served as the CTC for Collier County since it became the transit agency governing body in 1999. Working on behalf of the BCC, the Collier County Public Transit and Neighborhood Enhancement Division manages and coordinates all operational services.

### **Organizational Chart**

**Figure 1** on the following page displays the organizational structure of the entities involved in the delivery of TD services in Collier County.



**Figure 1: Organizational Structure for TD Service Delivery**

### **Consistency Review of Other Plans**

Other plans reviewed during the preparation of this TDSP are listed below along with some examples of language included in the plans that are supportive of TDSP initiatives.

#### **Collier County Growth Management Plan**

**Policy 10.2:** The County shall continue to improve transit services for the transportation disadvantaged in rural areas through the Community Transportation Coordinator (CTC).

**Objective 12:** Encourage the efficient use of transit services now and in the future.

**Policy 12.1:** The Collier Metropolitan Planning Organization, through the Transportation Disadvantaged Program, shall assist the local community transportation coordinator in the implementation of the most efficient and effective level of service possible for the transportation disadvantaged. The Transportation Disadvantaged Program shall be implemented through the County's regular bus system.

**Policy 12.2:** The County Transportation Division and the Collier Metropolitan Planning Organization shall coordinate the development and maintenance of transit development plans with the Florida Department of Transportation.

**Policy 12.3:** Collier County shall be the managing authority of the Collier Area Transit (CAT) system.

**Policy 12.7:** Following the adoption of any transit development plan, the County shall initiate the development of transit right-of-way and corridor protection strategies, including ordinances and policy additions.

**Objective 13:** Evaluate the creation of a separate Transit Element to give alternative means of transportation equal treatment within the Growth Management Plan.

**Policy 13.1:** The County may develop a Transit Element, a Transit Sub-Element within this Transportation Element or incorporate alternative means of transportation into the Growth Management Plan through other appropriate modifications, based upon the conclusion of the November 2011 Master Mobility Plan.

*Source: Collier County Growth Management Plan, Transportation Element as of Ordinance No. 2017-25 adopted June 13, 2017.*

#### **City of Marco Island 2040 Comprehensive Plan (Adopted October 4, 2021)**

**Policy 1.6.1:** The City of Marco Island will collaborate with Collier Area Transit (CAT) to determine the viability and cost-benefit of enhanced public transit services and programs.

**Policy 1.6.2:** When considering changes in land use densities and transportation programs, the City shall evaluate the effect and opportunities for public transportation services.

**Policy 1.6.3:** The City shall coordinate with public and private transit agencies to ensure adequate transit capacity to meet public transit demand and actively identify improvements and enhancements needed by the system.

**Policy 1.6.4:** The City shall coordinate with CAT and the MPO on the Transit Development Plan and to further the use of public transit through promotion of schedules, employer incentives, and other transportation tools as may be desired.

#### **City of Naples Comprehensive Plan (June 14, 2023)**

**Objective 8:** Continue to coordinate with the Collier MPO to evaluate the potential for the development of an efficient multimodal transportation system and mechanisms to reduce the reliance on private motor vehicles.

**Policy 8-1:** Provide support data and analysis to the Collier MPO as necessary to assist in the development of a public transportation system.

**Policy 8-2:** Assist the Collier MPO in programs that promote alternative modes of transportation and encourage reducing the use of private automobiles and vehicle trips.

#### **Collier Area Transit Ten-Year Transit Development Plan, 2021-2030 (October 2020)**

**Objective 1.1:** Improve efficiency, quality, and level of service to adequately serve residents and visitors while increasing the economic vitality of transit in the county.

**Initiative 1.2.2:** Install and maintain bus stop amenities according to an ADA-compliant Passenger Amenities Program and Bus Stop Amenities Guidelines.

**Initiative 1.2.3:** Install a minimum of 10 covered, ADA-compliant, accessible bus stop shelters per year.

**Initiative 1.4.3:** Coordinate with the CAT Connect paratransit program to identify and target areas with high TD ridership and lower density of demand and develop programs to shift TD riders to mobility on demand for a solution with connections to the fixed-route network.

**Initiative 1.4.4:** Require local governments and FDOT to provide accessible sidewalks, bus stops, and other bus stop improvements within roadway projects and all new developments.

**Objective 6.1:** Develop ongoing processes to measure and monitor service quality.

**Initiative 7.1.4:** Annually seek to identify and obtain available alternative revenue sources for the provision of new and improved transit services.

#### **Collier MPO 2045 Long Range Transportation Plan (Approved December 11, 2020)**

**Goal 6:** Increase the Safety of the Transportation System for Users.

**Objective:** Ensure adequate bicycle and pedestrian facilities are incorporated into new highway and transit projects.

**Goal 7:** Promote Multimodal Solutions.

**Objective:** Improve frequency and reliability of public transit service routes and improve access to park-and-ride lots.

**Goal 8:** Promote the Integrated Planning of Transportation and Land Use.

**Objectives:**

Coordinate with local governments and partner agencies to ensure transportation plans and programs support local land use plans and a sustainable transportation system.

Assure that local growth management objectives are reflected in transportation plans and programs.

Assure that transportation plans and projects promote economic sustainability for the County.

**Goal 9:** Promote Sustainability in the Planning of Transportation and Land Use.

**Objectives:**

Improve the sustainability of communities through increased access to affordable housing and centers of employment and reduced automobile dependency.

Ensure that transportation system improvements are equitable and fair to all residents of the County.

Engage a diverse public in the development of the region's transportation system.

**Strategic Regional Policy Plan by the Southwest Florida Regional Planning Council** (Adopted September 15, 2011)

**Goal 5, Livable Communities – Transportation:** Livable communities designed to affect behavior, improve quality of life and responsive to community needs.

**Strategy:** Promote through the Council's review function a good environment for driving, walking, bicycling, and public transit using a highly connected network of public streets, green space, and community centers.

**Action 4:** Review Comprehensive plans and land development regulations for incentives to develop and redevelop using mixed uses, higher densities, shared parking; and improved vehicular, mass transit, pedestrian and bicycle access and travel, as well as providing a variety of affordable residential densities and types.

**Strategy:** Encourage local governments and the private sector to implement travel demand management polices and actions to relieve traffic congestion, improve air quality and reduce energy consumption.

**Action 1:** In conjunction with the MPOs and transit providers, work to identify residential communities linked with job centers through transit or through carpooling, or other high-occupancy vehicle modes of transportation.

**Goal 1, Regional Transportation Element:** Construct an interconnected multimodal transportation system that supports community goals, increases mobility, and enhances Southwest Florida's economic competitiveness.

**Strategy:** Promote Smart Growth where residential communities are linked with job centers through transit, carpooling, or other high occupancy vehicle transportation.

**Action 1:** In cooperation with transit providers and other governmental and private entities, seek long-term, dedicated funding sources for use for improving and expanding the transit system.

**Goal 4, Regional Transportation Element:** Assist as needed in the development of a cost-effective and financially feasible transportation system that adequately maintains all elements of the transportation system to better preserve and manage the Region's urban and non-urban investment.

**Strategy:** Assist in the development of land use plans and policies that assess the potential for adverse impacts on transportation facilities and protect investment in transportation infrastructure.

**Action 2:** Assist FDOT, local government, and the MPOs in designing plans that connect and serve urban communities with an efficient, transit-oriented, and multi-modal transportation system.

**Strategy:** Implement new financing alternatives to overcome the shortfall of transportation funding.

**Action 1:** Assist transit providers and other governmental and private entities should[sic] seek long-term, dedicated funding sources for use for improving and expanding the transit system.

#### **2060 Florida Transportation Plan (December 2010)**

**Goal:** Make transportation decisions to support and enhance livable communities.

**Goal:** Provide a safe and secure transportation system for all users.

**Goal:** Maintain and operate Florida's transportation system proactively.

**Goal:** Improve mobility and connectivity for people and freight.

## **Public Participation**

The powers and duties of Local Coordinating Boards (Section 427.0157, Florida Statutes) include the development of local service needs and the provision of information, advice, and direction to the CTC on the coordination of services to be provided to the transportation disadvantaged. The members of Local Coordinating Boards (LCBs) are appointed by the applicable MPO or designated official planning agency. LCBs are required to meet at least quarterly and shall:

1. Review and approve the coordinated community transportation disadvantaged service plan, including the memorandum of agreement, prior to submittal to the commission.
2. Evaluate services provided in meeting the approved plan.
3. In cooperation with the community transportation coordinator, review and provide recommendations to the commission on funding applications affecting the transportation disadvantaged.
4. Assist the community transportation coordinator in establishing eligibility guidelines and priorities regarding the recipients of non-sponsored transportation disadvantaged services that are purchased with Transportation Disadvantaged Trust Fund money.
5. Review the coordination strategies of service provision to the transportation disadvantaged in the designated service area.
6. Evaluate multicounty or regional transportation opportunities.
7. Work cooperatively with local workforce development boards established in Chapter 445 to aid in the development of innovative transportation services for participants in the welfare transition program.

Membership of the LCB is defined as follows (41-2.012, Florida Administrative Code):

- Chairperson who is an elected official from a county served by the LCB.
- Local representative of the Florida Department of Transportation.
- Local representative of the Florida Department of Children and Family Services.
- Local representative of the Public Education Community which could include, but not be limited to, a representative of the District School Board, School Board Transportation Office, or Head Start Program in areas where the School District is responsible.
- Local representative of the Florida Division of Vocational Rehabilitation or the Division of Blind Services, representing the Department of Education.
- Person recommended by the local Veterans Service Office representing the veterans of the county.
- Person who is recognized by the Florida Association for Community Action (President), representing the economically disadvantaged in the county.
- Person over sixty representing the elderly in the county.
- Person with a disability representing the disabled in the county.
- Two citizens advocate representatives in the county; one must be a person who uses the transportation service(s) of the system as their primary means of transportation.
- Local representative for children at risk.

- Chairperson or designee of the local mass transit or public transit system's board, except in cases where they are also the Community Transportation Coordinator.
- Local representative of the Florida Department of Elderly Affairs.
- Experienced representative of the local private for-profit transportation industry. In areas where such a representative is not available, a local private non-profit representative will be appointed, except where said representative is also the Community Transportation Coordinator.
- Local representative of the Florida Agency for Health Care Administration.
- Local representative of the Agency for Persons with Disabilities.
- Representative of the Regional Workforce Development Board established in chapter 445, F.S.
- Representative of the local medical community, which may include, but not be limited to, kidney dialysis centers, long-term care facilities, assisted living facilities, hospitals, local health departments, or other home and community-based services, etc.

The LCB meets on a quarterly basis at accessible locations open to the public. In addition to the LCB membership, other transportation partners, including transportation-disadvantaged passengers and human service and community-based organizations, are notified of the meetings.

Throughout the year, the MPO provides a variety of opportunities to share information and gain input from the public (and regional partners) regarding its projects and initiatives. Examples of staff activities include holding an annual public workshop to provide information on the TD program and solicit input from the public and users of the TD service, information booths at various public meetings, FDOT- and FHWA-sponsored Civil Rights training, joint regional meetings with the Lee County MPO and the Lee County Technical Advisory Committee, and various meetings held by the Cities of Naples, Marco Island and Everglades City.

The MPO actively tracks and responds to all public comments and inquiries received via email or phone and will continue to monitor annually to see if any changes to the process are needed to improve its public involvement efforts.

In accordance with the Collier MPO's Public Participation Plan, the adoption date and opportunity to comment for the TDSP Major Update was advertised on transit vehicles. Flyers were also sent to the MPO's database of transportation-disadvantaged contacts that include dialysis centers, nursing homes, day centers, and public gathering locations. The draft TDSP Major Update was posted to the MPO's website for a 30-day public comment period, which was advertised by legal ad, press release, list-serve email notification, and an article on the MPO's website. Notification of the public comment period and adoption date was distributed to the MPO's public involvement agencies. The draft document was sent to LCB members, the Florida Department of Transportation, and the Southwest Florida Regional Workforce Development Board for review and comment. Representatives from Capital Consulting Solutions, LLC attended LCB meetings on September 6 and October 4, 2023, to present the draft and final document and address questions from LCB members and members of the public. The draft document was also presented to The Public Transportation Advisory Committee, the Technical Advisory Committee, and the Citizens Advisory Committee.

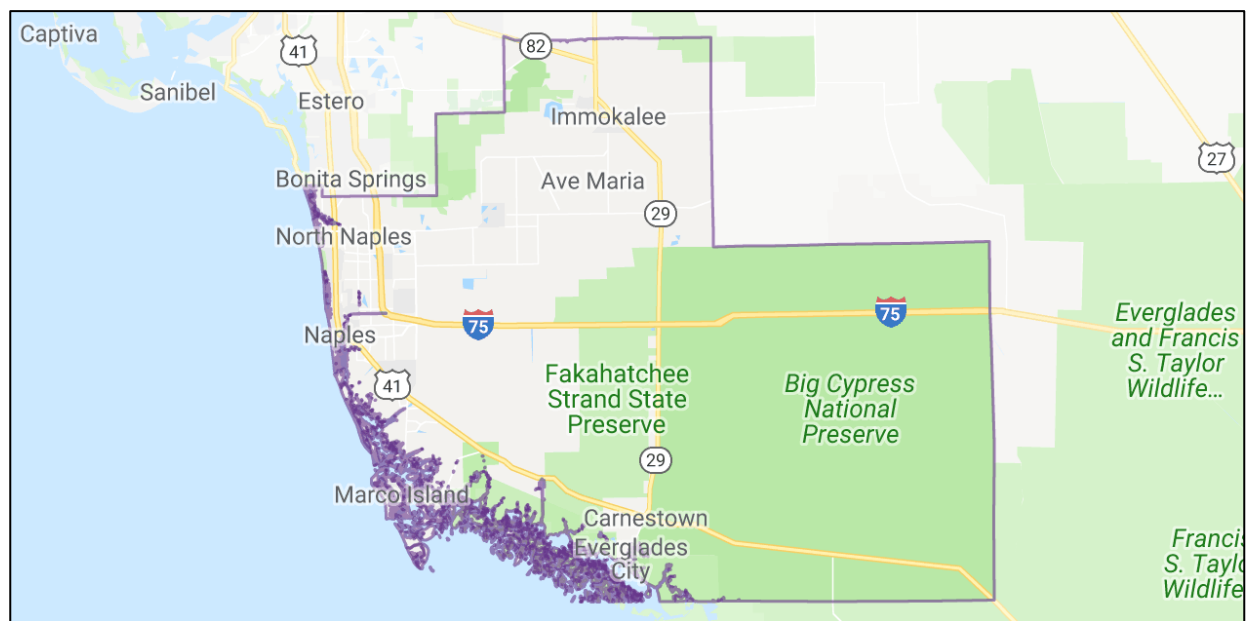
### Service Area Profile/Demographics

Collier County is located on the west coast of Florida. It is bordered by Broward and Dade Counties to the East, Lee, and Hendry Counties to the North, and Monroe County to the South. As measured by land area, Collier County is the largest County in Florida and the 18<sup>th</sup> largest by total population. Naples, Everglades City, and Marco Island are the County's three incorporated areas.

### Land Use

As shown in the green areas in **Figure 2** below, a significant portion of Collier County is protected conservation land, the largest area being Big Cypress National Preserve. As a result, commercial and residential development is generally located along the coastline, in the Northwestern, and Central Western portions of the County, while much of the North Central area surrounding Immokalee is designated agricultural.

Dense environments such as those seen in Western Collier County are generally conducive to the provision of public transportation services. The desirability of these coastal locations has increased housing prices forcing many residents to live further from employment, healthcare, and other services, which strains the County's transportation systems.



**Figure 2: Land Use Map of Collier County**

### Population/Composition

**Table 1** below shows population estimates, growth, and density for Collier County as compared to the state of Florida. Between the 2010 and 2020 decennial census years, Collier County's population growth grew by 16.94 percent, which was slightly greater than the population growth rate for the state of Florida. Collier County's growth rate has continued to exceed the statewide rate by a couple of percentage points through 2022 according to the U.S. Census Bureau's population estimates.

**Table 1: Population and Population Density**

Area	Population 2010 Census	Population 2020 Census	Population (2022 Estimate)	Population Growth Percentage 2010-2020	Population Growth Percentage 2020 - 2022 (Estimate)	Land Area (sq. miles)	Density - 2021 Estimate (Population per sq miles)
Collier County	321,320	375,752	397,994	16.94	5.92	1,998.8	188.0
Florida	18,801,310	21,538,187	22,244,823	14.56	3.28	53,633.7	401.6

Sources: U.S. Census Bureau, 2010 and 2020 Population Data; U.S. Census Bureau, QuickFacts 2022 Population Estimates; and U.S. Census Bureau, State of Florida, and Collier County Profiles used for obtaining land area.

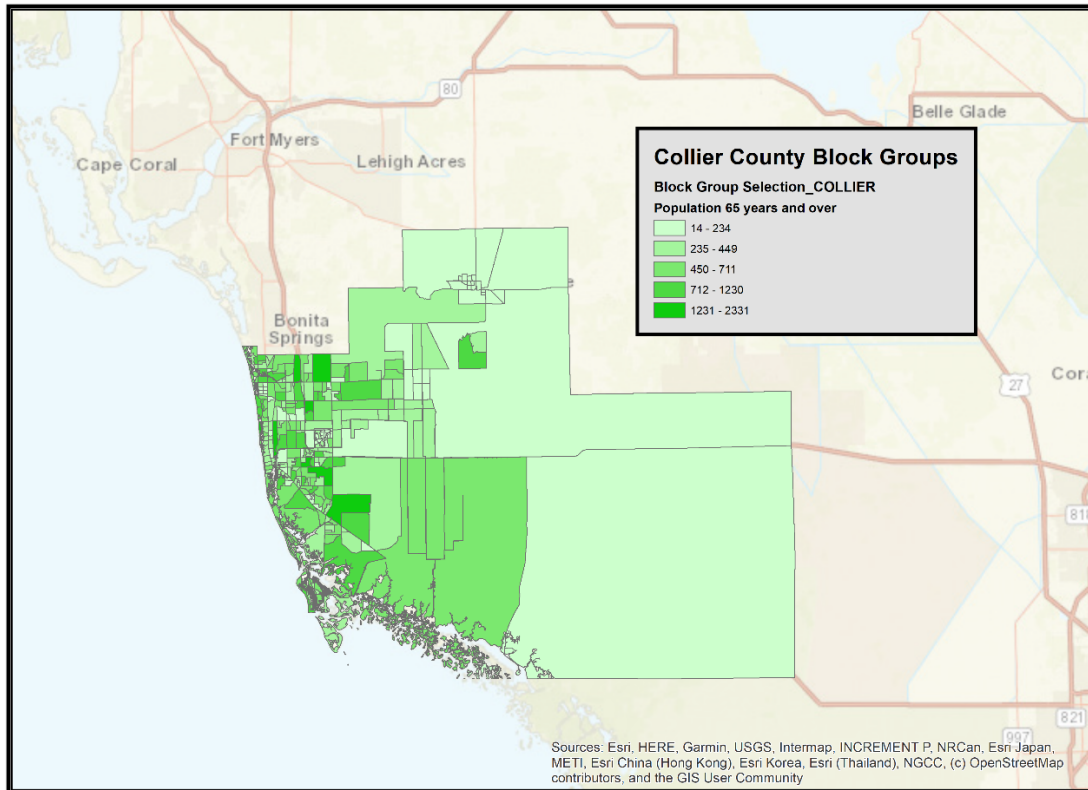
With one exception, the population age distribution in Collier County is nearly like the State of Florida. The population aged 65 years and older is approximately 12 percent higher than the same age group statewide. In each of the other age group categories, the difference is no more than 4.6 percent as shown in **Table 2**.

**Table 2: Population Age Distribution, 2021**

Percentages of Age Cohorts (Years)				
Area	0-19	20-34	35-54	65+
Collier County	19.0%	14.0%	21.2%	32.0%
Florida	22.2%	18.6%	25.1%	20.4%

Source: U.S. Census Bureau, 2021 American Community Survey 5-Year Estimates

As shown in **Figure 3** on the following page, the census block groups with the highest concentration of Collier County residents ages 65 years and older are in the northern portion of the County bordering Lee County, and in areas that are west of I-75. Several small-block groups in the Naples and Marco Island areas represent a high concentration of this population.



**Figure 3: Collier County Residents 65 years and Older**

### Household Income

**Table 3** displays the annual household income distribution for Collier County as compared to Florida in 2021. The most significant difference in household income distribution is the income category of households earning \$75,000 or more per year. Collier County is 3.7 percent higher in this category compared to the state of Florida. All other household income categories are within 1-2 percentage points of the state average.

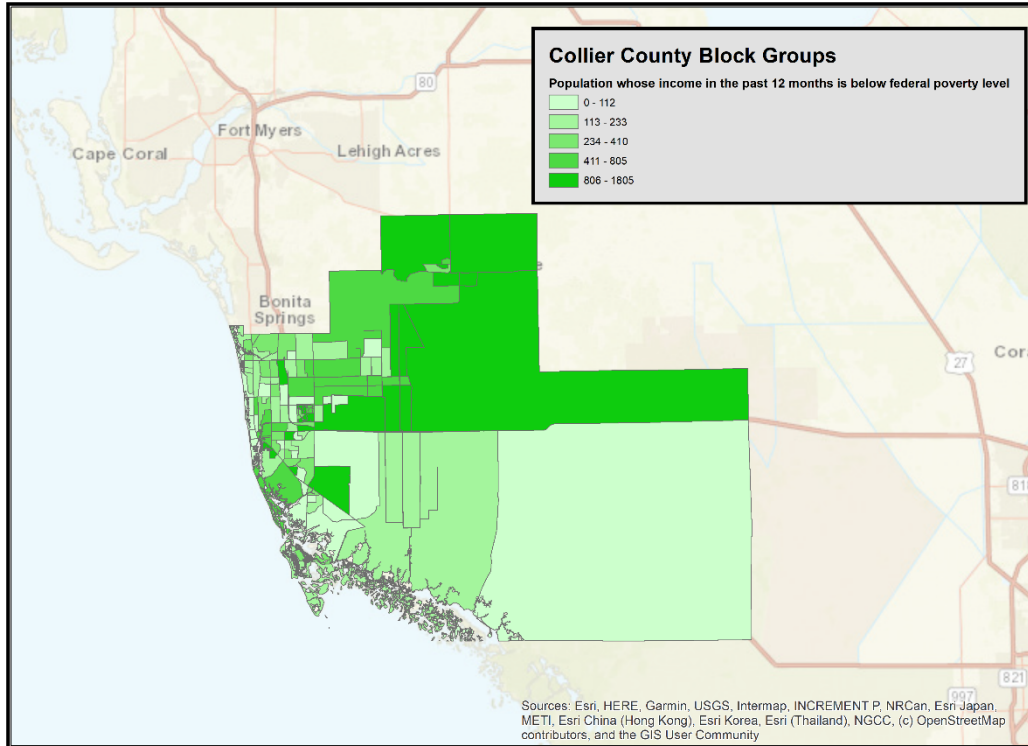
**Table 3: Annual Household Income Distribution, 2021**

Annual Household Income						
Collier County	\$0-\$9,999	\$10,000-\$24,999	\$25,000-\$34,999	\$35,000-\$49,999	\$50,000-\$74,999	\$75,000+
Population	1,891	14,202	19,217	21,057	21,872	29,260
Percentage	1.8%	13.2%	17.9%	19.6%	20.3%	27.2%
Florida						
Population	111,738	1,094,949	1,292,493	1,481,229	1,498,771	1,689,013
Percentage	1.6%	15.3%	18.0%	20.7%	20.9%	23.5%

\*Population included is 16 years or older.

Source: U.S. Census Bureau, 2021 American Community Survey 5-Year Estimates

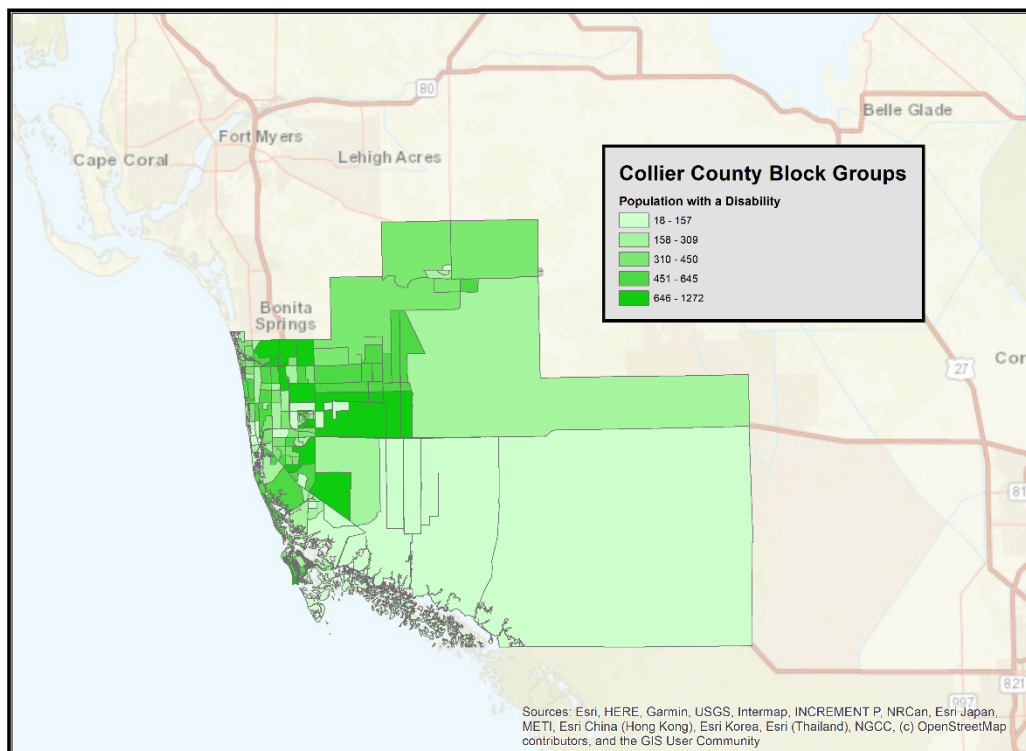
**Figure 4** below displays the population of individuals whose income in the past 12 months is below the federal poverty level in Collier County. A high concentration of Several block groups is seen to be in the northeast portion of the County. There are also a few block groups that have a concentration of low-income residents in south Collier County south and east of U.S. 41.



**Figure 4: Collier County Residents Living Below the Federal Poverty Level**

## Disability Characteristics

**Figure 5** on the following page displays the population of Collier County residents who are living with a known disability in each of Collier County's U.S. Census block groups. The distribution generally corresponds with density patterns for residents ages 65 years and older. Several block groups are in the northern portion of Collier County bordering Lee County and East of I-75. There is also a concentrated amount of representation for the disabled population in the central, urbanized area of Collier County and in the Naples and Marco Island areas.



**Figure 5: Collier County Residents with a Disability**

## Employment Characteristics

As shown in **Table 4**, Collier County has an unemployment rate of 2.2 percent which is slightly lower than the rate seen across the State of Florida. The unemployment rate for Collier County along with the State of Florida have seen slight improvement in this category since last reported in 2018, when the unemployment rate was recorded at 3.1 percent and 3.4 percent respectively.

**Table 4: Employment Characteristics for Collier County, 2021**

Area	Percentage of Labor Force Employed	Percentage of Labor Force Unemployed	Percentage of Population not in Labor Force
Collier County	50.4%	2.2%	47.4%
Florida	55.9%	3.1%	40.6%

\*Population included is ages 16 years and older

Source: U.S. Census Bureau, 2021 American Community Survey 5-Year Estimates

### Largest Employers

As shown in Table 5, Collier County's largest employer is Publix Supermarkets. Other employers that have a large presence in Collier County provide and specialize in a diverse group of services such as retail/grocery, government, hospitality, and manufacturing.

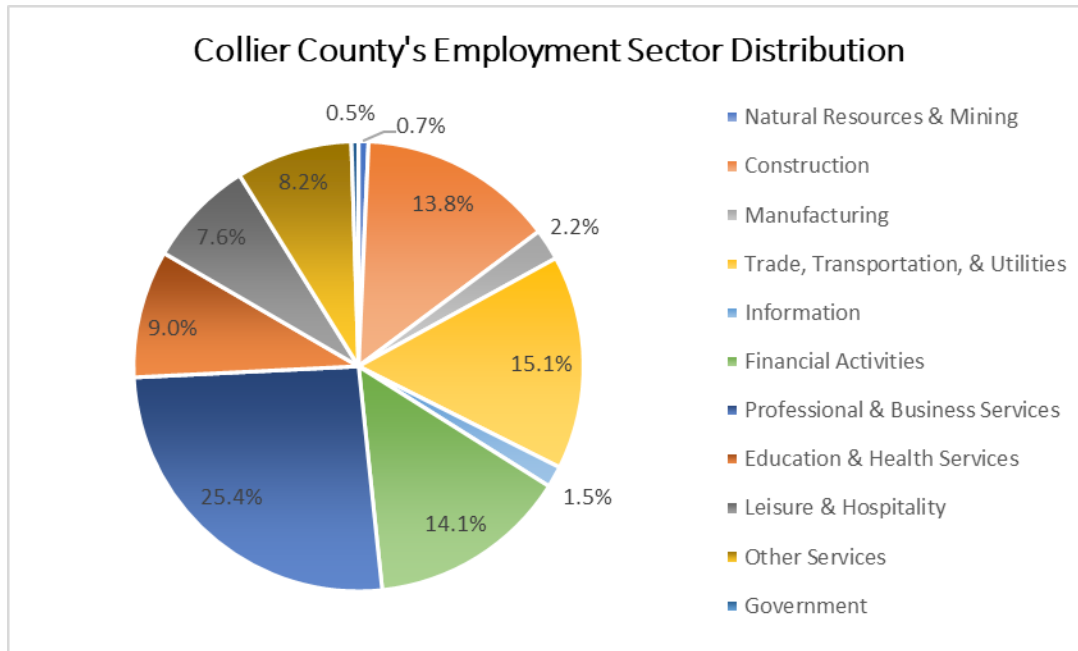
**Table 5: Collier County's Top 10 Largest Employers, 2021**

Employer	Industry	Total Employees
Publix Supermarkets	Retail Trade	9,768
NCH Healthcare System	Healthcare	8,159
Walmart	Retail Trade	7,286
Collier County School District	Educational Services	5,756
Collier County Government	Public Administration	5,173
Arthrex	Manufacturing	4,087
Marriott International	Hospitality	3,620
McDonalds	Restaurant	2,613
Home Depot	Retail Trade	2,497
Winn-Dixie	Retail Trade	1,899

Source: Top 100 employers. Florida Gulf Coast University, August 2021.

<https://www.fgcu.edu/cob/reri/resources/top-100>

**Figure 6** on the following page displays the employment characteristics of Collier County's workforce as it relates to the industry sectors. The top industry sectors in Collier County are professional and business service, trade/transportation/utilities, and financial activities which include approximately 25.4, 15.1, and 14.1 percent respectively for the employment of Collier County's residents. An increasing demand during the seasonal months in Collier County can prove to become challenging to meet the mobility needs of many residents that depend on the hospitality and retail sectors. These sectors often experience a surge due to the increasing demand as part-time residents of Collier County return during this period. Similarly, workers in the healthcare and education sector often travel during off-peak hours to widely dispersed locations. For example, Collier County's fourth largest employer, Collier County School District, has approximately 73 Schools dispersed around the County.



**Figure 6: Employment Sector Distribution**

Source: Florida Legislature, Office of Economic and Demographic Research, June 2023

As seen in **Table 6**, the highest average wages in Collier County are from the Information and Financial Activities sectors. The leisure and hospitality sectors are reported to be the lowest paying sector in Collier County but can also be the most demanding during the seasonal months for many of its workers. When looking further Collier County is comparable to the State of Florida salary averages for each respective sector with the financial sector being the largest difference at approximately 32.2 percent.

**Table 6: Average Wages by Major Industry, June 2023**

Industry Type	Collier County	Florida
Natural Resources & Mining	\$36,542	\$42,128
Construction	\$58,139	\$59,088
Manufacturing	\$61,985	\$69,997
Trade, Transportation, & Utilities	\$56,278	\$53,762
Information	\$105,319	\$104,461
Financial Activities	\$124,165	\$93,945
Professional & Business Services	\$75,546	\$74,787
Education & Health Services	\$61,785	\$59,043
Leisure & Hospitality	\$36,370	\$31,029
Other Services	\$42,116	\$44,107
Government	\$61,681	\$61,210

Source: Florida Legislature, Office of Economic and Demographic Research, June 2023

### Housing Classification and Patterns

As previously described, a large portion of Collier County consists of protected land, so housing has largely been concentrated in the area west of Collier Blvd (CR 951) until recently. Growth is occurring more rapidly in the area east of Collier Blvd, including Golden Gate Estates, Ave Maria, and the Rural Lands Stewardship Area, where housing costs are lower but remain unaffordable for many residents.

Employment remains concentrated west of Collier Blvd. Due to the desirability of coastal property, land values, and high housing costs continue to pose a challenge to area employers who report difficulty hiring and retaining employees due to a lack of affordable housing in the area. A 2017 study by the Urban Land Institute (ULI) and the County's 2017 Community Housing Plan reported that two out of five households in Collier County were cost-burdened (paying more than 30% of income toward housing) and one out of five were severely cost burdened (pay more than 50% of income toward housing). Neither the 2017 ULI study nor the County's 2017 Community Housing Plan has been updated; however, there is a growing awareness that the lack of affordable housing in the region has worsened since the height of the COVID-19 pandemic (2019-2021) and housing costs have increased following the devastation caused by Hurricane Ian in 2022. The lack of affordable housing impacts a significant number of the County's employees, including those in public safety, health care, education, service workers, and entry/mid-level professionals. Also of significant concern are residents who are low to moderate-income seniors, and very low-income (transportation disadvantaged) residents, many of whom are particularly reliant on public transportation for access to health care and other life-sustaining activities.

### Education Profiles

In addition to Collier County colleges and universities listed in **Table 7** below, there are several technical training institutions and programs that feature curriculums focused on a specialization ranging from aerospace, computer science, early childhood education, auto repair, and accounting to name a few. Technical training is available at Lorenzo Walker Technical College located in Naples and the northern part of the county is served by Bethune Education Center and Immokalee Technical College.

**Table 7: Names and Locations of Local Colleges and Universities**

Institution	Location
Ave Maria University	Ave Maria
Florida Gulf Coast University	Ft. Myers
Florida Southwestern State College	Ft. Myers/Naples
Hodges University	Ft. Myers
Keiser University	Ft. Myers/Naples
Nova Southeastern Univeristy	Ft. Myers

**Table 8** displays the educational attainment of Collier County residents. While 1.3 percent of residents have less than a 9th-grade education as compared to the state average, approximately 6.4 percent more have a bachelor's, graduate, or professional degree than the state average.

**Table 8: Percentages of Educational Attainment**

Education Attainment Level	Collier County	Florida
Less than 9th Grade	5.7%	4.4%
Some High School, No Diploma	4.8%	6.6%
High School or Equivalent	26.3%	27.9%
Some College, No Degree	16.9%	19.5%
Associate's Degree	8.4%	10.1%
Bachelor's Degree	22.4%	19.8%
Graduate or Professional Degree	15.5%	11.7%

*\*Population included is ages 25 years and older*

*Source: U.S. Census Bureau, 2021 American Community Survey 5-Year Estimates*

### **Automobile Ownership and Travel Characteristics**

According to the Census Bureau's American Community Survey 5-year estimates, only about 7,135 households in Collier County reported not owning vehicles while approximately 95.4 percent of residents reported that they have one or more vehicles available in the household. Collier County is slightly higher than the statewide average in this category by 1.4 percent as shown in **Table 9**.

**Table 9: Household Vehicle Availability, 2021**

Household Vehicle Availability				
Area	None	Percent of Total	One or More	Percent of Total
Collier County	7,135	4.6%	146,576	95.4%
Florida	489,117	6.0%	7,668,303	94.0%

*Source: U.S. Census Bureau, 2021 American Community Survey 5-Year Estimates*

Overall, Collier County commuters travel a shorter time to work than the average Florida commuter. It is estimated that approximately 64 percent of the County's commuters travel less than 30 minutes to work as compared to the state estimates of 57 percent. Only 36 percent of Collier County residents have commutes of more than 45 minutes as compared to 42.6 percent across Florida as shown in **Table 10**.

**Table 10: Travel to Work – Commute Times, 2021**

Area	<10 min	10-19 min	20-29 min	30-44 min	45-59 min	60+ min
Collier County	9.9%	29.1%	25.1%	22.9%	7.4%	5.5%
Florida	8.9%	25.9%	22.4%	24.8%	9.4%	8.4%

*\*Population of workers that are aged 16 years and older who did not work from home*

*U.S. Census Bureau, 2021 American Community Survey 5-Year Estimates*

### **Travel Mode**

**Table 11** represents the travel mode utilized by Collier County commuters. Slightly fewer commuters in Collier County choose to drive alone to work than the state average of 74.8 percent rather compared to 76.1 percent. Collier County had more individuals that carpool/vanpool by 2.2 percent compared to the

state average. In comparison to the 2012-2016 5-year estimates, Collier County commuters utilized public transportation less by two percent and it is currently the most underutilized mode of transportation as shown in the table below. The decline coincides with the COVID pandemic, during which public transportation ridership declined nationally and working from home became more prevalent. Collier County experienced a 2.9 percent increase in the number of workers who reported working from home in 2021 compared to the 7.3 percent of workers in the 2012-2016 timeframe.

**Table 11: Mode of Travel to Work, 2017-2021 5-year Estimates**

Area	Drive Alone	Carpool/Vanpool	Public Transportation	Walk	Other Means	Work at Home
<b>Collier County</b>						
<b>Population</b>	116,486	17,442	1,090	1,402	2,803	15,884
<b>Percent</b>	74.8%	11.2%	0.7%	0.9%	1.8%	10.2%
<b>Florida</b>						
<b>Population</b>	7,370,617	872,836	135,775	126,076	174,567	960,120
<b>Percent</b>	76.1%	9.0%	1.4%	1.3%	1.8%	9.9%

*\*Population of Workers that are aged 16 years and older*

*Source: U.S. Census Bureau, 2021 American Community Survey 5-Year Estimates*

### Inter-County Commuter Flows

As shown in **Table 12** below, for the period 2016-2020 the highest number of inter-county commute trips occurred between Collier and Lee County. Commuter trips originating and ending within Collier County accounted for 78.6 Percent, of the total reported; while commuters whose trips originated in Lee County and ended in Collier County accounted for 13.9 Percent. There were no significant differences between the two time periods analyzed.

**Table 12: Inter-County Commute Patterns**

Commuter Flow 2011-2015				Commuter Flow 2016-2020			
From	To	Total	%	From	To	Total	%
Collier County	Collier County	123,478	79.0%	Collier County	Collier County	139,140	78.6%
Collier County	Lee County	9,456	6.0%	Collier County	Lee County	10,912	6.2%
Collier County	Hendry County	567	0.4%	Collier County	Hendry County	337	0.2%
Collier County	Broward County	364	0.2%	Collier County	Broward County	211	0.1%
Collier County	Miami Dade County	504	0.3%	Collier County	Miami Dade County	689	0.4%
Lee County	Collier County	20,941	13.4%	Lee County	Collier County	24,626	13.9%
Hendry County	Collier County	645	0.4%	Hendry County	Collier County	611	0.3%
Broward County	Collier County	182	0.1%	Broward County	Collier County	357	0.2%
Miami Dade County	Collier County	247	0.2%	Miami Dade County	Collier County	116	0.1%
<b>Total Commuters Reporting</b>		<b>156,384</b>	<b>100%</b>	<b>Total Commuters Reporting</b>		<b>176,999</b>	<b>100.0%</b>

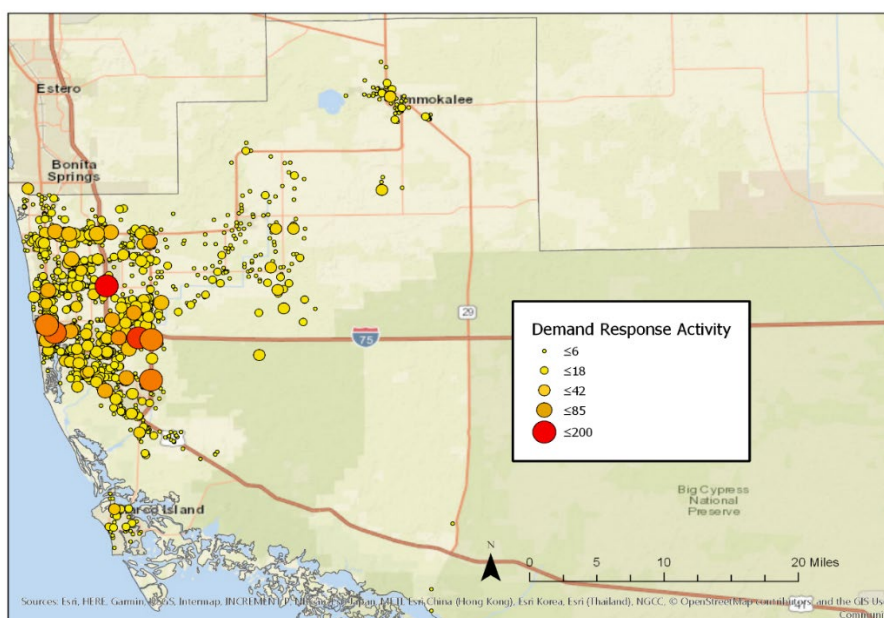
*Source: U.S. Census Bureau, 2011-2015 and 2016-2020 American Community Survey 5-year Estimate Commuting Flows*

### Major Trip Generators /Attractors

In addition to the popular employment and educational trip generators previously described, an analysis of CAT's demand response service was completed using 12 months of customer origin and destination data. **Figure 7** displays the results of the analysis. The data revealed that popular trip origins (defined as home to destinations or destination to home) are generally concentrated in the western portions of Collier

County, with additional travel activity occurring in the central portion of the County and Immokalee. The highest number of trips were to or from:

- **Collier Area Transit**
  - 8300 Radio Rd, Naples, FL 34104
- **Coastland Center Mall**
  - 1900 Tamiami Trail N, Naples, FL 34102
- **Naples Community Hospital (NCH)**
  - 350 7<sup>th</sup> St N, Naples, FL 34102
- **Physicians Regional Hospital**
  - 8340 Collier Blvd, Naples, FL 34114
  - 6101 Pine Ridge Rd, Naples, FL 34119



**Figure 7: Paratransit Origins and Destinations**

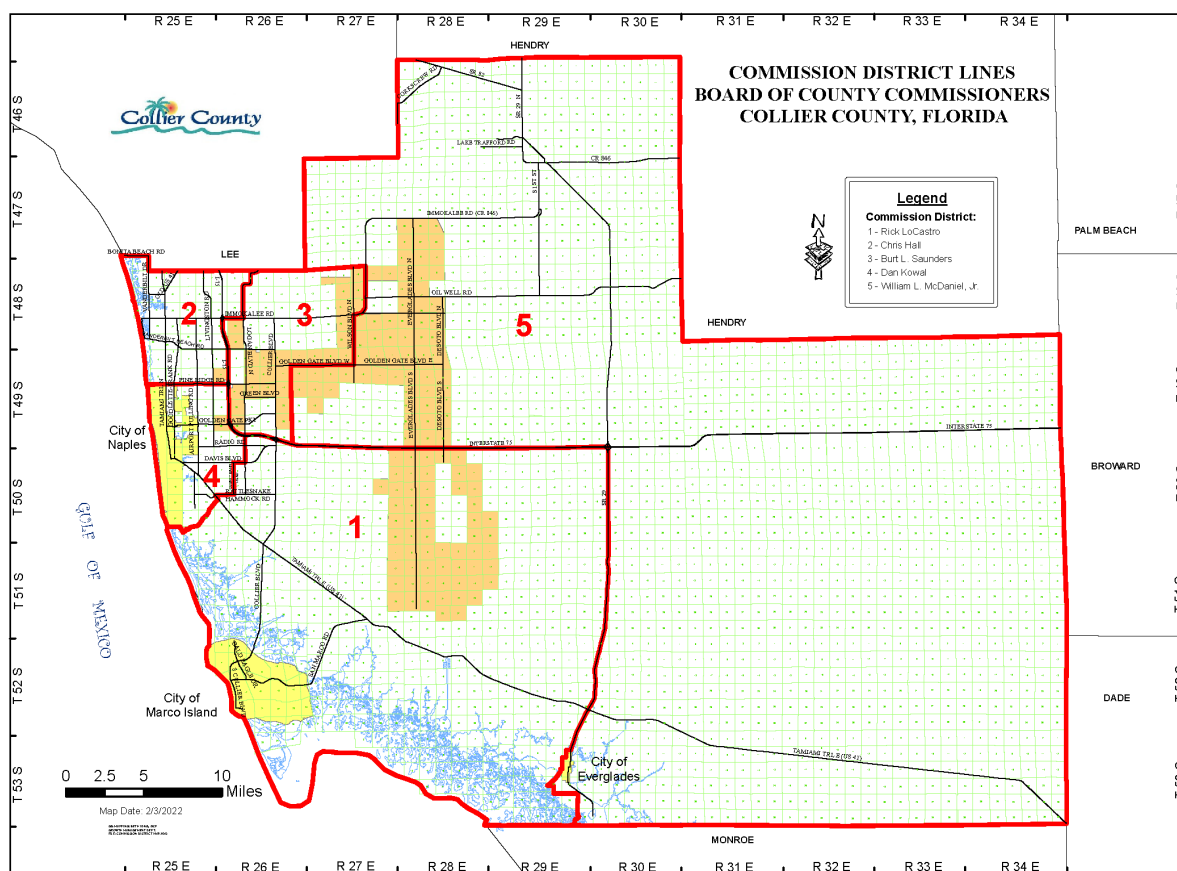
### Historical Tradition

Collier County was created during the Florida land boom of the 1920s. Originally part of Lee County, Collier County was named for Barron Collier, a wealthy New York executive who agreed to build the Tamiami Trail for favorable consideration from the legislature to have a county named after him. The Tamiami Trail began to change the rugged wilderness area and opened the area's agriculture and resort potential.

To this day, agriculture and resort/tourism activities continue to play an important role in the County's economy. Over one-third of the nation's tomatoes are grown in Immokalee, as well as significant amounts of other vegetables and citrus. The western portion of the County, commonly referred to as the Paradise Coast, is known for its beautiful beaches and artistic and cultural activities making it a popular vacation destination.

## Government and Institutional Descriptions

Collier County is governed by a Board of County Commissioners consisting of five elected officials. It is one of the largest counties in Florida with three incorporated cities including the City of Naples, Marco Island, and Everglades City. Marco Island is the largest in terms of land area followed by Naples and Everglades City. See **Figure 8** on the following page:



**Figure 8: Collier County Jurisdictional Boundaries**

As shown in **Table 13**, According to the U.S Census Bureau in 2020 the most populated of three jurisdictional areas is the City of Naples with an estimated population of 19,115, followed by Marco Island with an estimated population of 15,760. Everglade City remains the smallest jurisdiction in Collier County with an estimated population of 352. The Unincorporated areas of Collier County account for approximately 90.6 percent of the countywide population.

**Table 13: Collier County Population Estimates by Jurisdiction, 2020**

Jurisdiction	Population	Percent
Unincorporated Collier County	340,525	90.6%
Everglades City	352	0.1%
Marco Island	15,760	4.2%
Naples	19,115	5.1%
<b>TOTAL</b>	<b>375,752</b>	<b>100.0%</b>

*Source: U.S. Census Bureau Decennial Census, 2020*

#### **Inventory of Available Services**

Collier Area Transit (CAT) Operates 16 fixed routes in Collier County as Shown in **Figure 9** on the following page:

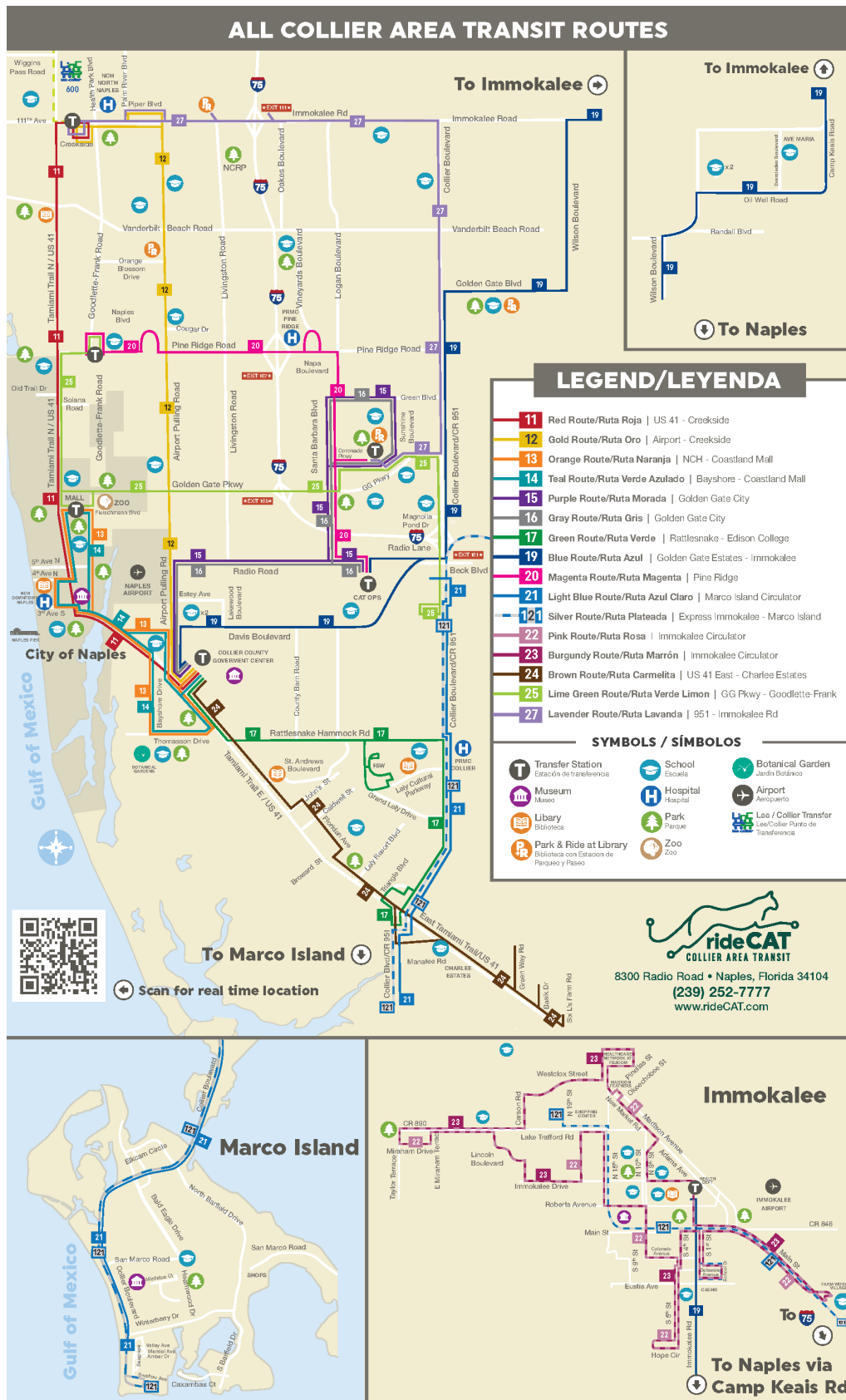


Figure 9: CAT System Map

In addition to the fixed route, paratransit, and TD services operated by Collier Area Transit, there are numerous privately operated transportation providers in the County. Appendix A includes a 2023 inventory of known private transportation providers. In late 2015, the County became the second County in Florida to eliminate its “vehicle for hire” regulations. As a result, Collier County no longer issues licenses to transportation companies, allowing anyone with a driver’s license to operate vehicles for hire, which effectively opened the door for ridesharing companies such as Uber and Lyft to offer for-hire services. Due to the deregulation and the proprietary nature of transportation network company data, it is impossible to estimate the total number of private providers operating “public” transportation in the County. In addition to the identified private transportation providers, however, there are many known transportation providers (primarily private non-profits) that operate services specifically for their clients, who in many cases, are transportation-disadvantaged individuals. Examples include:

- United Way
- National Runaway Switchboard
- Catholic Charities
- Seniors Helping Seniors of Southwest Florida
- St. Vincent de Paul Society
- Sunrise of Southwest Florida
- Easter Seals Florida, Inc.
- Collier County Veterans Services
- Hope Health Care
- David Lawrence Center
- The Salvation Army
- Boys & Girls Club of Collier County

Beginning in 2012, Medical Transportation Management, Inc. (MTM) began management of Non-Emergency Medical Transportation (NEMT) for the state’s Medicaid program in Collier County. MTM coordinates transportation to and from medical appointments for Collier County residents who rely on the service.

Sponsored by the Florida Department of Transportation (FDOT), Commute Connector is the coordinator of a variety of programs and services to assist commuters who travel to, from, and within Collier County. Although not a direct operator of transportation services, Commute Connector conducts employer and individual outreach to help inform individuals about available transit options, provides carpool and vanpool formation assistance, and incentivizes the use of alternative mode options by offering an Emergency Ride Home Program.

## **Service Analysis**

### **CTD Trend Analysis**

A trend comparison was completed to compare the performance of CAT Connect, Collier County’s paratransit Service, over the last five years of operation. The trend comparison analyzed data for the Fiscal Years 2018-2022. **Table 14** shows the performance indicators and measures for each of the five fiscal years. This trend analysis represents a combined set of statistics for all TD transportation services coordinated through the CTC, including TD and paratransit services. The source for each of these data sets is the

Annual Operating Reports released by the Commission for Transportation Disadvantaged. The Annual Operating Reports are based on locally reported data.

**Table 14: Trend Analysis for Collier County CTC**

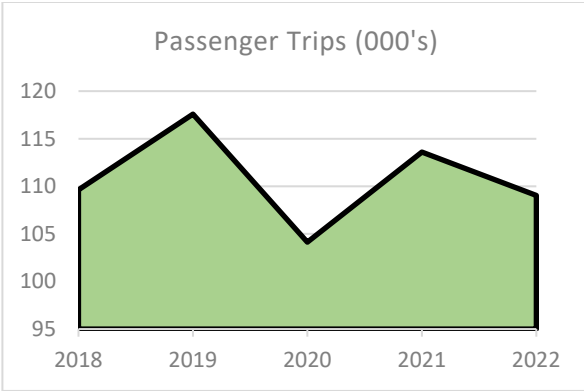
Measure	2018	2019	2020	2021	2022
Total Passenger Trips	109,623	117,585	104,137	113,598	109,044
Total Vehicles	29	70	51	44	47
Total Vehicle Miles	1,407,704	2,224,740	1,301,882	1,161,501	1,101,252
Total Revenue Miles	1,219,940	1,380,223	1,224,879	1,004,796	909,514
Vehicle Miles Per Trip	12.8	18.9	12.5	10.2	10.1
Cost Per Paratransit Trip	\$49.56	\$49.98	\$57.53	\$48.33	\$54.24
Cost Per Total Mile	\$3.86	\$2.62	\$4.60	\$4.73	\$5.73
Accidents Per 100,000 Vehicle Miles	0.64	1.03	0.84	0.34	1.36
Vehicle Miles Between Road Calls	70,385	19,179	12,640	82,964	64,780

*Source: Florida Commission for the Transportation Disadvantaged: Annual Performance Reports, 2018-2022*

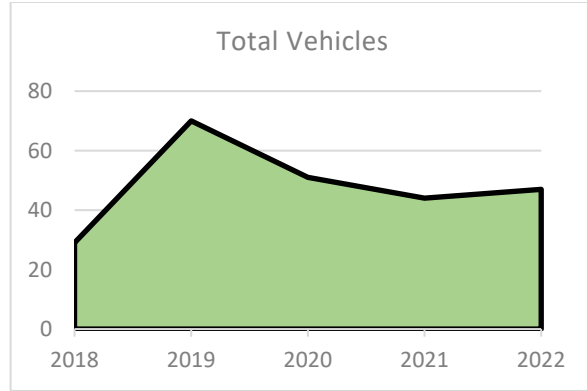
In the years 2018-2019, Collier County performed at its highest levels in all measures but experienced a downward trend as the COVID-19 Pandemic reached its peak level in 2020.

CAT Connect struggled with operational issues in 2021 due mostly to driver shortage issues. Operator wages were increased, and more staff was hired to provide services and increase capacity as ridership increased to nearly pre-pandemic levels in 2022. Accidents per 100,000 miles slightly exceeded the annual target of 1.2 in 2022, with an estimated 1.36 per 100,000 miles.

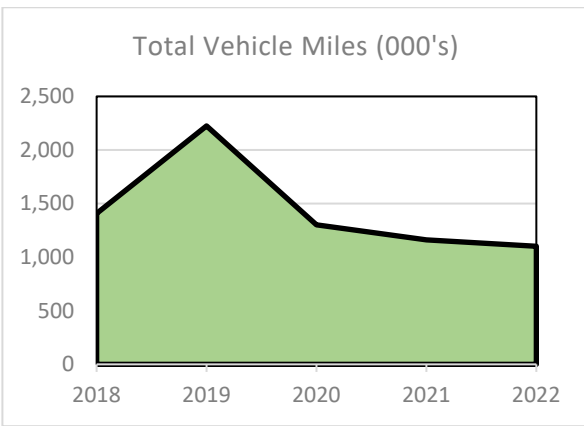
See **Figures 10-18** below.



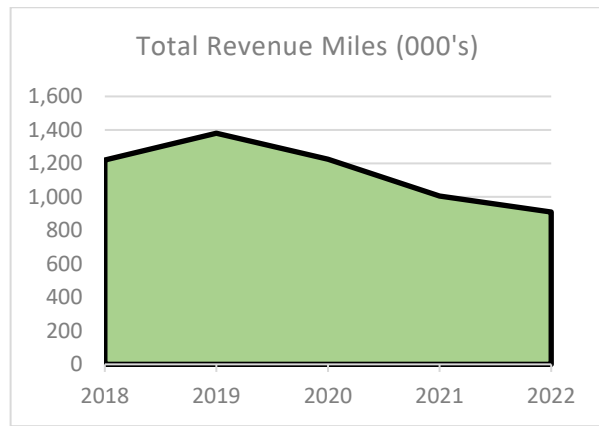
**Figure 10: Total Passenger Trips (000's)**



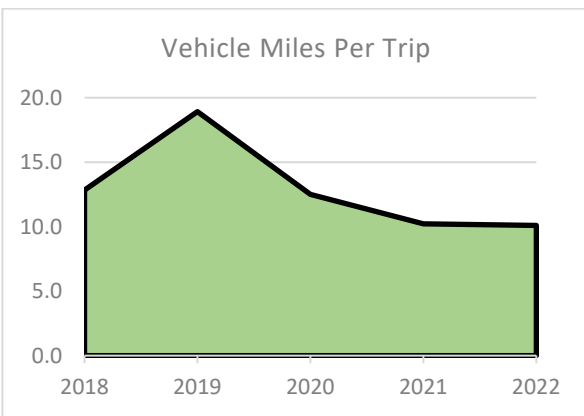
**Figure 11: Total Vehicles**



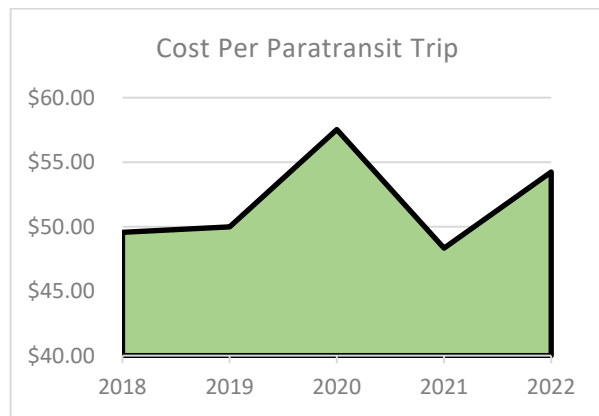
**Figure 12: Total Vehicle Miles (000's)**



**Figure 13: Total Revenue Miles (000's)**



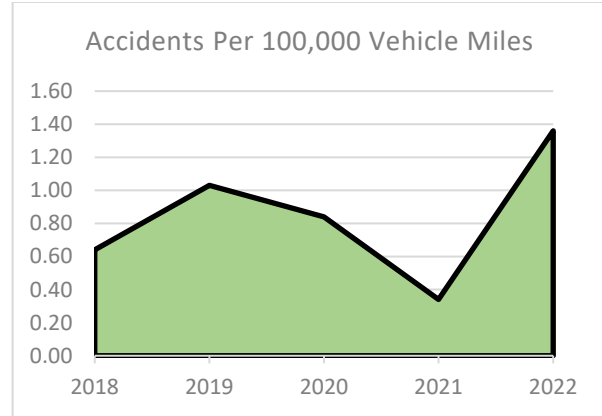
**Figure 14: Vehicle Miles Per Trip**



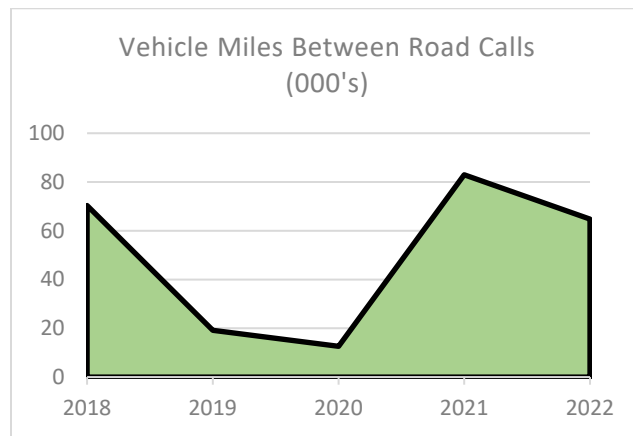
**Figure 15: Cost Per Passenger Trip**



**Figure 16: Cost Per Total Mile**



**Figure 17: Accidents Per 100,000 Vehicles Miles**



**Figure 18: Vehicle Miles Between Road calls (000's)**

### CTC Peer Review Analysis

In this section, the demographic characteristics of Collier County were compared to those of peer Community Transportation Coordinators in Florida. In addition to a comparison of demographic characteristics, the review compared performance measures within the Transportation Disadvantaged Program. Collier County's peers were selected based on similarities in the following four categories:

- System size (measured in terms of annual TD ridership and number of TD passengers served)
- Operating environment (urban service area designation)
- Organization type (county government)
- Network type (partial brokerage or complete brokerage)

The six counties that were selected for the CTC peer review were Bay, Charlotte, Escambia, Manatee, Okaloosa, and Pasco Counties. Although these CTCs are not identical to Collier Area Transit, they generally share similar demographics and systemic characteristics and are operated by county governments in urban services areas as shown in **Table 15**.

**Table 15: Peer CTC Characteristics**

Characteristics	Collier	Bay	Charlotte	Escambia	Manatee	Okaloosa	Pasco
Total Trips	109,044	47,947	27,991	104,533	94,267	39,365	126,575
No. of TD Passengers Served	41663	18703	23394	74219	52265	26334	38241
Service Area Designation	Urban	Urban	Urban	Urban	Urban	Urban	Urban
Organization Type	County	County	County	County	County	County	County
Network Type	Complete Brokerage	Complete Brokerage	Sole Source	Complete Brokerage	Partial Brokerage	Complete Brokerage	Partial Brokerage

Source: Florida Commission for the Transportation Disadvantage: Annual Performance Reports, 2022

### Peer Comparison: Demographics

**Table 16** contains information for each of the six peer counties including total population, potential transportation disadvantage population, population density, median age, percentage of individuals below the poverty level, median household income, and percentage of households with no access to a vehicle.

**Table 16: Demographic Comparison of Peer CTCs**

Measure	Bay	Charlotte	Escambia	Manatee	Okaloosa	Pasco
Total County Population	181,384	184,837	318,828	394,824	209,230	551,598
Potential TD Population	89,890	132,434	147,051	204,753	85,979	276,973
Land Area (sq. mile)	758.5	681.1	656.9	743.1	930.3	747.6
Population Density (pop/sq. mile)	239.1	271.4	485.4	531.3	224.9	737.8
Median Age	40.8	59.7	37.5	49.0	36.9	44.1
Individuals Below Poverty Level	12.92%	10.51%	14.54%	10.36%	10.98%	12.18%
Median Household Income	\$60,473	\$57,887	\$56,605	\$64,964	\$67,390	\$58,084
% of Households with No Access to a Vehicle	4.91%	4.55%	6.81%	3.97%	4.29%	5.02%

Sources: U.S. Census Bureau, 2021 American Community Survey 5-Year Estimates

Florida Commission for the Transportation Disadvantage: Annual Performance Reports, 2022

**Table 17** shows that Collier County is above the peer group mean in total county population, potential TD population, median age, and median household income. Collier County is below the average in the number of individuals below the poverty level and percent of households with no access to a vehicle. When reviewing the data and comparing Collier County to its peers, it is important to consider the population density is significantly less compared to the group of peer counties. This could significantly affect the relative efficiency of the system due to trips of greater distances for fewer individuals.

**Table 17: Performance Comparison Between Collier County and Peer CTC's, 2022**

Measure	Collier	Peer Average	% Difference
Total County Population	375,752	306,784	18.4%
Potential TD Population	199,886	156,180	21.9%
Land Area (sq. mile)	1,998.8	752.9	62.3%
Population Density (pop/sq. mile)	100.0	415.0	-315.0%
Median Age	51.5	44.7	13.3%
Individuals Below Poverty Level	10.6%	11.9%	-12.4%
Median Household Income	\$75,543	\$60,901	19.4%
% of Households with no Access to a Vehicle	4.6%	4.9%	-6.1%

Sources: U.S. Census Bureau, 2021 American Community Survey 5-Year Estimate & 2020 Census  
Florida Commission for the Transportation Disadvantage: Annual Performance Reports, 2022

#### Peer Comparison: Performance Measures

Peer performance measures for FY 2022 as displayed in **Table 18** we calculated for each of the CAT's per CTCs. **Table 19** shows that Collier County has 7 percent fewer vehicles than its peer systems and is significantly higher than the average of the peer group for the number of passenger trips. Collier County remains to have averages higher than its peers for the total vehicle and revenue miles. With Collier County being one of the larger counties in the state of Florida it can be expected that Collier County would average 15.5 percent more miles traveled per trip than its respective peer systems. Collier County was 17.5 and 9.7 percent higher than its peers for cost per paratransit and cost per total mile respectively. Additionally, Collier County was also higher than the peer CTC in the accidents per 100,00 vehicle miles by 44.2 percent.

**Table 18: Performance Measures for Peer CTCs, 2022**

Measure	Bay	Charlotte	Escambia	Manatee	Okaloosa	Pasco
Total Passenger Trips	47,947	27,991	104,533	94,267	39,365	126,575
Total Vehicles	36	38	43	75	32	79
Total Vehicle Miles	345,058	180,267	981,553	1,111,427	429,055	695,610
Total Revenue Miles	330,920	329,642	981,553	974,837	429,055	358,559
Vehicle Miles Per Trip	7.20	6.44	9.39	11.79	10.90	5.50
Cost Per Paratransit Trip	\$36.71	\$42.16	\$39.79	\$54.62	\$65.44	\$29.91
Cost Per Total Mile	\$5.10	\$6.55	\$4.24	\$4.62	\$6.00	\$4.54
Accidents Per 100,000 Veh. Miles	0.87	0.00	0.61	1.53	1.4	0.14
Vehicle Miles Between Road Calls	49,294	90,134	51,661	23,647	15,891	69,561

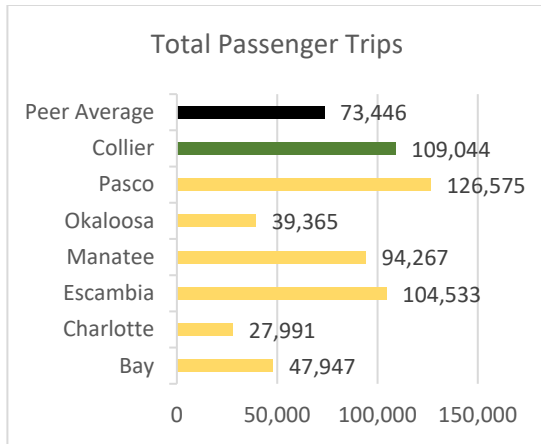
Source: Florida Commission for the Transportation Disadvantage: Annual Performance Reports, 2022

**Table 19: Performance Comparison Between Collier County and Peer CTCs, 2022**

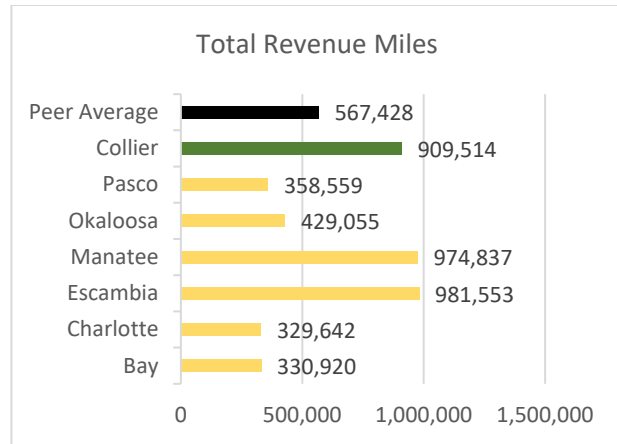
Measure	Collier	Peer Average	% Difference
Total Passenger Trips	109,044	73,446	32.6%
Total Vehicles	47	51	-7.4%
Total Vehicle Miles	1,101,252	623,828	43.4%
Total Revenue Miles	909,514	567,428	37.6%
Vehicle Miles Per Trip	10.10	8.54	15.5%
Cost Per Paratransit Trip	\$54.24	\$44.77	17.5%
Cost Per Total Mile	\$5.73	\$5.18	9.7%
Accidents Per 100,000 Veh. Miles	1.36	0.76	44.2%
Vehicle Miles Between Road Calls	64,780	50,031	22.8%

*Source: Florida Commission for the Transportation Disadvantage: Annual Performance Reports, 2022*

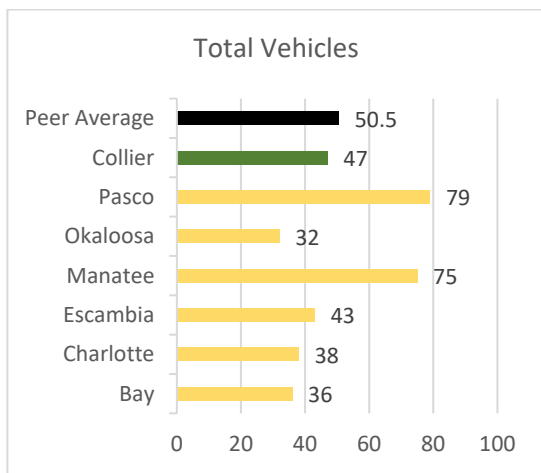
**Figure 19 through 27** provides a graphical representation for the comparisons of Collier County along with its peer counties on the peer mean using the 2022 data. These comparisons provide a helpful and convenient look into how well Collier County is performing statistically. As many factors affect performance, they should not be used as the sole measure to make conclusions about the quality of Collier County's system.



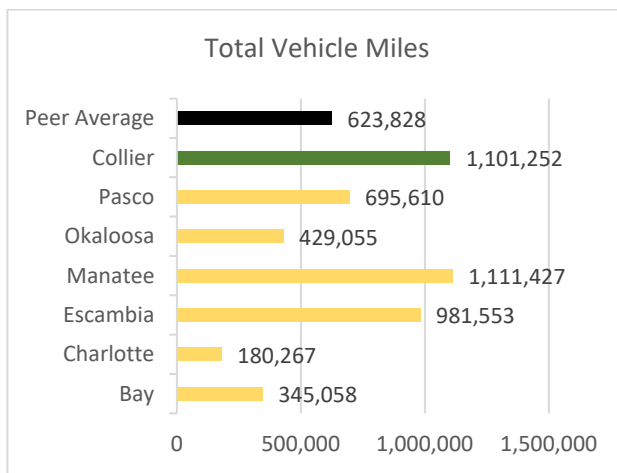
**Figure 19: Total Passenger Trips**



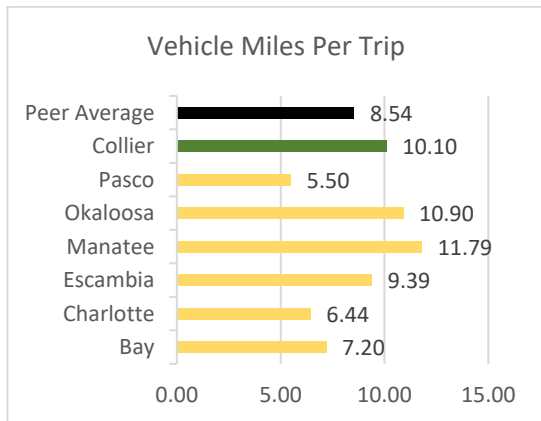
**Figure 20: Total Revenue Miles**



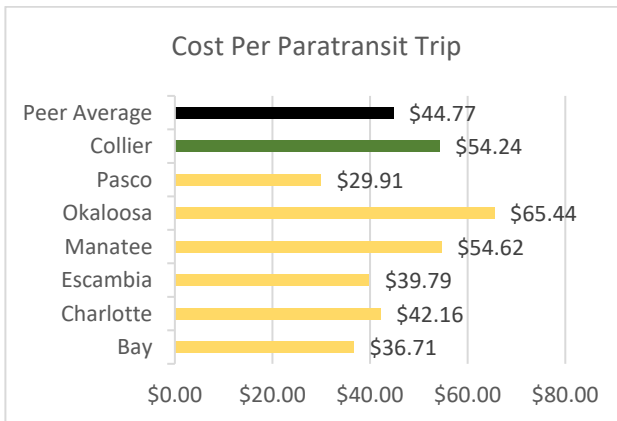
**Figure 21: Total Vehicles**



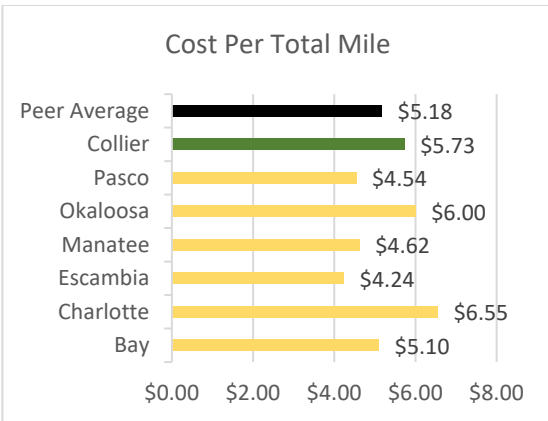
**Figure 22: Total Vehicle Miles**



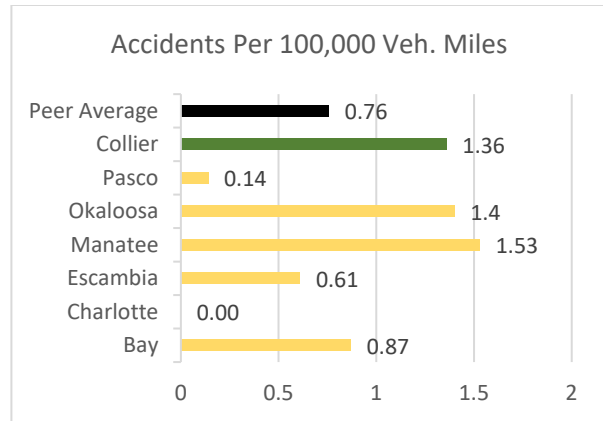
**Figure 23: Vehicle Miles Per Trip**



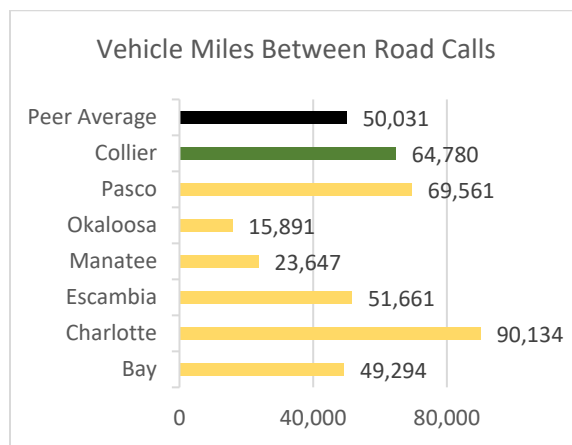
**Figure 24: Cost Per Paratransit Trip**



**Figure 25: Cost Per Total Mile**



**Figure 26: Accidents Per 100,00 Vehicle Miles**



**Figure 27: Vehicle Miles Between Road Calls**

## Needs Assessment

According to the Bureau of Economic and Business Research, the population of Collier County will increase by an estimated 13 percent between 2021 and 2030 from an estimated population of 382,680 to a projected population of 436,900. As compared to the average of other Florida counties, Collier County also has approximately 11 percent more residents ages 65 years and older (with a corresponding rate of disabilities). With the population increases and the demographic characteristics of the current population, the “potential” annual demand for transportation disadvantages services is estimated to increase by approximately 137,000 annual trips over the next five years (from 1,517,410 in 2023 to 1,653,937 in 2028) as described in the TD population forecasting section.

Historically, public transportation funding in Collier County has remained relatively constant and while there are no firm future commitments from its funding partners CAT anticipates it will be able to maintain existing levels of service with only minor planning and capital improvements possible.

Following input received from public, private, human service, and nonprofit transportation providers and public stakeholders, projects that will directly benefit the transportation disadvantaged have been

identified as priorities if additional funding becomes available are shown below. Additional details on estimated project costs and associated initiatives are described in the implementation schedule section of this report.

- 1) Secure funds necessary for vehicle replacement and expansion
- 2) Enhance accessibility to bus stops to meet Americans with Disabilities Act (ADA) requirements.
- 3) Construct bus shelters & amenities (bike rack, bench, trash can, etc.)
- 4) Extend Service Hours on existing routes
- 5) Reduce headways on select routes
- 6) Implement new Collier County Lee/Collier Inter-County Connection

### **Forecasts of the Transportation Disadvantaged Population**

Forecasts of the TD population are required by the CTD for major TDSP updates. The CTD recommends a tool developed for the CTD in 2015 that utilizes data from a variety of the most currently available sources to predict demand in the future. Data from the U.S. Census Bureau's American Community Survey (ACS) and the Survey of Income and Program Participation (SIPP), The Bureau of Economic and Business Research County Population Projections, and the National Household Travel Survey and fixed route bus coverage are examples of the data utilized. These sources help capture economic trends, population growth, and the changing demographic composition of the population such as aging baby boomers and the associated increases in disabilities.

It is important to note the tool only quantifies potential TD demand in the geography analyzed and trends in potential utilization over time. Other factors such as the quality of available transportation services or other unique community characteristics may impact actual service utilization. Some who qualify for TD services may find it preferable to rely on family or friends for transportation needs, as opposed to relying on public transportation. The relative affluence of Collier County's residents, as another example, may mean that actual demand may be lower than potential demand. Senior citizens who qualify for TD services based on their age may be able to afford other transportation alternatives such as taxis as compared to residents of another county with a senior population of similar size that is less affluent.

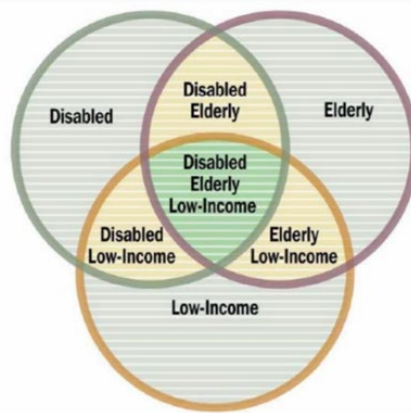
Following is a summary of several of the key factors and data analysis steps used to arrive at the TD demand estimates for Collier County.

Utilizing the 2021 U.S Census American Community Survey information (the most current data available) the population estimates for the TD population are shown below in **Table 20**. As defined by the CTD, the category I TD Population consists of all disabled, elderly, low-income, and children who are high risk or at risk.

**Table 20: TD Population Estimates**

County Pop. By Age	Total Pop by Age	% of Total Pop	Population Below Poverty Level by Age	% of Total Pop Below Poverty Level by Age	Total Population with a Disability by Age	% of Total Pop with a Disability by Age	Total Pop with Disability and Below Poverty Level by Age	% Total Pop with a Disability and Below Poverty Level by Age
< 5 Years of Age	16,013	4.3%	2,528	0.7%	0	0.0%	0	0.00%
5- 17	47,900	12.8%	8,356	2.2%	1,749	0.5%	769	0.21%
18- 34	58,949	15.8%	7,303	2.0%	2,553	0.7%	248	0.07%
35- 64	130,456	35.0%	12,967	3.5%	10,374	2.8%	1,632	0.44%
<b>Total Non Elderly</b>	<b>253,318</b>	<b>68.0%</b>	<b>31,154</b>	<b>8.4%</b>	<b>14,676</b>	<b>3.9%</b>	<b>2,649</b>	<b>0.71%</b>
65- 74	59,346	15.9%	3,207	0.9%	7,816	2.1%	777	0.21%
75+	60,133	16.1%	4,811	1.3%	18,743	5.0%	1,030	0.28%
<b>Total Elderly</b>	<b>119,479</b>	<b>32.0%</b>	<b>8,018</b>	<b>2.2%</b>	<b>26,559</b>	<b>7.1%</b>	<b>1,807</b>	<b>0.48%</b>
<b>Total</b>	<b>372,797</b>	<b>100%</b>	<b>39,172</b>	<b>10.5%</b>	<b>41,235</b>	<b>11.1%</b>	<b>4,456</b>	<b>1.20%</b>

To ensure individuals who fall into two or more categories (e.g., low-income and disabled) are not counted twice, the overlapping population must be eliminated as shown in **Figure 28** below.



**Figure 28: Category I TD Composition**

Ideally, comparisons of disability estimates should be made using the same survey information, geographic parameters, and disability definitions. Because the severity of an individual's disability is not captured in the ACS data, particularly as it relates to the need for specialized transportation, the 2020 U.S. Census Bureau's SIPP is used for the next step in the demand estimates. The rates for those who report a severe disability, or those who have a "critical need" for transportation based on their disability status, are applied to the disability rates reported in the ACS as shown below.

**Table 21: Critical Need Population**

County Pop. By Age	Total Population with a Disability by Age	% with a Severe Disability by Age	Total Population with a Severe Disability by Age	% of Total Pop with Severe Disability by Age	% of Severe Disability Below Poverty Level	Total Severe Disability Below Poverty Level
< 5 Years of Age	0	4.20%	-	-		
5- 17	1,749	4.20%	73	0.15%		
18- 34	2,553	6.30%	161	0.27%		
35- 64	10,374	13.84%	1,436	1.10%		
<b>Total Non Elderly</b>	<b>14,676</b>		<b>1,670</b>	<b>0.66%</b>	<b>28.60%</b>	<b>478</b>
65- 74	7,816	27.12%	2,120	3.57%		
75+	18,743	46.55%	8,725	14.51%		
<b>Total Elderly</b>	<b>26,559</b>		<b>10,845</b>	<b>9.08%</b>	<b>11.70%</b>	<b>1,269</b>
<b>Total</b>	<b>41,235</b>		<b>12,515</b>	<b>3.36%</b>		<b>1,746</b>

Data from the Federal Highway Administration sponsored National Households Survey (NHTS) is used for the next step of the demand methodology. The NHTS collects in-depth information at the individual and household levels about travel patterns including, but not limited to, trip purpose, mode, vehicle availability, and travel time. After applying the NHTS trip rates to the TD population in Collier County, there is an estimated potential demand of 4,020 trips per day for the critical need population as shown in **Table 22**.

**Table 22: Critical Need Trip Rates**

Critical Need - Severely Disabled TD Population			
	Not Low Income	Low Income	Totals
Non-Elderly	1,192	478	1,670
Elderly	9,576	1,269	10,845
<b>TOTAL</b>	<b>10,768</b>	<b>1,746</b>	<b>12,515</b>

TRIP RATES USED	
<b>Low Income Non Disabled Trip Rate</b>	
Total	2.400
Less	
Transit	0.389
School Bus	0.063
Special Transit	0.049
	1.899
<b>Severely Disabled Trip Rate</b>	
Special Transit	0.049

<b>Low Income &amp; Not Disabled = C + F</b>			
<b>Assumes</b>	34,716	<b>CALCULATION OF DAILY TRIPS FOR THE CRITICAL NEED TD POPULATION</b>	
27.2% xx % without auto access	9,443		
19.0% xx % without transit access	1,794		
		<b>Calculation of Daily Trips</b>	
		Daily Trip Rates	Total
		Per Person	Daily Trips
Total Actual Critical TD Population			
Severely Disabled	12,515	0.049	613
Low Income ND	1,794	1.899	3,407
<b>Totals</b>	<b>14,309</b>		<b>4,020</b>

By using population forecasts prepared by the Bureau of Economic and Business Research and applying the changes to the TD population and trip rate estimates previously described, **Table 23** displays the future potential demand for critical need transportation in Collier County through 2031.

**Table 23: Critical Need Trip Demand**

Critical Need TD Population Forecast	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031
<b>Total Critical TD Population</b>											
<i>Disabled</i>	12,515	12,672	12,832	12,993	13,157	13,323	13,490	13,660	13,832	14,006	14,183
<i>Low Income Not Disabled No Auto/Transit</i>	1,794	1,817	1,840	1,863	1,886	1,910	1,934	1,958	1,983	2,008	2,033
<b>Total Critical Need TD Population</b>	<b>14,309</b>	<b>14,489</b>	<b>14,671</b>	<b>14,856</b>	<b>15,043</b>	<b>15,233</b>	<b>15,424</b>	<b>15,619</b>	<b>15,815</b>	<b>16,014</b>	<b>16,216</b>
<b>Daily Trips - Critical Need TD Population</b>											
<i>Severely Disabled</i>	613	621	629	637	645	653	661	669	678	686	695
<i>Low Income - Not Disabled - No Access</i>	3,407	3,450	3,493	3,537	3,582	3,627	3,673	3,719	3,766	3,813	3,861
<b>Total Daily Trips Critical Need TD Population</b>	<b>4,020</b>	<b>4,088</b>	<b>4,157</b>	<b>4,228</b>	<b>4,299</b>	<b>4,375</b>	<b>4,453</b>	<b>4,531</b>	<b>4,612</b>	<b>4,693</b>	<b>4,767</b>
<b>Annual Trips</b>	<b>1,467,393</b>	<b>1,492,192</b>	<b>1,517,410</b>	<b>1,543,055</b>	<b>1,569,132</b>	<b>1,596,906</b>	<b>1,625,171</b>	<b>1,653,937</b>	<b>1,683,211</b>	<b>1,713,004</b>	<b>1,739,898</b>

### Methodology

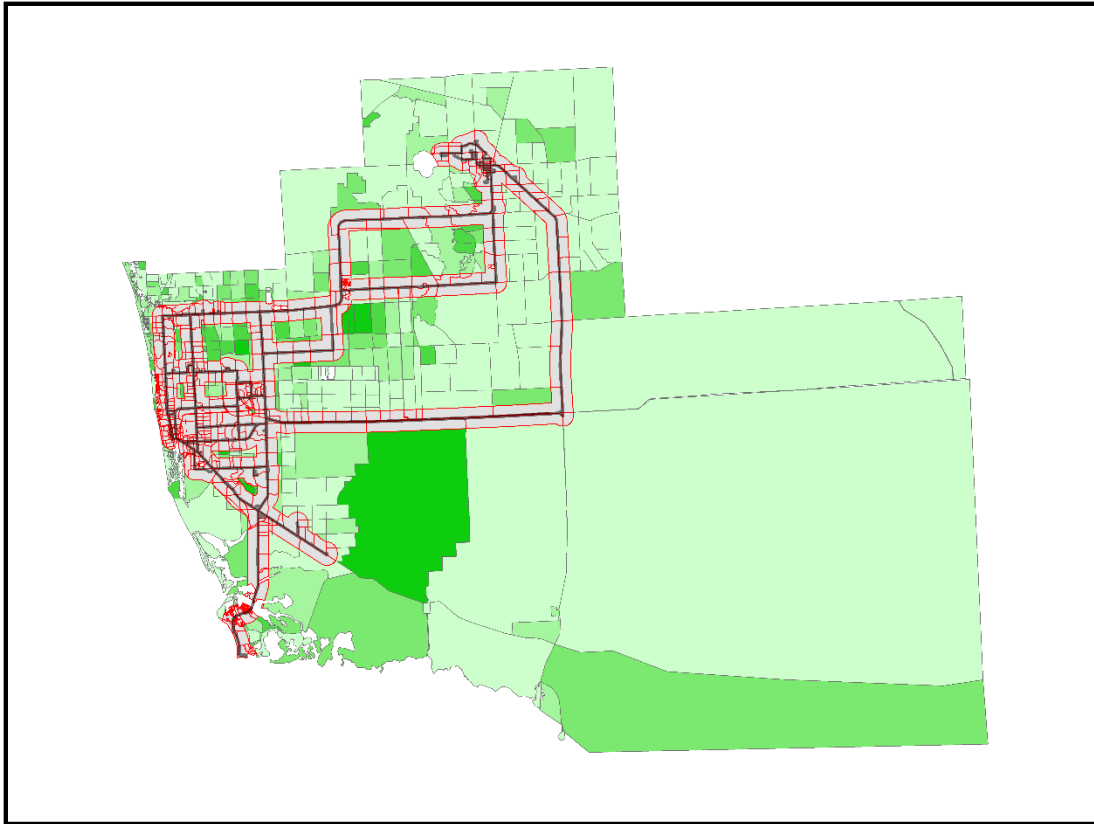
Forecast for the TD population were derived from the utilization of the tool referenced above in the previous section. The forecasting spreadsheet tool requires input of various data such as population data from the serviced area, operating days for the fixed route transit service, and the percent transit coverage of the selected service area.

To forecast the TD population for Collier County the following assumptions were made:

1. **Last year of census data used:** 2021 U.S Census American Community Survey 5-year Estimates
2. **Percentage of population that has access to fixed route transit:** 81 Percent
3. **The number of annual service days:** 365 days

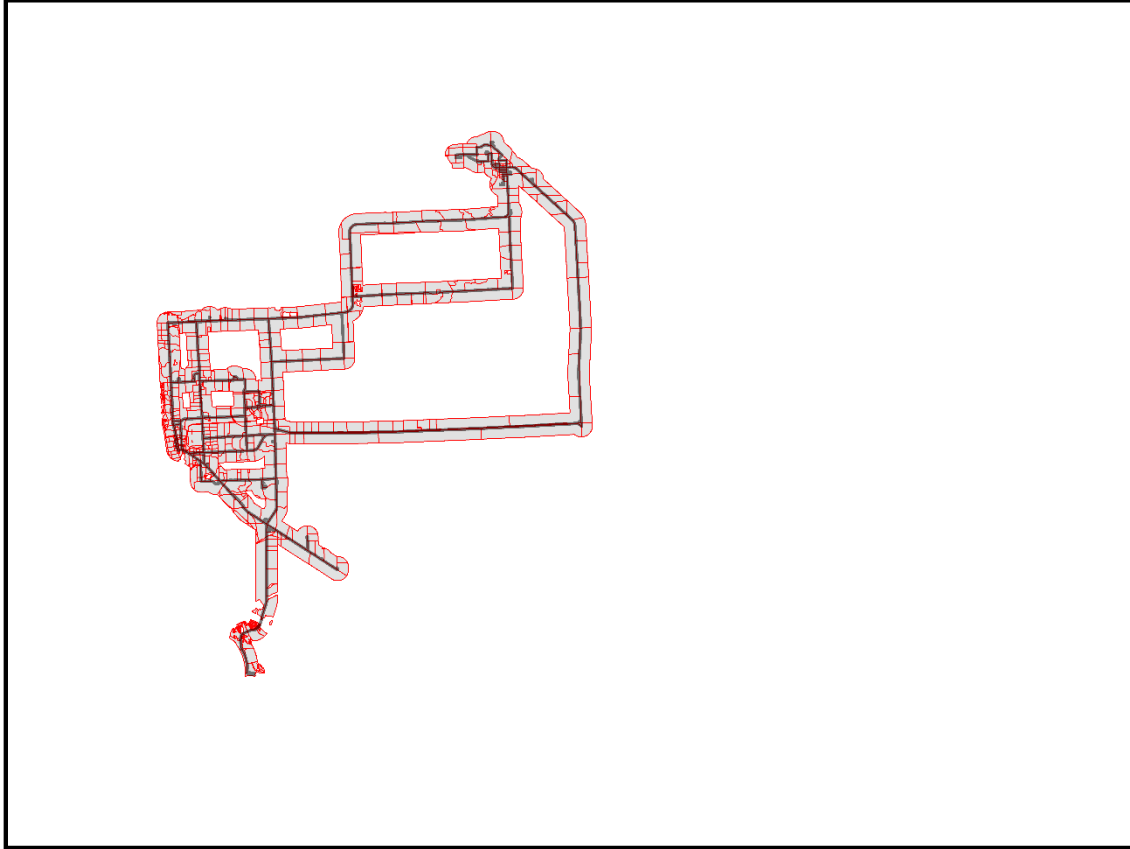
To determine the percentage of the Collier County population that has access to fixed route transit the following method was performed. Utilizing ArcGIS software, a map was created by uploading Collier County's Population TAZ data and using this as the base layer for the map. In addition to the population layer, CAT's fixed route transit system shape file was obtained through FDOT's TBEST Program. The file had included the transit routes and stops for the fixed route system.

Once the following two layers were uploaded into the map the fixed route transit layer was then overlaid over the population layer and buffered 0.75 miles. By buffering the Transit routes three quarters of a mile this is assuming the population that falls inside that boundary has access as the outside does not to the fixed transit routes and therefore will not be considered. The described steps outlined above are displayed below in **Figure 29**.



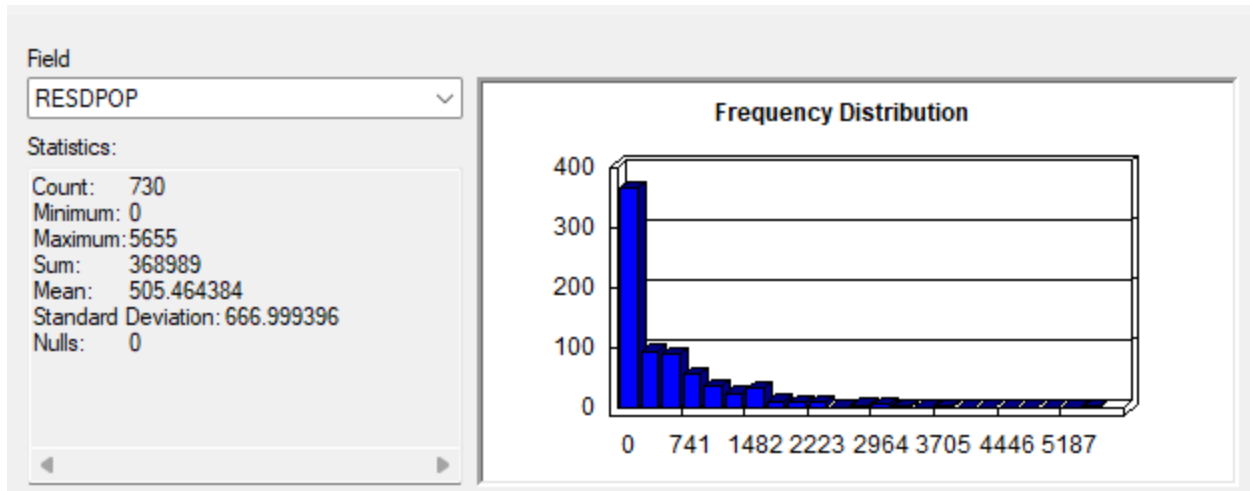
***Figure 29: GIS map showing population and buffered fixed routes***

To now determine the percentage of the population to whom had access the following steps were taken. By using the Geoprocessing tool “Clip” in ArcGIS the buffer zone layer which was just created in the last step was now clipped from the population layer which removed all other population data from the overall map that lied outside the buffer layer boundary. The following steps described are displayed below in **Figure 30**.

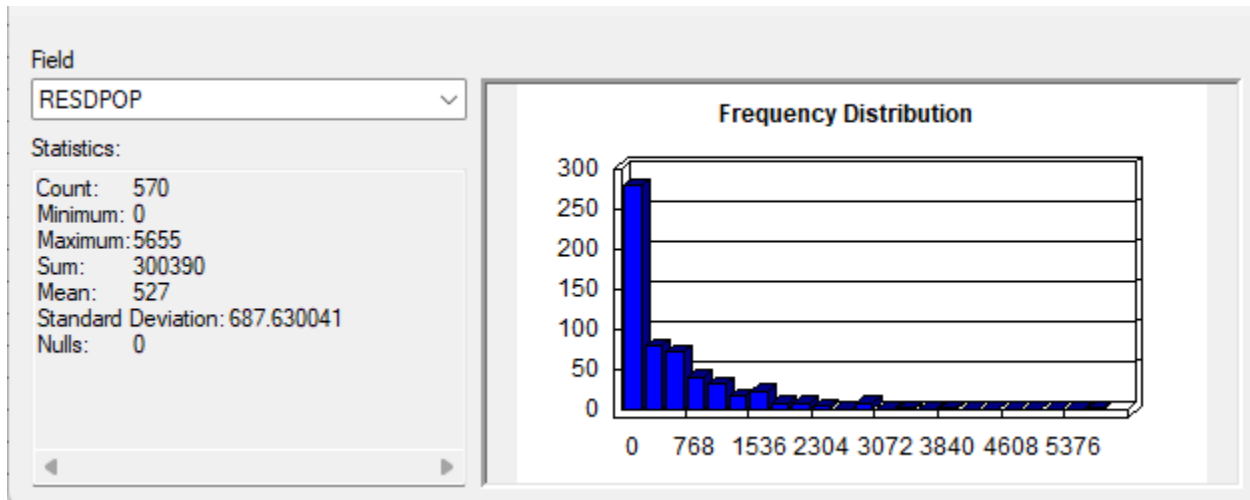


***Figure 30: GIS map showing clipped area of population inside buffered zone***

Lastly, with the map completed it was now able to determine the percentage of population that had access to the fixed route transit in Collier County. The residential household population in Collier County per the Population TAZ shape file that was implemented recorded 368,989 residents as seen in **Figure 31**. The recorded amount of Collier County residents within the 0.75-mile boundary that was created was determined to be 300,390 residents as shown in **Figure 32**.



**Figure 31: Residential population data for Collier County population TAZ shapefile**



**Figure 32: Residential population data for Collier County residents inside buffered zone**

The 300,390 residents who are within the three-quarter mile boundary were then divided by the initial population of 368,989 residents. To find percentage of access to fixed transit routes the quotient was then multiplied by 100 to determine the final percentage of 81.4 percent.

Once these three assumptions were made and the required population data had been input into the forecasting spreadsheet tool, the following estimates were produced and are displayed in **Tables 20-23**.

### Barriers to Coordination

Like other agencies across the state and throughout the nation, limited resources (both personnel and financial) pose significant challenges to transportation providers. In Collier County, the large size and diversity of the County further exasperates these challenges.

The lack of affordable housing near employment opportunities and other essential services results in the need for more geographically dispersed and more costly public transportation services. Transportation providers must strike a careful balance between implementing enhancements to core services which may be more financially productive versus providing life sustaining services for the transportation disadvantaged who often live in different political jurisdictions outside core service areas.

The Collier MPO is responsible for coordinating multimodal transportation planning across jurisdictional boundaries through the development of the Long Range Transportation Plan (LRTP) and other associated plans and studies. In the face of declining state and federal revenues, the challenge is even greater. Collier County contributes a significant amount of local funding towards meeting the demand for new roads, capacity improvements on existing facilities and supporting public transit and paratransit services.

The size of Collier County contributes to geographic dispersion, demographic diversity, and public engagement challenges as well. Overcoming these barriers demands a collaborative approach involving local authorities, public agencies, community organizations, and stakeholders to develop innovative strategies that enhance accessibility, bridge service gaps, and ensure equitable transportation options for all residents in Collier County.

### **Goals, Objectives, and Strategies**

CAT's mission is to provide safe, accessible, and courteous public transportation services to our customers.

The mission of the newly rebranded CAT Connect (formerly known as Collier Area Paratransit) is to identify and safely meet the transportation needs of Collier County, through a courteous, dependable, cost-effective, and environmentally sound team commitment.

The following goals and objectives have been adopted to further the missions above.

### **GOAL 1: Implement a fully coordinated transportation system.**

#### **Objective 1.1**

Maximize coordination with public, private, and human service agencies, and other transportation operators.

#### **Objective 1.2**

Coordinate with other counties and FDOT to evaluate and implement mutually beneficial transportation services such as the expansion of cross-country connections.

#### **Objective 1.3**

Explore efforts to increase the effective use of transportation services, including providing alternative transportation sources and public education about those options.

#### **Strategy 1.1.1**

Continue coordination efforts with City and County departments to ensure the inclusion of transit-supportive elements in development plans and affordable housing/economic development initiatives.

#### **Strategy 1.1.2**

Coordinate with FDOT District One Commuter Services to complement CAT outreach efforts to major employers and to identify service expansion needs and ridesharing opportunities.

**Strategy 1.1.3**

Maintain ongoing communication with coordinated providers to assess needs and maximize access to available funding sources.

**Strategy 1.1.4**

Identify opportunities to educate and inform parents and school districts about the availability of transportation services, particularly as it relates to the needs of at-risk students.

**GOAL 2: Maximize effective transfers of individuals from paratransit to fixed route services.****Objective 2.1**

Coordinate with CAT's fixed route section to encourage passengers to use both systems when accessible.

**Strategy 2.1.1**

Continue to offer travel training programs targeting a minimum of three group programs per year.

**Strategy 2.1.2**

Install a minimum of ten covered ADA-compliant accessible bus shelters per year.

**Strategy 2.1.3**

Utilize available communication tools and techniques as appropriate to reinforce the safety and security measures/features of the public transit system.

**Strategy 2.1.4**

Ensure the CAT Connect eligibility screening process evaluates potential fixed route opportunities and educates passengers on available options as appropriate for the individual's travel needs.

**Strategy 2.1.5**

Ensure all staff involved in service delivery receive training on customer sensitivity and etiquette techniques.

**Goal 3: Provide an efficient and effective coordinated transportation service.****Objective 3.1**

Consistently provide on-time service.

**Objective 3.2**

Minimize customer service reservation/inquiry call hold times.

**Objective 3.3**

Ensure contract provider's services are well utilized, timely, effective, and affordable.

**Objective 3.4**

Increase the number of passenger trips per vehicle hour.

**Objective 3.5**

Maintain or trend downward the cost per passenger trip.

**Objective 3.6**

Maintain or trend downward the cost per mile.

**Objective 3.7**

Adjust fixed route services to allow greater use by paratransit customers.

**Strategy 3.1.1**

Obtain a system to track call hold time.

**Strategy 3.1.2**

Continually measure and analyze performance standards, as a basis for evaluating quality assurance to achieve desired standards.

**Strategy 3.1.3**

Annually review paratransit origin and destination data to determine if fixed routes should be reviewed for service expansions or realignment to allow greater use by current paratransit riders.

**Strategy 3.1.4**

Identify opportunities to coordinate with dialysis centers to schedule patient treatments concurrently to allow for the provision of more efficient paratransit group trips.

**GOAL 4: Educate and market fixed route and paratransit services to current riders, the public, agency-sponsored clients, visitors, and other potential customers.**

**Objective 4.1**

Maximize the accessibility of service information including alternative delivery formats such as Braille, auditory enhanced, and alternative languages.

**Objective 4.2**

Utilize the electronic dissemination of marketing and education materials, including, but not limited to the internet, e-mails, listservs, websites, etc.

**Objective 4.3**

Identify opportunities to participate in or sponsor community events to build awareness of available public transportation services.

**Objective 4.4**

Ensure that all websites and other electronic media are compliant with Section 508 of the Rehabilitation Act, as amended in 1998. Under Section 508 of the Rehabilitation Act, 29 U.S.C. 794d, agencies must give persons with disabilities, employees, and members of the public access to information that is comparable to the access available to others. This includes access to electronic and information technology applications.

**Strategy 4.1.1**

Continue active involvement in outreach activities, which may include but are not limited to: "Dump the Pump" Day, Mobility Week, the library system's Mail-a-Book promotion, and local job fairs.

**Strategy 4.1.2**

Participate in Lighthouse for the Blind and Immokalee's travel training programs and other training opportunities identified by CAT.

**Strategy 4.1.3**

Provide a current "Rider's Guide" to paratransit patrons covering ADA and TD services. Produce the guide in alternative formats and alternative languages that may be needed to comply with "safe harbor" provisions as identified in CAT's next Title VI update.

**GOAL 5: Operate a safe transportation system.****Objective 5.1**

Ensure that services are provided in a safe and secure manner in accordance with the CTD and FDOT standards and recommendations.

**Objective 5.2**

Ensure consistency and compliance with Chapter 14-90, Florida Administrative Code,

**Objective 5.3**

Ensure consistency and compliance with the 49 CFR Part 655, Federal Transit Administration Prevention of Alcohol Misuse and Prohibited Drug use in Transit Operations including the adopted Substance Abuse Policy and policy statements.

**Objective 5.4**

Ensure consistency and compliance to 49 CFR Part 40, Procedures for Transportation Workplace Drug and Alcohol Testing Programs.

**Objective 5.5**

Ensure consistency and compliance of FTA-covered contractors to 49 CFR Part 655, Federal Transit Administration Prevention of Alcohol Misuse and Prohibited Drug Use in Transit Operations.

**Objective 5.6**

Ensure consistency and compliance with any local drug and alcohol service standards.

**Objective 5.7**

Ensure consistency and compliance with the annually updated System Safety Program Plan and Security Program Plan.

**Objective 5.8**

Ensure consistency and compliance with an accident/incident procedure as part of the bus system safety program.

**Objective 5.9**

Ensure that new bus stops are readily accessible to persons with disabilities and meet ADA Accessibility Guidelines (ADAAG) compliance requirements.

**Strategy 5.1.1**

Continually review accident/incident data to identify trends that may need to be addressed through training or procedural changes.

**Strategy 5.1.2**

Review and monitor the operator training program to ensure the inclusion of consistent boarding techniques for passengers.

**Strategy 5.1.3**

Conduct periodic bus stop inventories to ensure accessibility and the availability of sidewalks.

**Strategy 5.1.4**

Coordinate with FDOT and Collier County Transportation Planning to evaluate potential bus stop improvements that can be made in conjunction with roadway improvements.

**GOAL 6: Provide quality transportation services.****Objective 6.1**

Maintain the accountability of transportation service providers through the CTC Quarterly Reports.

**Objective 6.2**

Adjust or expand service fixed route services to allow greater use by current paratransit riders.

**Objective 6.3**

Evaluate customer input to ensure high-quality services are provided.

**Strategy 6.1.1**

Continuously review ridership trends and origin/destination data to determine necessary service enhancements.

**Strategy 6.1.2**

Periodically conduct fixed route and paratransit customer surveys.

**Strategy 6.1.3**

Conduct immediate follow-up on any complaint or concern identified in customer surveys or phone inquiries.

**GOAL 7: Secure funding necessary to meet above-stated goals.****Objective 7.1**

Explore all potential funding sources to address capital and operating needs.

**Objective 7.2**

Maximize efficiency of utilization of all current state, federal and local resources.

**Objective 7.3**

Coordinate with all public, quasi-public, and non-profit entities in order to maximize all potential funding opportunities for public transportation services in Collier and Lee Counties.

**Objective 7.4**

Identify and pursue opportunities for establishing and coordinating privately sponsored public transportation services in meeting local transit needs.

**Strategy 7.1.1**

Acquire new and upgraded paratransit vehicles and equipment necessary to maintain existing services and allow for expansion as needed.

**Strategy 7.1.2**

Coordinate with Commuter Services to build awareness of existing services and identify potential new partnership opportunities with major employers.

**Implementation Schedule**

As shown in **Table 24** below, the table displays the schedule, service improvements, and estimated costs for the major activities that are currently ongoing and planned during the five-year planning horizon of the Collier County Transit TDSP Major Update

**Table 24: Implementation Schedule**

	Previous Implementation Year	Revised Implementation Year	10-Year Operating Cost YOE	10-Year Capital Cost YOE	Existing or New Revenues
<b>Service Improvements</b>					
Maintain Existing Service			\$117,818,191	\$20,769,768	
Maintain Existing Fixed-Route Service	2022	2023	\$68,693,299	\$15,836,143	Existing
Maintain Existing Paratransit Service	2022	2023	\$49,124,892	\$4,742,027	Existing
Replacement of Support Vehicles	2022	2023	\$0	\$191,598	Existing
<b>Route Network Modifications</b>			\$9,441,652	\$2,153,818	
Extend Route 11 into Walmart Shopping Ctr	2024	2024	\$0	\$0	Existing
Extend Route 12 into Walmart Shopping Ctr	2024	2024	\$0	\$0	Existing
Realign Route 13 shorten to 40 min. headway	2024	2024	\$0	\$0	Existing
Realign Route 14 operate at 60 min. headway	2024	2024	\$0	\$0	Existing
Realign Route 17 eliminate portions of US 41	2022	2022	\$0	\$0	Existing
Eliminate Route 18	2022	2022	\$0	\$0	Existing
Realign Route 19/28 eliminate part of 846	2022	2022	\$0	\$0	Existing
Realign Route 20/26 eliminate Santa Barbara	2022	2022	\$0	\$0	Existing
Realign Route 21 create Marco Express	2025	2025	\$0	\$0	Existing
Realign Route 22	2022	2022	\$0	\$0	Existing
Realign Route 23 headway 60 to 40 minutes	2024	2024	\$3,805,909	\$503,771	Existing
Golden Gate Pkwy Split Route 25 E-W Route	2027	2028	\$0	\$0	Existing
Goodlette Frank Rd - Split Route 25 N-S Route	2027	2028	\$1,838,052	\$550,016	Unfunded
Immokalee Rd - Split Route 27 E-W Route	2027	2028	\$1,898,845	\$550,015	Unfunded
Collier Blvd - Split Route 27 N-S Route	2027	2028	\$1,898,846	\$550,016	Unfunded
<b>Increase frequency</b>			\$22,092,501	\$4,551,796	
Route 15 from 90 to 45 min	2024	2024	\$1,632,384	\$503,771	Unfunded
Route 16 from 90 to 45 min	2024	2024	\$1,561,054	\$503,771	Unfunded
Route 24 from 85 to 60 minutes	2022	2022	\$2,045,921	\$503,771	Existing
Route 121 - add one AM, one PM	2024	2024	\$1,632,384	\$503,771	Unfunded
Route 14 from 60 to 30 min	2024	2024	\$2,439,146	\$512,698	Unfunded
Route 17/18 from 90 to 45 minutes	2024	2024	\$2,585,495	\$503,771	Unfunded
Route 11 from 30 to 20 mins	2024	2024	\$6,529,536	\$503,771	Unfunded
Route 12 from 90 to 45 mins	2024	2024	\$2,829,466	\$503,771	Unfunded
Route 13 from 40 to 30 min	2024	2024	\$837,115	\$512,698	Unfunded

	Previous Implementation Year	Revised Implementation Year	10-Year Operating Cost YOE	10-Year Capital Cost YOE	Existing or New Revenues
Service Improvements					
<b>Service Expansion</b>			<b>\$2,404,181</b>	<b>\$0</b>	
Route 17/18 - Extend to 10:00 PM	2024	2024	\$1,202,011	\$0	Existing
New Route 19/28 - Extend to 10:00 PM	2027	2028	\$292,876	\$0	Unfunded
Route 24 - Extend to 10:00 PM	2027	2028	\$302,976	\$0	Unfunded
Route 11 - Extend to 10:00 PM	2029	2030	\$256,914	\$0	Existing
Route 13 - Extend to 10:00 PM	2029	2030	\$174,702	\$0	Existing
Route 14 - Extend to 10:00 PM	2029	2030	\$174,702	\$0	Existing
<b>New Service</b>			<b>\$14,346,741</b>	<b>\$2,862,604</b>	
New Island Trolley	2024	2025	\$5,510,821	\$864,368	Unfunded
New Bayshore Shuttle	2025	2026	\$2,009,995	\$531,029	Unfunded
New Autonomous Circulator	2029	2030	\$524,105	\$569,681	Unfunded
New Naples Pier Electric Shuttle	2029	2030	\$822,125	\$569,681	Unfunded
MOD – Golden Gate Estates	2029	2030	\$1,634,460	\$81,961	Unfunded
MOD – North Naples	2029	2030	\$817,230	\$81,961	Unfunded
MOD – Naples	2029	2030	\$1,938,887	\$81,961	Unfunded
MOD – Marco Island	2029	2030	\$1,089,119	\$81,961	Unfunded
Route from UF/IFAS to Lehigh Acres	2029	2030	Unknown	Unknown	Unfunded
Express Premium Route to Lee County	2029	2030	Unknown	Unknown	Unfunded
<b>Other Improvements</b>			<b>\$0</b>	<b>\$2,950,758</b>	
Technology improvements *	2022	2022	\$0	\$2,720,920	Existing
Study: I-75 Managed Lanes Express	2025	2025	\$0	\$25,000	Existing
Study: Santa Barbara Corridor Service	2024	2024	\$0	\$25,000	Existing
Study: Immokalee/Lehigh Acres Service***	2023	2023	\$0	\$25,000	Existing
Study: Regional Service and Fares	2023	2023	\$0	\$119,838	Existing
Other Technology improvements **	2022	2022	\$0	\$35,000	Existing
Study: Immokalee Road Transfer Hub	TBD		TBD		Unfunded
Branding beach buses, other services	TBD		TBD		Unfunded
Park and Ride Lots	TBD		TBD		Unfunded

	Previous Implementation Year	Revised Implementation Year	10-Year Operating Cost YOE	10-Year Capital Cost YOE	Existing or New Revenues
Service Improvements					
<b>Transit Asset Management</b>			<b>\$0</b>	<b>\$23,157,400</b>	
40' Bus Replacement	2023	2023	\$0	\$489,000	Funded
Support truck replacement	2023	2023	\$0	\$26,200	Funded
Replace 3 Cutaway Vehicles	2023	2023	\$0	\$250,000	Funded
Five (5) 35ft Buses Replacement	2024	2024	\$0	\$2,800,000	Unfunded
Replace 4 Cutaway Vehicles	2024	2024	\$0	\$360,000	Unfunded
Replacement Maintenance and Operations Facility	2024	2024	\$0	\$18,000,000	Partial Funding
two (2) 40ft Bus Replacement	2025	2025	\$0	\$1,160,000	Unfunded
Replacement of 2 Support Vans	2026	2026	\$0	\$46,000	Unfunded
Replacement of Support Truck	2026	2026	\$0	\$26,200	Unfunded
<b>10-Year Funded Projects and Maintain Existing Service</b>			<b>\$123,670,021</b>	<b>\$37,677,512</b>	
<b>10-Year Total of Unfunded Projects</b>			<b>\$40,029,065</b>	<b>\$18,768,628</b>	

Rows highlighted in orange indicate service improvement completion within the previous fiscal year.

*\*Avail Replacement, APC, Annunciators, Onboard Information Media, Farebox Replacement, paratransit scheduling software, TSP, on-board surveillance, paratransit fare payment, IVR*

*\*\*Fixed-route scheduling software*

*\*\*\*To be completed as part of the Regional Study*

## **Service Plan**

### **Operations**

#### **Types, Hours, and Days of Service**

Collier Area Transit operates fixed route, ADA, and paratransit services (CAT Connect) seven days per week excluding major holidays. The hours of operation for fixed route service vary by route, but some routes start as early as approximately 4:00 a.m. and end as late as 8:00 p.m.

Reservations can be made for CAT Connect between the hours of 8:00 a.m. and 5:00 p.m. Monday through Saturday. Same-day service is not available, but trips may be scheduled up to two weeks in advance, or as late as 5:00 p.m. the day before service is needed.

CAT Connect drivers are trained to help those who require assistance to and from the vehicle. They will not enter a person's home or a person's room at a living facility, nor will they go above the first floor of a multi-family residence.

Subscription paratransit service is available when a customer regularly travels to and from the same destination two or more times per week and group trips (four or more passengers with the same trip origin or destination) are provided at a reduced rate.

#### **Eligibility**

CAT Connect is designed to serve those who have no other means of transportation and qualify as ADA eligible (those with a physical or mental impairment that prevents the use of the fixed route bus service) or Transportation Disadvantaged (individuals who because of a mental or physical impairment, income status or age are unable to transport themselves). CAT Connect is operated during the same hours as the fixed route service. Those with an origin and destination within three-quarters of a mile of a CAT fixed route are eligible for ADA services and those with an origin or destination outside of the ADA service area may be eligible for Transportation (TD) services.

#### **Accessing Services**

To obtain an application, schedule a trip, or any other questions customers may contact CAT Connect Monday through Saturday between 8:00 a.m. and 5:00 p.m. by calling (239) 252-7272, 239-252-7777 or 1-(800) 550-9348 or online at <https://www.ridecat.com/paratransit/about-catconnect>. Customers may also visit the centers at CAT Connect Customer Service, 8300 Radio Road Naples, FL 34104, or the Collier Area Transit Intermodal Transfer Station at the Government Center located at 3355 East Tamiami Trail Naples, FL 34112. Florida Relay for ASCII callers can be accessed by calling 1(800)955-1339.

Eligible riders may schedule a trip on the Paratransit system by downloading the new rideCATconnect app (as of March 1, 2022) or by calling the CAT Connect office at 239.252.7272, Monday through Saturday,

8:00am until 5:00pm. If calling after hours, on the weekend and/or on a holiday, please follow voice mail instructions and leave your name and trip information on the voice mail. Someone will return your call to confirm your reservation.

Passengers approved for Paratransit service are required to book their reservation (through the app or by phone) no later than the day before the requested trip, or up to two weeks in advance. Same day service is not available. It is permissible under ADA regulations for reservations staff to negotiate the requested pick-up time within a one-hour window before or after the passenger's requested pick-up time. For TD trips, due to the size of the County, the pick-up time may be within a two-hour window before or after the passenger's requested pick-up time.

CAT Connect understands that because paratransit service requires trips to be scheduled in advance, passengers may have to reschedule or cancel a trip. CAT Connect understands that passengers may sometimes miss scheduled trips or timely cancel trips for reasons that are beyond their control. However, to maintain an efficient system, a policy for managing passengers who repeatedly miss scheduled trips or fail to timely cancel trips has been developed. This policy has been developed with consideration to the frequency of use by passengers and the no-show/late cancellation system average. The following information explains CAT Connect's no-show policy.

## **Definitions**

### *No-show*

A no-show is defined as the failure of a passenger to appear to board the vehicle for a scheduled trip. This presumes the vehicle arrives at the prescribed pick-up location within the pick-up time and the passenger is not present for the appointment or fails to respond within five (5) minutes of the vehicle's arrival time within the 30-minute pick up window.

### *Late Cancellation*

A late cancellation is defined as failure to cancel a trip 2 hours or more before the scheduled pick-up time, including a cancellation made at the door (a refusal to board a vehicle that has arrived within the pick-up window).

## **No-Shows Due to Operator Error or to Circumstances beyond a Rider's Control**

Passengers will not be assessed a no-show or late cancellation when it has been found that the missed trips occurred due to an error of CAT Connect personnel. These types of errors include:

- Trips placed on the schedule in error
- Pick-ups scheduled at the wrong pick-up location
- Drivers arriving and departing before the pick-up window begins
- Drivers arriving late (after the end of the pick-up window)
- Drivers arriving within the pick-up window, but departing without waiting the required 5 minutes

Trips that are missed due to situations beyond a passenger's control that may prevent a timely notification are not counted towards no-shows or cancellations. The following are examples of such situations:

- Medical emergency

- Family emergency
- Sudden illness or change in condition

Passengers are encouraged to contact a CAT Connect Customer Service Representative to inform them of these situations regardless of the time of the notification so that the excused missed trip can be appropriately recorded.

#### *Policy for Handling Subsequent Trips Following No-shows*

When a passenger fails to show up for a scheduled trip, the driver should radio dispatch and advise them of the no-show. Dispatch attempts to call the passenger and reminds the driver to wait five (5) minutes to ensure that the passenger will not be present. The no-show is recorded in the system and any return trip for the same day that was scheduled is also canceled unless the passenger calls to indicate that the return trip should not be canceled. The courtesy cancellation of the return trip is performed to avoid charging the passenger multiple no-shows on the same day and increasing the no-show trip count. Passengers are strongly encouraged to cancel any subsequent trips they no longer need. A confirmation number will be provided with all cancellations and passengers are encouraged to retain the confirmation number for verification of their call.

#### *Suspension Policies for a Pattern or Practice of Excessive No-shows and Late Cancellations*

CAT Connect reviews all recorded no-shows and late cancellations to ensure accuracy before recording them in a passenger's account. Each verified no-show or late cancellation consistent with the above definitions counts as one penalty point. Passengers will be subject to suspension after they meet all the following conditions:

- Accumulate three penalty points in a six (6) calendar month period (January to June & June to December)
- Have "no-showed" or "late canceled" at least five percent of the passenger's booked trips for the month.

A passenger will be subject to suspension only if both the number of penalty points is reached and the percentage of trips deemed no-shows is met. CAT Connect will notify passengers by telephone after they have accumulated one penalty point and they will be advised that they are subject to suspension should they accumulate two additional penalty points within the six (6) month period consistent with the criteria listed in this section of the policy above.

All suspension notices include a copy of this policy and a grievance/appeal policy that details how to appeal suspensions.

Suspensions begin five days after the decision has been determined, ensuring the passenger is notified by telephone and letter. Suspensions will be held in abeyance if the passenger timely files an appeal of the suspension. The first violation in a calendar month triggers a warning telephone call but no suspension. Subsequent violations result in the following suspensions:

- Second violation: Second warning letter and phone call
- Third violation: [7-day] suspension; Notification will be by telephone and letter
- Third violation: [14-day] suspension; Notification will be by telephone and letter

- Fourth violation and subsequent violations: [30-day] suspension; Notification will be by telephone and letter

Each letter will specify the basis of the proposed penalty (e.g., Mr. Smith scheduled trips for 8:00 a.m. on May 15<sup>th</sup>, 2:00 p.m. on June 3<sup>rd</sup>, 9:00 a.m. on June 21<sup>st</sup>, and 9:20 p.m. on July 10<sup>th</sup>, and on each occasion, the vehicle appeared at the scheduled time and Mr. Smith was nowhere to be found) and set forth the proposed suspension (e.g., Mr. Smith would not receive service for 14 days).

#### *Policy for Disputing Specific No-Shows or Late Cancellations*

Passengers wishing to dispute specific no-shows or late cancellations must do so within five business days of receiving a phone call or letter. Passengers should contact the CAT Connect operations center at 239-252-7272, Monday through Friday from 8:00 a.m. to 5:00 p.m. to explain the circumstance and request the removal of the no-show or late cancellation.

#### *Policy for Appealing Proposed Suspensions*

Passengers wishing to appeal suspensions under this policy have the right to file an appeal request, which must be in writing by letter or via email. Passengers must submit written appeal requests within 15 business days of the date of the suspension letters. Passengers who miss the appeal request deadline will be suspended from CAT Connect on the date listed on the suspension notice.

All suspension appeals follow the CAT Connect grievance/appeal policy.

#### **Trip Prioritization**

Trips funded by the TD Trust fund are prioritized based on the Local Coordinating Board's policy. Trips are based on trip efficiency, seating availability, and funding availability. As shown below, medical trips have the highest priority followed by employment and educational trips. Recreational trips will be accommodated when possible.

Priority 1 – Medical

Priority 2 – Employment

Priority 3 – Education

Priority 4 – Social (agency-related activities)

Priority 5 - Nutritional

Priority 6 – Group Recreation

Priority 7 – Personal Business

ADA trips are provided without prioritization and cannot be denied. Additionally, trips that are provided through the Federal Transit Administration's Section 5311 funding program must be open to the public and may not be prioritized.

#### **Transportation Operators and Coordination Contractors**

At the time of this TDSP Major Update, Collier County is under contract with MV Transportation to provide operations and administrative services for its fixed route and paratransit system as shown in **Table 25**.

**Table 25: CAT Transportation Operators**

Operators	Contact	Services	Client	Hours
MV Transportation	Mark Moujabber	Fixed Route, Para Operations, Scheduling, and Dispatch	BCC	3:30-9:00

Additionally, after negotiated agreements, coordination contracts have been executed with the following two non-profit organizations shown below in **Table 26**.

**Table 26: CTC Coordination Contractors**

Coordination Contractors	Services	Contact	Clients	Hours
EasterSeals Florida Inc.	Demand Response	Suzanne Caporina	Disabled	8:00-4:00
Sunrise Community of SWFL, Inc. (Naples)	Demand Response	Cassandra Beaver	Disabled	8:30-4:00

### Public Transit Utilizations

As shown in **Table 27**, CAT fixed route ridership has declined over the past five years which remains consistent with trends seen across the State of Florida where fixed route bus ridership experienced a sharp decline from 2020 into 2021. Though signs of improvement after the disruption of the COVID-19 pandemic as totals are slowly rebounding.

**Table 27: Fixed Route Ridership**

Fixed Route Ridership FY 2018-FY2022	
FY18	838,676
FY19	805,336
FY20	642,428
FY21	574,101
FY22	662,396

### School Bus Utilizations

No School Buses are utilized in the coordinated system

### Vehicle Inventory

An inventory of CAT's paratransit fleet is included in **Appendix C**. The inventory identifies vehicle type, model year, accessibility features, and mileage.

FDOT policy stipulates that vehicles are eligible for replacement based on both the useful life in years and the useful life in miles unless there is a compelling reason to replace the vehicle earlier due to excessive maintenance costs or other special circumstances. CAT plans for its future replacement needs, future mileage projections, anticipated vehicle delivery dates, and funding availability will need to be carefully estimated to determine when vehicles will be eligible for replacement based on the new policy.

### System Safety Plan Certification

CAT's System Safety Plan Certification is included in **Appendix D**.

### Inter-County Services

Introduced in 2011, CAT's LinC route provides inter-county service between Collier and Lee Counties. Due to its success, a secondary route inter-county connection has been identified by the Collier MPO as one of its unfunded priorities. A Regional Service and Regional Fare Study is underway to evaluate the prospect of implementing additional regional bus service between Collier and Lee County. The study is expected to be completed in the first half of 2024.

### Emergency Preparedness and Response

CAT is identified as a responsible agency in the Collier County Comprehensive Emergency Management Plan (CEMP). The plan is designed to provide a framework through which Collier County may prevent or mitigate the impacts of, prepare for, respond to, and recover from natural, manmade, and technological hazards that could adversely affect the health, safety, and general welfare of residents and visitors to the County. Additionally, this plan establishes the National Incident Management System (NIMS) as the

standard for tasked agencies to use in responding to emergency events. The CEMP was approved by the Florida Division of Emergency Management and complies with Homeland Security Presidential Directives.

### **Education Efforts/Marketing**

CAT actively markets its programs and services on social media such as X (formally known as Twitter), Facebook, and Instagram and at a variety of local community events. Recent examples include Paw Pass promotions, offering students unlimited rides throughout the summer. A Seasonal Beach Bus service has been implemented. CAT presented for the local 4H Club with "Know Your County Government," aimed at increasing awareness and understanding of local government processes. Lastly, a county-wide Try Transit Day was organized, providing free rides to residents for a day in April.

### **Service Standards**

To assess quality assurance for the delivery of transportation services, the Local Coordinating Board utilizes the following services standards that form the basis for the annual review of the Community Transportation Coordinator (CTC). These standards are consistent with Section 41-2.006 Florida Administrative Code and the Code of Federal Regulation.

- Drug and alcohol program – CAT complies with applicable Federal Transit Administration requirements for all individuals in safety-sensitive positions. In addition, CAT maintains a Drug-Free Workplace policy.
- Escorts and children – Personal care attendants must be approved on the initial customer application with medical documentation for the reason an attendant is needed. If an escort/personal care attendant is requested, they will be transported at no additional charge.
- Child restraints – Restraints are required for children under 5 and/or under 50 lbs.
- Rider property – Passengers are allowed to bring up to four shopping bags that fit under the passenger's seat and/or on their lap.
- Vehicle transfer points – Vehicle transfer points will be in safe and secure locations. Riders have the right to vehicle transfer points that are sheltered, secure, and safe.
- Local toll-free number for consumer comments – The local toll-free number for complaints is 1-800-550-9348. The number is posted in all paratransit vehicles. If a complaint cannot be resolved locally, individuals have the option to contact the statewide Transportation Disadvantaged Ombudsman Hotline at 1-800-983-2435.
- Vehicle Cleanliness – All vehicles shall be free from dirt, grime, oil, trash, torn upholstery, damaged or broken seats, protruding metal, or other objects or materials that could soil items placed in the vehicle or provide discomfort for the passenger. All vehicles are cleaned (interior and exterior) on a regular schedule.
- Billing requirements – All payments to transportation subcontractors will be made in a timely manner pursuant to Florida Statutes. All bills shall be paid within 7 working days to subcontractors after receipt of said payment by the CTC in accordance with Section 287.0585, Florida Statutes.

- Rider/trip data – The CTC management entity will collect and store in a database the name, phone number, address, funding source, eligibility, and special requirements of each passenger.
- Seating - Vehicle seating will not exceed the manufacturer’s recommended capacity.
- Driver Identification - Drivers are required to announce and identify themselves by name and company in a manner that is conducive to communications with specific passengers, except in situations where the driver regularly transports the rider on a recurring basis. All drivers are to have a name badge always displayed when transporting passengers.
- Passenger Loading Assistance - All drivers shall provide the passenger with boarding assistance, if necessary or requested, to the seating portion of the vehicle. The boarding assistance shall include opening the vehicle door, fastening the seat belt or utilization of wheelchair securement devices, storage of mobility assistive devices, and closing the vehicle door. Passengers, especially frail and elderly and/or disabled, shall be assisted from the door of their pick-up point to the door of their destination. Other assistance may be provided except in situations in which providing assistance would not be safe for passengers remaining in the vehicle. Assisted access must be in a dignified manner. Drivers may not assist passengers in wheelchairs more than one step up or down.
- Smoking, Drinking, and Eating - There will be no smoking on any vehicles in the coordinated system. Eating and drinking on board the vehicle is prohibited. Exceptions are permitted when required due to an existing medical condition.
- Passenger No-Shows - All scheduled trips (reservations) must be canceled at least 2 hours prior to the scheduled trip to avoid being deemed a “no show”. Passengers are not responsible for “no-shows” due to sudden illness, family or personal emergency, transit connection or appointment delays, extreme weather conditions, operator error, or other unforeseen reasons for which it is not possible to call to cancel or take the trip as scheduled. Late Cancellations and/or No Shows may result in suspension of service. Passengers will be notified of every “no-show” violation in writing. If a passenger receives notice of a no-show violation that proposes a suspension of service, the written notification shall also outline the passenger’s right to appeal the imposition of that sanction. All penalties reset after one year from the initial no-show violation.
- Communication Equipment - All vehicles will be equipped with two-way communication devices.
- Vehicle Air Conditioning and Heating Equipment - All vehicles in the coordinated system shall have working air conditioning and heating. Vehicles that do not have a working air conditioner and/or heater will be scheduled for repair or replacement within five days. Should a vehicle incur a problem, it will be repaired as soon as possible. The owner/operator is responsible for its repair. The priority is that the CTC provides transportation. If a vehicle’s air conditioning or heating is not functioning properly, and, if there are no other vehicles available, the passengers will be transported, rather than canceling a trip. Passengers with health conditions affected by air conditioning or lack thereof will be notified if their vehicle’s air conditioning is not working, and the passenger will be given an opportunity to decide whether to take the trip.
- First Aid Policy - Drivers are certified in first aid on an annual basis.

- Cardiopulmonary Resuscitation (CPR) - Drivers are certified in CPR every two years (biennial).
- Driver Background Checks - All drivers in the coordinated system must have a “favorable” background check from the Florida Department of Law Enforcement (“favorable” as defined by the Department of Children and Families policies and procedures).
- Public Transit Ridership - Using a single centralized operation for CTC and fixed route service, coordinated trips will be referred to the fixed route when accessible rather than placed into the CTC paratransit system.
- The CTC will continue to market and encourage the use of bus passes, by individuals and agencies that sponsor trips. It will also measure the use of each pass per month.
- Pick-Up Window - Passengers are not given a set pick-up time. Instead, they are told to be ready for their ride to arrive from between one to two hours before their appointment time. This window is dependent on the service area of the pick-up and drop-off points. Travel times are determined by the length of the trip. Travel times are as follows: 9 miles or less is approximately 60-minute travel time, 9-18 miles is approximately 75-minute travel time, and 18 miles or longer is approximately 120-minute travel time. The CTC may negotiate special pick-up arrangements with the customer, in advance, as the situation dictates. These arrangements shall be documented and maintained on file to distinguish these trips from regularly scheduled trips for determining on-time performance. Medical appointments and employment must follow the “30 minutes early to zero minutes late” policy. All other trips are considered on time if they arrive one minute before or one minute after the scheduled time. Four (4) or more passengers dropped-off and/or picked up at the same location constitute a group trip. The CTC may negotiate special arrangements with the customer or agency, in advance, for a group trip. These special arrangements will be documented and evaluated separately for on-time performance. Every effort will be made by the CTC to keep the ride times within the service window for these trips.
- All return trips are also scheduled in advance. The pick-up process for return trips is the same as the originating trip. Depending on the location, the window may be one or two hours. General expectations are that travel within a single service area will follow the travel time windows. Travel times are determined by the length of the trip. Travel times are as follows: 9 miles or less is approximately 60-minute travel time, 9-18 miles is approximately 75-minute travel time, and 18 miles or longer is approximately 120 minute travel time.
- On-time Performance - The CTC will have a 90% on-time performance rate for all completed trips including both pick-ups and drop-offs. The CTC will report on-time performance at all LCB meetings.
- Advance Reservations - Reservations are made a day in advance up to 5 p.m. the business day prior to the trip request. Passengers with an urgent need to travel should call the CTC. Unless other regulations are applicable, same-day trip requests cannot be guaranteed. However, the CTC will attempt to accommodate the request.
- Accidents - There should be no more than 1.2 accidents per 100,000 miles.

- Road Calls - There should be no less than 10,000 miles between each road call.
- Call-Hold - All calls shall be answered within three rings, and the maximum hold time shall be two minutes. The standards listed below are locally developed standards, in addition to those required by Section 41-2.006, Florida Administrative Code.
- Driver Training - All operators, supervisors, and safety-sensitive positions shall receive drug and alcohol safety training. Additional training shall consist of driver safety, passenger relations, wheelchair security, CPR, fire safety, and other topics, as deemed necessary. At a minimum, passenger relations and driver safety training shall be conducted annually. All drivers will be annually certified in First Aid. All drivers will be certified every two years in Cardiopulmonary Resuscitation (CPR).
- Oxygen Transport - Passengers may travel with oxygen equipment if it is self-administered and can be safely stowed when the vehicle is enroute. Drivers are not permitted to supply, connect, or disconnect oxygen.
- Service Animals - Guide dogs or other service animals are allowed if specified when applying for TD and/or ADA-sponsored transportation services. Family pets are not allowed.
- On-Board Travel Time - The CTC will make every effort to comply with funding agencies' stated ride times. In situations where it becomes apparent that an individual's onboard travel time will exceed the travel time window (due to accidents and vehicular breakdown, for example), the CTC will make every effort to contact the families or caregivers of the passenger.
- Joint Lee and Collier County Local Coordinating Board Meetings - The CTC recognizes the importance of Joint LCB meetings between Lee and Collier Counties for the purpose of developing consistent inter and intra-county policies. For this reason, the BCC as the CTC will make every effort to pay for out-of-county TD trips to attend the Joint LCB meetings between Lee and Collier County. These out-of-county trips will be for attendance at Joint LCB meetings only and will be paid for by the BCC, depending on the funding availability.
- Refusal to Pay or No Pays - To ensure consistent and fair transportation services to all our passengers, everyone is expected to pay the proper fare upon boarding a CAT Connect. To emphasize the importance of limiting No Pays, CAT Connect adopted the following, zero tolerance of refusal to pay policy: If the passenger does not have the appropriate amount to pay for his or her co-pay, transportation will not be provided. If the passenger refuses to pay for a return trip the passenger will not be eligible to reserve a future trip until payment of the co-pay has been fulfilled.
- Multiple Destinations - Each trip includes one destination. Brief stops at locations before the scheduled destination will not be allowed. If multiple destinations are needed, each section of the trip must be scheduled separately, and the rider must pay a fare for each ride.

### **Local Complaint and Grievance Procedure**

The Local Coordinating Board has adopted the Collier County local complaint and grievance procedures as follows:

If someone is not satisfied and/or disagrees with a decision made as it relates to program eligibility or the provision of service, that individual has the right to file a grievance or to request an appeal within 60 days of the decision. For appeals to the No Show/Late Cancellation suspension, passengers must submit a written appeal within 15 business days from the date of the suspension letter.

When contacting CAT to express concern with any aspect of the service, customers may call 239-252-5840, write to CAT Connect at 8300 Radio Road, Naples, Florida 34104, complete an online form available at [www.ridecat.com](http://www.ridecat.com), or speak to someone in person. When sending a written complaint please include details such as time, date, location, and a description of the problem you experienced. This will help in determining the appropriate personnel to contact to resolve any issues(s) as quickly as possible. CAT's complete Complaint Resolution Policy is provided in **Appendix F**.

For those that are not satisfied with the resolution of the complaint, appellants also have the option to file a grievance or call the Florida Commission for the Transportation Disadvantaged Ombudsmen Hot Line at 1-800-983-2435.

The process to file a grievance or to request an appeal is described below.

#### **Step One:**

The customer shall first contact the PTNE Division Director and the entity with which they have the grievance. The PTNE Director will attempt to mediate and resolve the grievance. The PTNE Director will render a decision in writing within 14 days. The customer may also contact the CTD Ombudsman representative through the established Helpline at 1-800-983-2435 or by mail to: Florida Commission for the Transportation Disadvantaged, 605 Suwannee Street MS-49, Tallahassee, FL 32399-0450 or by email at [www.dot.state.fl.us/ctd](http://www.dot.state.fl.us/ctd).

Public Transit and Neighborhood Enhancement Director  
8300 Radio Road  
Naples, FL 34104  
Phone: 239-252-5840  
Email: [rideCAT@colliercountyfl.gov](mailto:rideCAT@colliercountyfl.gov)

#### **Step Two:**

If the PTNE Director is unsuccessful at resolving the grievance through the process above, the customer may request, in writing, that their grievance be heard by the Grievance Committee. This request shall be made within ten (10) working days of receipt of the report received from the PTNE Director. The request shall be sent to the Collier MPO TD Program Administrator at:

Collier MPO  
Attn: Executive Director  
2885 Horseshoe Drive South  
Naples, FL 34104  
(239) 252-5884  
[collier.mpo@colliercountyfl.gov](mailto:collier.mpo@colliercountyfl.gov)

**Step Three:**

Upon receipt of the written request for the grievance to be heard by the Grievance Committee, the Collier MPO TD Program Administrator shall have fifteen (15) working days to contact Grievance Committee members and set a meeting date and location. The customer and all parties involved shall be notified of the meeting of the Grievance Committee date and location at least ten (10) working days prior to the meeting date by the method requested by the customer.

**Step Four:**

Upon conclusion of the meeting, the Grievance Committee must submit a written report of the Grievance Committee proceedings to the Chairperson, or the Vice Chairperson in his/her absence, of the LCB within ten (10) working days. The report must outline the grievance and the Grievance Committee's findings/recommendations. If the grievance is resolved through the meeting process, the grievance process will end. The final report will be forwarded to the members of the LCB. The Local Coordinating Board Grievance Committee must review all grievances and report accordingly to the full Local Coordinating Board.

If the grievance has not been resolved as outlined in these grievance procedures, the customer may exercise their adjudicative rights, use the Administrative Hearing Process outlined in Chapter 120, Florida Statutes, or request that their grievance be heard by the CTD through the Ombudsman program established herein and the CTD's Grievance Process.

**Coordination Contract Evaluation Criteria**

In its role as the CTC, Collier County is responsible for planning, coordination and implementation of the most cost-effective transportation system possible within Collier County. Before entering a coordination contract, Collier County analyzes local transportation needs and available resources to ensure that TD services are non-duplicative and can be provided in the most cost-effective manner by the proposed coordination contractor. Collier County considers the capabilities of a proposed coordination contractor to comply with record keeping, safety, vehicle operations, state and federal civil rights laws, etc. When applicable, Collier County evaluates the past performance of the proposed coordinated provider before entering another Memorandum of Understanding.

**Cost/Revenue and Allocation and Rate Structure Justification**

In March of 2024, the Collier MPO's Local Coordinating Board approved the TD service rates shown in **Table 28** below utilizing the Florida Commission for the Transportation Disadvantaged Rate Calculation Worksheet. The Rate Calculation Model is a tool utilized by the CTD to standardize the comparison and approval of rates paid to coordinators throughout the State of Florida. The detailed Rate Model worksheets are included in Appendix E.

**Table 28: CTD Calculated Rates**

FY 2024/2025 CTD Rate Model	
Ambulatory Trip	\$38.55
Wheelchair Trip	\$66.08
Group Trip-Individual	\$24.20
Group Trip-Group	\$44.71

*Source: 2024 Collier County FY2024-2025 TD Approved Rate Model Worksheet*

During 2018, Collier County conducted an extensive fare structure evaluation to analyze potential fixed-route and paratransit fare changes, assess potential ridership and revenue impacts, minimize adverse impacts to low-income and minority persons, and identify fare policy recommendations.

The fare study involved a public outreach campaign involving rider intercept surveys, public workshops, and the involvement of the County's Public Transit Advisory Committee. Based on the input received, the majority (77%) of bus riders would support a fare increase if revenue is used to improve service frequency and availability or to access new locations. Fifty percent of ADA riders supported a \$0.50 fare increase and 56% of TD riders supported a fare increase of \$0.25.

At the June 12, 2018, Board of County Commissioner's Meeting a resolution was adopted to implement the following fare structure changes effective October 1, 2018. The effective date for student discount programs is June 12, 2018.

The fare structure adopted on June 12, 2018, is still the most current fare structure for Collier Area Transit. **Table 29** and **Table 30** below, display the existing CAT fare structure and the TD/ADA fares respectively.

**Table 29: CAT Fare Structure Effective FY 2023-24**

Service Category	Base Fare	Reduced Fare
One Way Fare	\$2.00	\$1.00
Children 5 Years of Age and Younger	Free	Free
Transfers	Free up to 90 Min	Free up to 90 Min
Day Pass	\$3.00	\$1.50
Marco Express One-way Fare	\$3.00	\$1.50
<b>Smart Card Passes</b>		
15-Day Pass	\$20.00	\$10.00
30-Day Pass	\$40.00	\$20.00
Marco Express 30-Day Pass	\$70.00	\$35.00
<b>Smart Card Media Fees</b>		
Smart Card Replacement without Registration	\$2.00	\$2.00
Smart Card Registration	\$3.00	\$3.00
Smart Card Replacement with Registration	\$1.00	\$1.00
<b>Discount Passes</b>		
Summer Paw Pass (Valid June 1-August 31 for Students)		\$30.00
30-Day Corporate Pass		\$29.75/mo.
<p>*Reduced fares are for members of Medicare, the disabled community, those 65 years and older, children 17 and under, high school and college students, and active /retired military personnel. ID Required. This fare also applies to the subcontracted transportation provider with the Florida Commission for the Transportation Disadvantage that provides transportation services under the non-emergency transportation Medicaid contract for Collier County.</p>		
<b>Promotional Fares</b>		
Try Transit Day	Annual as designated by the board	Free
Transit Anniversary	As designated by the PTNE Director	Free
Special Events	Up to 5 events annually (Staff may distribute fare media up to specific value )	\$200/event

**Table 30: TD & ADA Fare Structure Effective FY 2023-24**

TD & ADA Fare Structure	
ADA Fare Full - At or Below Poverty Level	\$3.00
ADA Fare - At or Below Poverty Level	\$1.00
TD Fare - At or Below Poverty Level	\$1.00
TD Fare - 101% to 150% of Poverty Level	\$3.00
TD Fare - 151% or Higher Above Poverty Level	\$4.00

## Quality Assurance

The Local Coordinating Board (LCB) conducted the last evaluation of the CTC in the first half of 2024 for the period July 1, 2022, through June 30, 2023, utilizing the CTC's QAPE/LCB CTC Evaluation Workbook. As a result, the following recommendations were made:

- Regarding the CTC not meeting its On-Time Performance (OTP) goal of 90%:
  - That the CTC continues to keep LCB apprised of the status of delivery of expected grant awarded paratransit vehicles and OTP.
  - That the CTC continues to strive to meet the OTP goal of 90%.
  - That if the CTC's overall OTP continues to consistently be 10% or more below the goal of 90% by December 2024, the CTC brings the issue, along with any proposed strategies to improve OTP that it may have, to the LCB for direction in March 2025.

Status: The CTC has reported that its OTP is being impacted by increased demand during peak hours, staffing shortages for drivers and dispatchers, rising number of TD trip requests, increased traffic congestion, and limited paratransit vehicle availability. The CTC's operator has acquired eight vans with wheelchair lifts. The CTC is finalizing the process to obtain awarded grant funds for the purchase of vehicles by FDOT, with the expectation of receiving some in FY 2025. The CTC is continually evaluating routes to improve efficiency and minimize delays. The CTC's operator is working to fill paratransit driver vacancies.

- Regarding the CTC's accidents, as reported in the FY 22/23 AOR, as 62% higher than its goal of 1.2 per 100,000 miles, that the CTC report back to LCB regarding the efforts it is taking to reduce the number of accidents, as well as updates as to the rate of accidents. If the CTC is unable to reduce the number of accidents from the current rate of 62% higher than its goal of 1.2 per 100,000 miles by December 2024, that the CTC bring the issue, along with any proposed strategies to improve the accident rate that it may have, to the LCB for direction in March 2025.

Status: The CTC's operator is providing additional safety training, and the CTC will report back to LCB on its progress in reducing accidents. If the accident rate remains above the target by December 2024, the CTC will present additional proposed strategies for improvement to the LCB for direction.

## Appendices

## Appendix A: 2023 Collier County Private Transportation Providers

Item No.	2023 Collier County Private Transportation Providers		
1	A Blue Ribbon Transportation Services Co.	46	Luxury Taxi Service of SWFL Inc. d/b/a Luxury Taxi Service
2	A-rrive Transportation LLC	47	Maintain Domain Etc. Inc.
3	Aaron Airport Transportation Inc.	48	Majestic Transportation Services Inc.
4	Airport Express Naples LLC d/b/a Direct Transportation	49	MBA Airport Transportation LLC
5	ALL ABOARD LIMO INC.	50	MediCab Transportation, LLC
6	All Around Transportation L.L.C.	51	Naples & Marco Transportation
7	Alpha Transportation Services Inc.	52	Naples Airport Shuttle, Inc.
8	Allure Chauffeur	53	Naples Chauffeur Service, Inc.
9	AOT Global, Inc.	54	Naples Elite Transportation, LLC
10	Arkway Taxi, Inc.	55	Naples Express Transportation, Inc.
11	Atlantis Cars & Limousines, Inc.	56	Naples Freddy Taxi
12	B & K Transportation Services	57	Naples Limo Services Inc.
13	Boys and Girls Transport, Inc.	58	Naples Limousine Service, Inc. d/b/a Naples Limousine
14	Canary Transportation, Inc.	59	Naples Royal Transportation, Inc.
15	Care Med Transportation, L.L.C.	60	Naples Taxi Alberto's, LLC
16	Checker Airport Transportation, Inc.	61	Naples Transportation & Tours, LLC
17	CITY TRANSPORTATION OF NAPLES, INC.	62	Naples Trolley Tours
18	Classic Transportation	63	Ocean Line Transportation Inc.
19	Clean Ride Limo, Inc.	64	Out On The Town Transportation, LLC
20	Collier Coach LLC	65	Preferred Shuttle LLC
21	Comfy Transportation	66	Premier Healthcare and Transportation Services, Inc.
22	CSP Associates, Inc d/b/a Ambassador	67	Premier Taxi & Limo Service
23	Dixie Taxi and Limo Service d/b/a Naples Cab	68	Pristine Transportation, Inc.
24	Dolphin Transportation Specialists, Inc.	69	Private Car Luxury Transportation, Inc.
25	Driven SWFL Inc.	70	RC Taxi Services LLC
26	Eagle Taxi Inc.	71	Red Rover Transportation of SW FL Inc.
27	Eli Private Chauffeur Services Naples	72	Redback Tours LLC
28	Elite Limousine Service of SW Florida, Inc.	73	Roger's Limo Service, Inc.
29	EZ JOURNEY INC	74	Royal Floridian Transportation, Inc.
30	Fifth Avenue Transportation	75	RSW On-demand Transportation, ODT LLC
31	First Class Transportation Naples	76	RSW Transportation & Car Service
32	Flamingo Transportation Inc.	77	SafeRide RSW Transportation
33	Go Express One LLC	78	Safeway Taxi Corp.
34	Go Platinum Transportation, LLC	79	Sunshine Limo Chauffeured Transportation Worldwide, L.L.C.
35	Guiampu Corp.	80	SWFL Transportation Group, Inc. d/b/a Bluebird Taxi, Yellow Cab, Checker Airport Transportation, Bluebird Mobility and Bluebird Executive Sedan Transportation
36	Gulf Coast Taxi Inc.	81	Taxi Hispano SW, Inc.
37	Hollywood Limos of Naples LLC	82	Taxi Latino Inc.
38	Ion Transportation, LLC	83	Taxi Pam & Car Service, Inc.
39	J. Poelker Transportation Services, Inc. d/b/a Apple Transportation	84	The Best Transportation In Naples, LLC
40	KS Non-Emergency Medical Transport	85	The Nellie Group Inc. d/b/a A-Action Transportation Service
41	L.A. Limousine Service, Inc.	86	TLC Transport Company of Southwest Florida Inc.
42	Limotions Limousine	87	Turbo Medical Transportation
43	LP Transportation	88	Valet Pros LLC
44	Lux VIP Transportation	89	Wheelchair Transport Service, Inc.
45	Luxury Drive Pro LLC		

## Appendix B: CAT Connect Shared-Ride Application Form

	<h1>CAT Connect</h1> <p>Shared-Ride Application Form 8300 Radio Road Naples, Florida 34104</p>
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CAT Connect is a public transportation shared-ride door-to-door service that is **ONLY** available for individuals **who do not have access to any other means of transportation**, including the Collier Area Transit (CAT) bus service (fixed route). The CAT Connect program provides transportation service through the Florida Department of Transportation for eligible individuals through several funding programs, including the American with Disability Act (ADA) and Florida Commission for the Transportation Disadvantaged (TD). CAT Connect can be used for medical appointments, work, school and other trips depending on the funding program the individual qualifies under. The information requested on this application is intended to help us determine the funding program you qualify for.

The qualification guidelines for each program are shown below. If you are unsure whether you qualify, have any questions, or need assistance completing this application, please call our Customer Service Department at (239) 252-7272 or the CAT office at (239) 252-7777. For TTY/TDD devices call (800) 955-1339.

For **MEDICAID TRANSPORTATION** please call **(844)-239-5974**.

Eligibility Criteria	
ADA	TD
<ul style="list-style-type: none"><li>• Your trips origin and destination are within the ADA corridor<sup>a</sup></li><li>• You have a recognized disability verified by an accepted medical professional</li><li>• Unable to Utilize CAT Fixed Route</li></ul>	<ul style="list-style-type: none"><li>• Your trips origin or destination must reside outside the ADA corridor but within Collier County.</li><li>• You have a physical or mental disability, or income status; that prevents you from transporting yourself</li><li>• Or you are a child who is handicapped or high-risk or at-risk.</li></ul>

- Eligibility is a functional determination of the applicant's ability to use the CAT bus service (fixed route), and not simply a medical or psychiatric diagnosis.
- The ADA certification process may involve a telephone interview and/or a personal functional assessment to determine if and how the applicant's transit needs can be met. CAT Connect will pay for the functional assessment as well as provide transportation to and from the evaluation, if necessary. The in-person assessment begins with a one-on-one interview, designed for an applicant to provide details regarding his/her travel skills and abilities. During the interview, the assessor determines whether the applicant can safely participate in the functional assessment process. A mobility assessment focuses on each applicant's functional and cognitive abilities. Through assessments, an evaluator can determine environmental, architectural, and personal

<sup>a</sup> ADA Corridor – ¾ mile from a CAT fixed route.

barriers that may impact an applicant's ability to safely and independently access public transportation.

- All applicants will be notified of the outcome of their application.
- **PROCESSING OF THIS APPLICATION CAN TAKE UP TO 21 CALENDAR DAYS.** The 21-day period begins AFTER a complete application is received and personal assessment is completed.
- **Travel Training** is a FREE service that is offered and creates opportunities for community access by teaching you how to use the CAT bus service (fixed route). The Travel Trainer will work with you in either an individual or small group setting to teach you the travel skills needed to get to your destination safely and independently. The Travel Trainer will work with you until you are capable and confident to travel your route on your own.
- **Service eligibility maybe reviewed and modified at any time within the approved eligibility period. Passengers will be properly notified of any changes.**

### REMEMBER WHEN COMPLETING THIS APPLICATION!

1. Type or PRINT legibly, **ILLEGIBLE, INCOMPLETE AND/OR UNSIGNED APPLICATIONS WILL NOT BE ACCEPTED AND WILL BE RETURNED. THIS WILL CAUSE A DELAY IN YOUR ELIGIBILITY DETERMINATION.**
2. To confirm disability **THE MEDICAL VERIFICATION SECTION IS REQUIRED** and must be completed by an accepted medical professional (see list on top of Medical Verification form).
3. **PROOF OF INCOME IS REQUIRED IF A REDUCED CO-PAY IS REQUESTED.** Acceptable types of proof of income are pension/social security benefit statements, unemployment benefits, bank statements or current paystubs.
4. Complete all sections of the application requested, return all information requested, and sign where indicated.

**Note: All CAT bus service (fixed route) vehicles are wheelchair accessible and equipped with wheelchair lifts. Therefore, use of a wheelchair does not automatically justify use of paratransit service. Bus operators or automatic systems announce major streets and intersections and/or all vehicles are equipped with automated enunciators.**

<b>OFFICE USE ONLY - DO NOT WRITE IN THIS SPACE</b>		Customer ID#: _____ Exp. Date: _____
<div style="display: flex; justify-content: space-around;"> <span><input type="checkbox"/> New Application</span> <span><input type="checkbox"/> Re-Certification</span> </div> <div style="margin-top: 10px;">           Date Received: _____ Date of Completed Application: _____            Date of Scheduled Assessment: _____ Date of Completed Assessment: _____            Initial Reviewer: _____ Date: _____  <div style="display: flex; justify-content: center; gap: 20px;"> <input type="checkbox"/> Temporary             <input type="checkbox"/> Permanent             <input type="checkbox"/> Conditional           </div> </div> <div style="margin-top: 10px;">           Conditional Reason: _____            ADA Approval: _____            TD Approval: _____         </div> <div style="margin-top: 10px; text-align: center;">           PCA Needed: <input type="checkbox"/> Yes <input type="checkbox"/> No              TT Requested: <input type="checkbox"/> Yes <input type="checkbox"/> No              Funding Source: <input type="checkbox"/> ADA <input type="checkbox"/> TD <input type="checkbox"/> Both            Fare Amount Owed: TD: <input type="checkbox"/> \$1.00 <input type="checkbox"/> \$3.00 <input type="checkbox"/> \$4.00              ADA: <input type="checkbox"/> \$1.00 <input type="checkbox"/> \$3.00            Approval: <input type="checkbox"/> Approved <input type="checkbox"/> Denied              Final Reviewer: _____ Date: _____         </div>		

<b>SECTION 1 – GENERAL INFORMATION (PLEASE PRINT)</b>
---

☐ Check here if you are a current Paratransit rider

☐ Check here if you currently receive Medicaid or any program that would pay for transportation.

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_                      Sex: ☐ Male ☐ Female

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ M.I.: \_\_\_\_\_

Street Address: \_\_\_\_\_ Apt.#: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Name of Subdivision, Building Complex Name, and/or Facility Name: \_\_\_\_\_

Is a gate code required for entry?              ☐ YES    ☐ NO    Code Number \_\_\_\_\_

Mailing Address (if different from above): \_\_\_\_\_

Is this a    ☐ Nursing Home    ☐ ACLF/ALF    ☐ Boarding Home

Does the facility you live in have a vehicle to transport residents?                      ☐ YES              ☐ NO

Have you ever been transported by this facility?    ☐ YES              ☐ NO

Do you require materials or correspondence in an alternative format? If so, please specify;

☐ Large Print ☐ Audio ☐ Computer ☐ Other \_\_\_\_\_

If the applicant received assistance completing this application, please specify;

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Do you authorize this person to assist you with future travel arrangements? ☐ YES ☐ NO List additional persons that are authorized to assist you with travel arrangements in the future:

Emergency Contact: Name and telephone number of someone we can call in an emergency.

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

### **TRAVEL INFORMATION**

1. How do you currently travel to appointments or to other activities such as grocery shopping?

2. Have you ever used the *Collier Area Transit's* bus service? ☐ YES ☐ NO

**NOTE: CAT Connect offers travel training services to teach individuals how to use the CAT bus service. Participation in travel training will not affect your eligibility for ADA Paratransit service.**

☐ Check here if you are interested in receiving additional information on travel training.

### **MOBILITY INFORMATION**

All *Collier Area Transit's* buses are wheelchair accessible. Therefore, use of a wheelchair does not automatically justify use of Paratransit service.

1. Please check the appropriate mobility aid(s) or equipment listed below that you use to assist you when you travel.

☐ Powered scooter/wheelchair

☐ Oxygen tank

☐ Walker

☐ Manual wheelchair

☐ Cane

☐ Service Animal

Other (specify): \_\_\_\_\_

☐ Applicant special accommodation for transport: \_\_\_\_\_

### **COMMON DESTINATIONS**

List the doctors, medical facilities or other locations you visit on a regular basis and how you currently travel to those appointments.

- a. Doctors Name/Medical Facility \_\_\_\_\_  
Phone Number \_\_\_\_\_  
Address \_\_\_\_\_
- b. Doctors Name/Medical Facility \_\_\_\_\_  
Phone Number \_\_\_\_\_  
Address \_\_\_\_\_
- c. Other non-medical destination \_\_\_\_\_  
Address \_\_\_\_\_
- d. Other non-medical destination \_\_\_\_\_  
Address \_\_\_\_\_

<b>SECTION 2 – TD APPLICANTS OR REDUCED CO-PAY</b>
--

In order to determine if you qualify as Transportation Disadvantaged (TD), please answer the following questions. This section will also determine if you qualify for a reduced CAT Connect fare.

1. Total Annual Household Income: \$ \_\_\_\_\_

**NOTE: Proof of income is required. Please submit with completed application. Acceptable types of proof of income are pension/social security benefit statements, unemployment benefits, bank statements or current paystubs.**

2. How many personal vehicles are owned or used by members in your household?

☐ 0

☐ 1

☐ 2 or more

3. Are you able to drive and transport yourself?

☐ Yes

☐ No

4. If you are unable to transport yourself, please explain why not?

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---

---

### SECTION 3 – ALL APPLICANTS

#### **APPLICANT CERTIFICATION**

I understand the information contained in this application will be kept confidential and shared only with professionals involved in evaluating my eligibility for **Paratransit Shared-Ride Service**. I certify the information provided in this application is true and correct. I understand that providing false or misleading information or making false statements on behalf of others constitutes fraud and is considered a felony under the laws of the State of Florida. I authorize the professional(s) listed to release information to CAT CONNECT Program about my disability and its effects on my ability to travel on the COLLIER AREA TRANSIT bus service (fixed route). I understand that I may revoke this authorization at any time with written notice to CAT CONNECT Program.

#### **THIS APPLICATION MUST BE SIGNED**

**Signature of applicant:** \_\_\_\_\_ **Date:** \_\_\_\_\_

If Applicant is unable to sign this form, he/she may have someone sign and certify on applicant's behalf.

**Proxy Signing for Applicant:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Print Name: \_\_\_\_\_

Relationship to applicant: \_\_\_\_\_

#### ***WHEN COMPLETED, PLEASE***

**MAIL APPLICATION TO:**

**CAT Connect Program  
CAT Operations Center  
8300 RADIO ROAD  
NAPLES, FL 34104**

**OR FAX APPLICATION TO:**

**(239)252-4464**

**OR MAIL APPLICATION TO:**

**[CATConnect@colliercountyfl.gov](mailto:CATConnect@colliercountyfl.gov)**

If not satisfied or applicant disagrees with a decision related to program eligibility, or the provision of service, that individual has the right to file an appeal with CAT Connect within 60 days of the decision.

**MEDICAL VERIFICATION (*Must be completed by accepted medical professional*)**

**FOR ADA OR if you are applying for TD due to a medically verified physical or cognitive condition, impairment, or disability:** A Medical Verification Form must be completed and signed by a licensed medical professional. Accepted medical professionals include:

- Medical Doctor
- Doctor of Osteopathic Medicine
- Doctor of Chiropractic
- Occupational Therapist - Licensed and Registered
- Audiologist
- Ophthalmologist
- Psychologist
- Registered Nurse
- Physical Therapist
- Licensed Practical Nurse

Dear Medical Professional:

In order to process this applicant's request for CAT Connect eligibility, we require this form be completed. Only licensed medical professionals having knowledge of the applicant's functional ability to use the **Collier Area Transit (CAT)** bus service (fixed route) should complete this form. CAT Connect is the shared-ride door-to-door service and CAT is the fixed route bus service.

**All CAT bus service (fixed route) vehicles are wheelchair accessible and equipped with wheelchair lifts. Therefore, use of a wheelchair does not automatically justify use of paratransit service. Bus operators or automatic systems announce major streets and intersections, and/or all vehicles are equipped with automated enunciators.**

Thank you for your assistance.

**Contact information:**

**CAT Connect Program Customer Service Phone:**

**(239) 252-7272 or (239) 252-7777**

**Fax: (239) 252-4464 or (239) 252-5753**

**Email: [CATConnect@colliercountyfl.gov](mailto:CATConnect@colliercountyfl.gov)**

**Additional information can be found on our website [www.rideCAT.com](http://www.rideCAT.com)**

**MEDICAL VERIFICATION – ADA & TD DISABILITY APPLICANTS**  
(MUST BE COMPLETED BY MEDICAL PROFESSIONAL)

**APPLICANT'S NAME:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_ / \_\_\_\_ / \_\_\_\_

1. The Applicant is being evaluated for eligibility on the CAT Connect Paratransit System, but the ability to utilize the Fixed Route System (Large City/County Bus that operate on a predetermined route according to a predetermined schedule) must first be determined. Is the applicant able to use the Fixed Route bus independently and safely? ☐ **Yes** ☐ **No**

2. What are the disability/ies or health conditions that affect the applicant's ability to use the Collier Area Transit bus service (fixed route)?  
\_\_\_\_\_  
\_\_\_\_\_

3. Does this person require a Personal Care Attendant (PCA) while traveling? ☐ **Yes** ☐ **No**

4. How long has this disability been present? \_\_\_\_\_

Is the disability ☐ **permanent**, ☐ **temporary** or ☐ **progressive**?

If temporary, how long? \_\_\_\_\_

5. Please describe any other medical conditions this person has at this time and severity, in detail, including any restrictions, limitation, and prognosis \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

6. How long have these conditions been present? \_\_\_\_\_

Is condition ☐ **permanent**, ☐ **temporary** or ☐ **progressive**?

7. Is this person able to:

☐ **Yes** ☐ **No** Communicate addresses, destinations, and phone numbers?

☐ **Yes** ☐ **No** Read and/or monitor time?

☐ **Yes** ☐ **No** Ask for, understand, and follow instructions?

☐ **Yes** ☐ **No** Deal with unexpected situations or changes in routine?

☐ **Yes** ☐ **No** Safely and effectively travel through crowded or complex facilities?

In signing, I acknowledge that, to the best of my knowledge, the information in this evaluation form is true and correct. I understand that providing false or misleading information could result in the re-examination of the eligibility status of the applicant as well as prosecution to the maximum extent allowed by the laws of the state of Florida.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print or type Name and Title: \_\_\_\_\_

State of Florida License Number: \_\_\_\_\_

Business Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

## Appendix C: Vehicle Inventory

Year	Make	Model	VIN Number	FDOT Control #	Agency Vehicle #	Ramp/Lift	# of Seats and W/C Positions	Average Miles/Yr	Current Mileage
2016	CHEVROLET	Glaval	1GB6GUBL7G1138289	98173	CC2-1410	Lift	14 pass, 6 WC	45519	273115
2016	CHEVROLET	Glaval	1GB6GUBL0G1140658	98177	CC2-1411	Lift	14 pass, 6 WC	42942	257653
2016	CHEVROLET	Glaval	1GB6GUBL3G1265573	98176	CC2-1412	Lift	14 pass, 6 WC	42606	255638
2015	CHEVROLET	Glaval	1GB6G5BL8F1262043	98128	CC2-1115	Lift	14 pass, 6 WC	41504	290529
2015	CHEVROLET	Glaval	1GB6G5BL0F1263333	98130	CC2-1117	Lift	14 pass, 6 WC	45760	320319
2019	FORD	Challenger	1FDES8PV1KKA49971	10065	CC2-2194	Lift	8 pass, 2 WC	39897	119691
2019	FORD	Challenger	1FDES8PV3KKA49972	10064	CC2-2195	Lift	8 pass, 2 WC	48159	144476
2019	FORD	Challenger	1FDES8PV5KKA49973	10063	CC2-2196	Lift	8 pass, 2 WC	41428	124284
2019	FORD	Challenger	1FDES8PV7KKA49974	10062	CC2-2197	Lift	8 pass, 2 WC	47402	142205
2020	FORD	Challenger	1FDFE4FS9KDC45799	10076	CC2-2342	Lift	12 pass, 3 WC	67977	135953
2020	FORD	Challenger	1FDFE4FS1KDC49376	10073	CC2-2343	Lift	12 pass, 3 WC	60098	120196
2020	FORD	Challenger	1FDFE4FS3KDC49377	10077	CC2-2344	Lift	12 pass, 3 WC	63429	126858
2020	FORD	Challenger	1FDFE4FS5KDC49378	10074	CC2-2345	Lift	12 pass, 3 WC	62538	125076
2019	FORD	Challenger	1FDFE4FS0KDC66539	N/A	CC2-2393	Lift	14 pass, 2 WC	36926	110777
2020	FORD	Challenger	1FDFE4FS3KDC66504	10096	CC2-2477	Lift	14 pass, 2 WC	54903	109805
2020	FORD	Challenger	1FDFE4FS5KDC66505	10100	CC2-2478	Lift	14 pass, 2 WC	50117	100234
2020	FORD	Challenger	1FDFE4FS7KDC66506	10099	CC2-2479	Lift	14 pass, 2 WC	44331	88661
2020	FORD	Challenger	1FDFE4FS9KDC66507	10093	CC2-2480	Lift	14 pass, 2 WC	52802	105604
2020	FORD	Challenger	1FDFE4FS0KDC66508	10092	CC2-2481	Lift	14 pass, 2 WC	54144	108287
2020	FORD	Challenger	1FDFE4FS2KDC66509	10097	CC2-2482	Lift	14 pass, 2 WC	34674	69348
2018	FORD	Glaval	1FDFE4FS3HDC70786	98195	CC2-1842	Lift	12 pass, 6 WC	60234	240936
2018	FORD	Glaval	1FDFE4FS2HDC70794	98196	CC2-1843	Lift	12 pass, 6 WC	57112	228449
2018	FORD	Glaval	1FDFE4FS7HDC70791	98197	CC2-1844	Lift	12 pass, 6 WC	57628	230510
2018	FORD	Glaval	1FDFE4FS1HDC70785	10001	CC2-1845	Lift	12 pass, 6 WC	62204	248815
2021	FORD	Impulse	1FDFE4FN8MDC15044	10118	CC2-2700	Lift	14 pass, 3 WC	82758	82758
2021	FORD	Impulse	1FDFE4FN3MDC15064	10122	CC2-2701	Lift	14 pass, 3 WC	73621	73621
2021	FORD	Impulse	1FDFE4FN4MDC15073	10121	CC2-2702	Lift	14 pass, 3 WC	73749	73749
2021	FORD	Impulse	1FDFE4FN8MDC15075	10120	CC2-2703	Lift	14 pass, 3 WC	73934	73934
2021	FORD	Impulse	1FDFE4FN1MDC15080	10119	CC2-2704	Lift	14 pass, 3 WC	65432	65432
2021	FORD	Impulse	1FDFE4FN3MDC15081	10130	CC2-2705	Lift	14 pass, 3 WC	65885	65885
2016	VPG	MV1	57WMD2C64GM100120	98139	CC2-1376	Ramp	3 + 1 WC	22927	137560
2016	VPG	MV1	57WMD2C63GM100433	98141	CC2-1377	Ramp	3 + 1 WC	20504	123024
2016	VPG	MV1	57WMD2C64GM100540	98140	CC2-1378	Ramp	3 + 1 WC	15454	92723
2012	VPG	MV1	523MF1A60CM101667	97147	CC2-868	Ramp	3 + 1 WC	14773	147726

## Appendix D: SSPP Certification



January 25, 2023

Tammy Assid, Transit Support Consultant  
ATKINS on behalf of FDOT, District One  
801 North Broadway Ave  
Bartow, FL 33830

Re: Annual Transit System Safety and Security Certification (SSPP)

Dear Ms. Assid,

Enclosed you will find the Collier Area Transit Annual Transit System Safety and Security Certification as required by Florida Rule 14-90.

If you have any questions please do not hesitate to contact me at (239) 252-4996

A handwritten signature in blue ink, appearing to read "Omar De Leon".

Omar De Leon  
Transit Manager



8300 Radio Road · Naples, Florida 34104 · 239-252-5840 · [www.colliercountyfl.gov](http://www.colliercountyfl.gov)

COLLIER AREA TRANSIT  
8300 Radio Road  
Naples, Florida 34104

Collier Area Transit Annual Certification Requirement per  
14-90.010 Bus Transit Operational Certification

In accordance with Florida Rule Chapter 14-90.004 Bus Transit System Operational Standards, specifically subchapter 14-90.010 Certification, as amended, the following certifications are provided to the Florida Department of Transportation.

It is hereby certified that:

Collier Area Transit operating as CAT has adopted a transit bus system safety program plan (SSPP) in accordance with the established standards set forth in Florida Rule Chapter 14-90.004 Bus Transit System Operational Standards and has adopted a System Security Program Plan (SSPP).

Collier Area Transit certifies the performance of safety inspections on all buses operated by the Collier Area Transit system in accordance with Florida Rule Chapter 14-90.004 Bus Transit System Operational Standards.

Collier Area Transit certifies that a review of the Collier Area Transit System Safety Program Plan (SSPP) and Security Program Plan (SPP) is conducted periodically to ensure that the program plans remain in compliance.

This certification is provided by Collier Area Transit which has performed the required bus safety inspections.

Collier Area Transit  
8300 Radio Road  
Naples, Florida 34104

The following certification is provided on behalf of Collier Area Transit by its Transit Manager who is directly responsible for the management of the bus transit system and attests to this agency's compliance with Florida Rule Chapter 14-90 Bus System Operational Standards for Bus Transit Systems, as amended.

Date: 1/25/23

Signed:   
Omar De Leon  
Collier Area Transit



## **Bus Transit System Annual Safety and Security Certification**

*Certifying Compliance with Rule 14-90, FAC to the  
Florida Department of Transportation (FDOT)*

December 20, 2022  
MV Contract Transportation, Inc.  
8300 Radio Rd  
Naples, FL 34104

*The Bus Transit System (Agency) named above hereby certifies the following:*

1. *The Agency has adopted a System Safety Program Plan (SSPP) and a Security Program Plan (SPP) pursuant to the standards set forth in Rule Chapter 14-90, Florida Administrative Code.*
2. *The Agency is in compliance with its adopted SSPP and SPP.*
3. *The Agency has performed annual safety inspections on all operational vehicles in accordance with Rule Chapter 14-90, Florida Administrative Code.*
4. *The Agency has conducted reviews of SSPP and SPP and the plans are up to date.*

Blue Ink Signature:  Date: 1/4/2023  
(Individual Responsible for Assurance of Compliance)

Name: Mark Moujabber Title: General Manager

Name and address of entity(ies) which has (have) performed bus safety inspections and security assessments:

Name: MV Contract Transportation, Inc. for Collier Area Transit  
Address: 8300 Radio Rd, Naples, FL 34104

Name of Qualified Mechanic who Performed Annual Inspections: MV Transportation

\* Note: Please do not edit or otherwise change this form.

Preliminary Information Worksheet		Version 1.4
<b>CTC Name:</b>	Collier County Board of Commissioners	
<b>County (Service Area):</b>	Collier County	
<b>Contact Person:</b>	Trinity Scott	
<b>Phone #</b>	239-252-6064	

Check Applicable Characteristic:	
<b>ORGANIZATIONAL TYPE:</b>	<b>NETWORK TYPE:</b>
<input checked="" type="radio"/> Governmental	<input checked="" type="radio"/> Fully Brokered
<input type="radio"/> Private Non-Profit	<input type="radio"/> Partially Brokered
<input type="radio"/> Private For Profit	<input type="radio"/> Sole Source

**Once completed, proceed to the Worksheet entitled "Comprehensive Budget"**

# Comprehensive Budget Worksheet

Version 1.4

CTC: Collier County Board of Commissioners  
County: Collier County

1. Complete applicable GREEN cells in columns 2, 3, 4, and 7

	Prior Year's ACTUALS from Oct 1st of 2022 to Sept 30th of 2023	Current Year's APPROVED Budget, as amended from Oct 1st of 2023 to Sept 30th of 2024	Upcoming Year's PROPOSED Budget from Oct 1st of 2024 to Sept 30th of 2025	% Change from Prior Year to Current Year	Proposed % Change from Current Year to Upcoming Year	Confirm whether revenues are collected as a system subsidy VS a purchase of service at a unit price.  Explain Changes in Column 6 That Are > ± 10% and Also > ± \$50,000
1	2	3	4	5	6	7

## REVENUES (CTC/Operators ONLY / Do NOT include coordination contractors!)

### Local Non-Govt

Farebox	\$ 194,404	\$ 249,200	\$ 252,200	28.2%	1.2%	
Medicaid Co-Pay Received						
Donational Contributions						
In-Kind, Contributed Services						
Other	\$ 13,398	\$ 40,000	\$ 40,000	198.6%	0.0%	
Bus Pass Program Revenue						

### Local Government

District School Board						
Comp. ADA Services						
County Cash	\$ 3,601,745	\$ 4,770,500	\$ 4,770,500	32.4%	0.0%	
County In-Kind, Contributed Services						
City Cash						
City In-Kind, Contributed Services						
Other Cash						
Other In-Kind, Contributed Services						
Bus Pass Program Revenue						

### CTD

Non-Spons. Trip Program	\$ 781,862	\$ 682,100	\$ 716,100	-12.7%	5.0%	
Non-Spons. Capital Equipment						
Rural Capital Equipment						
Other TD (specify in explanation)						
Bus Pass Program Revenue						

### USDOT & FDOT

49 USC 5307	\$ 982,776	\$ 933,100	\$ 786,700	-5.1%	-15.7%	
49 USC 5310	\$ -	\$ 649,500	\$ 576,300		-11.3%	
49 USC 5311 (Operating)						
49 USC 5311 (Capital)						
Block Grant						
Service Development						
Commuter Assistance						
Other DOT (specify in explanation)	\$ 13,978	\$ -	\$ -	-100.0%		
Bus Pass Program Revenue						

5307 covered ADA and 3 months of Preventative Maintenance. 5310 funding was not received by FDOT due to lack of contract; application submitted in FY24.  
Other DOT funds are from FDDC grant received for 1 year.

### AHCA

Medicaid						
Other AHCA (specify in explanation)						
Bus Pass Program Revenue						

### DCF

Alcohol, Drug & Mental Health						
Family Safety & Preservation						
Comm. Care Dis./Aging & Adult Serv.						
Other DCF (specify in explanation)						
Bus Pass Program Revenue						

### DOH

Children Medical Services						
County Public Health						
Other DOH (specify in explanation)						
Bus Pass Program Revenue						

### DOE (state)

Carl Perkins						
Div of Blind Services						
Vocational Rehabilitation	\$ 9,093	\$ 4,800	\$ 6,700	-52.0%	39.6%	
Day Care Programs						
Other DOE (specify in explanation)						
Bus Pass Program Revenue						

Reduced based on actuals and forecast.

### AWI

WAGES/Workforce Board						
Other AWI (specify in explanation)						
Bus Pass Program Revenue						

### DOEA

Older Americans Act	\$ 2,365	\$ -		-100.0%		
Community Care for Elderly						
Other DOEA (specify in explanation)						
Bus Pass Program Revenue						

Services are not predictable enough to budget revenues.

### DCA

Community Services						
Other DCA (specify in explanation)						
Bus Pass Admin. Revenue						

# Comprehensive Budget Worksheet

Version 1.4

CTC: Collier County Board of Commissioners  
County: Collier County

1. Complete applicable GREEN cells in columns 2, 3, 4, and 7

	Prior Year's ACTUALS from Oct 1st of 2022 to Sept 30th of 2023	Current Year's APPROVED Budget, as amended from Oct 1st of 2023 to Sept 30th of 2024	Upcoming Year's PROPOSED Budget from Oct 1st of 2024 to Sept 30th of 2025	% Change from Prior Year to Current Year	Proposed % Change from Current Year to Upcoming Year	Confirm whether revenues are collected as a system subsidy VS a purchase of service at a unit price.  Explain Changes in Column 6 That Are > ± 10% and Also > ± \$50,000
1	2	3	4	5	6	7

## APD

Office of Disability Determination						
Developmental Services						
Other APD (specify in explanation)						
Bus Pass Program Revenue						

## DJ

(specify in explanation)						
Bus Pass Program Revenue						

## Other Fed or State

XXXX						
XXXX						
XXXX						
Bus Pass Program Revenue						

## Other Revenues

Interest Earnings	\$ 95,267	\$ -	\$ -	-100.0%		Interest is not budgeted.
XXXX						
XXXX						
Bus Pass Program Revenue						

## Balancing Revenue to Prevent Deficit

Actual or Planned Use of Cash Reserve			\$ 427,500			
---------------------------------------	--	--	------------	--	--	--

Balancing Revenue is Short By =		None	None			
Total Revenues =	\$5,695,587	\$7,329,200	\$7,576,000	28.7%	3.4%	

## EXPENDITURES (CTC/Operators ONLY / Do NOT include Coordination Contractors!)

Operating Expenditures					
Labor	\$ 66,011	\$ 76,300	\$ 80,600	15.6%	5.6%
Fringe Benefits	\$ 49,670	\$ 30,900	\$ 32,700	-37.8%	5.8%
Services	\$ 382,233	\$ 438,700	\$ 439,300	14.8%	0.1%
Materials and Supplies	\$ 929,186	\$ 1,061,400	\$ 1,147,000	14.2%	8.1%
Utilities	\$ 61,166	\$ 70,200	\$ 74,200	14.8%	5.7%
Casualty and Liability	\$ 16,214	\$ 26,000	\$ 27,500	60.4%	5.8%
Taxes					
Purchased Transportation:					
Purchased Bus Pass Expenses					
School Bus Utilization Expenses					
Contracted Transportation Services	\$ 4,188,667	\$ 4,742,800	\$ 5,119,100	13.2%	7.9%
Other					
Miscellaneous	\$ 1,534	\$ 14,500	\$ 15,300	845.2%	5.5%
Operating Debt Service - Principal & Interest					
Leases and Rentals					
Contrib. to Capital Equip. Replacement Fund					
In-Kind, Contributed Services	\$ -	\$ -	\$ -		
Allocated Indirect					
Capital Expenditures					
Equip. Purchases with Grant Funds	\$ 665	\$ 649,500	\$ 576,300	73289.8%	-11.3%
Equip. Purchases with Local Revenue	\$ -	\$ 136,200	\$ 64,000		-53.0%
Equip. Purchases with Rate Generated Rev.					
Capital Debt Service - Principal & Interest					
	\$ 1	\$ 82,700	\$ -		-100.0%

Once completed, proceed to the Worksheet entitled "Budgeted Rate Base"

County: Collier County

What amount of the <u>Budgeted Revenue</u> in col. 2 will be generated at the rate per unit determined by this spreadsheet. OR, used as local match for these type requests?	<u>Budgeted Rate</u> <u>Subsidy Revenue</u> <u>Excluded from the Rate Base</u>	What amount of the <u>Subsidy Revenue</u> in col. 4 will come from funds to purchase equipment. OR, will be used as match for the purchase of equipment?
3	4	5

Community Services	\$	-
Other DCA	\$	-
Bus Pass Program Revenue	\$	-

[illegible]

1

Fill in that portion of Budgeted Rate Subsidy Revenue in Column 4 that will come from Funds Earmarked by the Funding Source for Purchasing Capital Equipment. Also include the portion of Local Funds earmarked as Match related to the Purchase of Capital Equipment if a match amount is required by the Funding Source.

# Budgeted Rate Base Worksheet

Version 1.4

CTC: Collier County Board of Commissioners

County: Collier County

1. Complete applicable **GREEN** cells in column 3; **YELLOW** and **BLUE** cells are automatically completed in column 3
2. Complete applicable **GOLD** cells in column and 5

Upcoming Year's BUDGETED Revenues		What amount of the Budgeted Revenue in col. 3 will be generated at the rate per unit determined by this spreadsheet, OR used as local match for these type revenues?		What amount of the Subsidy Revenue in col. 4 will come from funds to purchase equipment, OR will be used as match for the purchase of equipment?	
from Oct 1st of 2024 to Sept 30th of 2025		Budgeted Rate Subsidy Revenue Excluded from the Rate Base			
1	2	3	4	5	6
APD					
Office of Disability Determination	\$ -	\$ -	\$ -		
Developmental Services	\$ -	\$ -	\$ -		
Other APD	\$ -	\$ -	\$ -		
Bus Pass Program Revenue	\$ -	\$ -	\$ -		
DJJ					
TOL	\$ -	\$ -	\$ -		
Bus Pass Program Revenue	\$ -	\$ -	\$ -		
Other Fed or State					
JOB	\$ -	\$ -	\$ -		
JOJ	\$ -	\$ -	\$ -		
JOJ	\$ -	\$ -	\$ -		
Bus Pass Program Revenue	\$ -	\$ -	\$ -		
Other Revenues					
Interest Earnings	\$ -	\$ -	\$ -		
JOJO	\$ -	\$ -	\$ -		
JOJO	\$ -	\$ -	\$ -		
Bus Pass Program Revenue	\$ -	\$ -	\$ -		
Balancing Revenue to Prevent Deficit					
Actual or Planned Use of Cash Reserve	\$ -	\$ -	\$ -		
Total Revenue =	\$ 7,676,000	\$ 4,748,300	\$ 2,826,700	\$ 576,000	\$ 576,000

EXPENDITURES (CTC/Operators ONLY)	
Operating Expenditures	
Labor	\$ 80,000
Fringe Benefits	\$ 32,700
Services	\$ 409,300
Materials and Supplies	\$ 1,147,000
Utilities	\$ 74,200
Casualty and Liability	\$ 27,500
Taxes	\$ -
Purchased Transportation:	
Purchased Bus Pass Expenses	\$ -
School Bus Utilization Expenses	\$ -
Contracted Transportation Services	\$ 5,119,100
Other	\$ -
Miscellaneous	\$ 15,300
Operating Debt Service - Principal & Interest	\$ -
Leases and Rentals	\$ -
Contribs to Capital Equip. Replacement Fund	\$ -
In-Kind Contributed Services	\$ -
Allocated Indirect	\$ -
Capital Expenditures	
Equip. Purchases with Grant Funds	\$ 576,000
Equip. Purchases with Local Revenue	\$ 84,000
Equip. Purchases with Rate Generated Revs	\$ -
Capital Debt Service - Principal & Interest	\$ -
Total Expenditures =	\$ 7,676,000
minus EXCLUDED Subsidy Revenue =	\$ 2,826,700
Budgeted Total Expenditures INCLUDED in Rate Base =	\$ 4,748,300
Rate Base Adjustment <sup>1</sup> =	
Adjusted Expenditures Included in Rate Base =	\$ 4,748,300

\$ 2,350,400

Amount of Budgeted Operating Rate Subsidy Revenue

## <sup>1</sup> Rate Base Adjustment Cell

If necessary and justified, this cell is where you could optionally adjust proposed service rates up or down to adjust for program revenue (or unapproved profit), or losses from the Actual period shown at the bottom of the Comprehensive Budget Sheet. This is not the only acceptable location or method of reconciling for excess gains or losses. If allowed by the respective funding sources, excess gains may also be adjusted by providing system subsidy revenue or by the purchase of additional trips in a period following the Actual period. If such an adjustment has been made, provide notation in the respective explanation area of the Comprehensive Budget tab.

<sup>1</sup> The Difference between Expenses and Revenues for Fiscal Year: 2022 - 2023

Once Completed, Proceed to the Worksheet entitled "Program-wide Rates"

## Worksheet for Program-wide Rates

CTC: Collier County Board Version 1.4  
County: Collier County

1. Complete Total Projected Passenger Miles and ONE-WAY Passenger Trips (GREEN cells) below

- Do **NOT** include trips or miles related to Coordination Contractors!
- Do **NOT** include School Board trips or miles UNLESS.....
- INCLUDE** all ONE-WAY passenger trips and passenger miles related to services you purchased from your transportation operators!
- Do **NOT** include trips or miles for services provided to the general public/private pay UNLESS..
- Do **NOT** include escort activity as passenger trips or passenger miles unless charged the full rate for service!
- Do **NOT** include fixed route bus program trips or passenger miles!

PROGRAM-WIDE RATES	
Total <u>Projected</u> Passenger Miles =	1,895,750
<b>Rate Per Passenger Mile = \$</b>	<b>2.80</b>
Total <u>Projected</u> Passenger Trips =	116,000
<b>Rate Per Passenger Trip = \$</b>	<b>40.94</b>

Rates If No Revenue Funds Were Identified As Subsidy Funds	
<b>Rate Per Passenger Mile = \$</b>	<b>4.47</b>
<b>Rate Per Passenger Trip = \$</b>	<b>65.31</b>

Fiscal Year	2024 - 2025
<b>Avg. Passenger Trip Length =</b>	<b>14.6 Miles</b>

Once Completed, Proceed to the Worksheet entitled "Multiple Service Rates"

### Vehicle Miles

The miles that a vehicle is scheduled to or actually travels from the time it pulls out from its garage to go into revenue service to the time it pulls in from revenue service.

### Vehicle Revenue Miles (VRM)

The miles that vehicles are scheduled to or actually travel while in revenue service. Vehicle revenue miles exclude:

- Deadhead
- Operator training, and
- Vehicle maintenance testing, as well as
- School bus and charter services.

### Passenger Miles (PM)

The cumulative sum of the distances ridden by each passenger.

## Worksheet for Multiple Service Rates

CTC: Collier County B Version 1.4  
County: Collier County

1. Answer the questions by completing the GREEN cells starting in Section I for all services
2. Follow the DARK RED prompts directing you to skip or go to certain questions and sections based on previous answers

### SECTION I: Services Provided

1. Will the CTC be providing any of these Services to transportation disadvantaged passengers in the upcoming budget year?.....

Ambulatory	Wheelchair	Stretcher	Group
<input checked="" type="radio"/> Yes	<input checked="" type="radio"/> Yes	<input type="radio"/> Yes	<input checked="" type="radio"/> Yes
<input type="radio"/> No	<input type="radio"/> No	<input checked="" type="radio"/> No	<input type="radio"/> No
Go to Section II for Ambulatory Service	Go to Section II for Wheelchair Service	STOP! Do NOT Complete Sections II - V for Stretcher Service	Go to Section II for Group Service

### SECTION II: Contracted Services

1. Will the CTC be contracting out any of these Services TOTALLY in the upcoming budget year?....

Ambulatory	Wheelchair	Stretcher	Group
<input checked="" type="radio"/> Yes	<input checked="" type="radio"/> Yes	<input type="radio"/> Yes	<input checked="" type="radio"/> Yes
<input type="radio"/> No	<input type="radio"/> No	<input checked="" type="radio"/> No	<input type="radio"/> No
Answer # 2 for Ambulatory Service	Answer # 2 for Wheelchair Service	Do Not Complete Section II for Stretcher Service	Answer # 2 for Group Service

2. If you answered YES to #1 above, do you want to arrive at the billing rate by simply dividing the proposed contract amount by the projected Passenger Miles / passenger trips?.....

Ambulatory	Wheelchair	Stretcher	Group
<input type="radio"/> Yes	<input type="radio"/> Yes	<input type="radio"/> Yes	<input type="radio"/> Yes
<input checked="" type="radio"/> No	<input checked="" type="radio"/> No	<input checked="" type="radio"/> No	<input checked="" type="radio"/> No

3. If you answered YES to #1 & #2 above, how much is the proposed contract amount for the service?  
How many of the total projected Passenger Miles relate to the contracted service?  
How many of the total projected passenger trips relate to the contracted service?

Ambulatory	Wheelchair	Stretcher	Group
Leave Blank	Leave Blank	Leave Blank	Leave Blank

Effective Rate for Contracted Services:  
per Passenger Mile  
per Passenger Trip

Ambulatory	Wheelchair	Stretcher	Group
Go to Section III for Ambulatory Service	Go to Section III for Wheelchair Service	Do NOT Complete Section II for Stretcher Service	Go to Section III for Group Service

4. If you answered # 3 & want a Combined Rate per Trip PLUS a per Mile add-on for 1 or more services, INPUT the Desired per Trip Rate (but must be less than per trip rate in #3 above) Rate per Passenger Mile for Balance

Combination Trip and Mile Rate			
Leave Blank and Go to Section III for Ambulatory Service	Leave Blank and Go to Section III for Wheelchair Service	Do NOT Complete Section II for Stretcher Service	Leave Blank and Go to Section III for Group Service

## Worksheet for Multiple Service Rates

1. Answer the questions by completing the GREEN cells starting in Section I for all services
2. Follow the DARK RED prompts directing you to skip or go to certain questions and sections based on previous answers

CTC: Collier County B Version 1.4  
County: Collier County

### SECTION III: Escort Service

1. Do you want to charge all escorts a fee?.....

☐ Yes  
☒ No  
Skip # 2 - 4 and  
Go to Section IV

2. If you answered Yes to #1, do you want to charge the fee per passenger trip OR .....  
per passenger mile?.....

☒ Pass. Trip  
☐ Pass. Mile

Leave Blank

3. If you answered Yes to # 1 and completed # 2, for how many of the projected  
Passenger Trips / Passenger Miles will a passenger be accompanied by an escort? .....

Leave Blank

4. How much will you charge each escort?.....

Leave Blank

### SECTION IV: Group Service Loading

1. If the message "You Must Complete This Section" appears to the right, what is the projected total  
number of Group Service Passenger Miles? (otherwise leave blank).....

137,936

Loading Rate  
1.86 to 1.00

..... And what is the projected total number of Group Vehicle Revenue Miles? .....

74,670

### SECTION V: Rate Calculations for Multiple Services:

1. Input Projected Passenger Miles and Passenger Trips for each Service in the GREEN cells and the Rates for each Service will be calculated automatically  
\* Miles and Trips you Input must sum to the total for all Services entered on the "Program-wide Rates" Worksheet, MINUS miles  
and trips for contracted services IF the rates were calculated in the Section II above  
\* Be sure to leave the service BLANK if you answered NO in Section I or YES to question #2 in Section II

		RATES FOR FY: 2024 - 2025			
		Ambul	Wheel Chair	Stretcher	Group
Projected Passenger Miles (excluding totally contracted services addressed in Section II) =	1,695,750	1,368,836	188,978	Leave Blank	137,936
Rate per Passenger Mile =		\$2.67	\$4.58	\$0.00	\$1.58 \$3.10 per passenger per group
		Ambul	Wheel Chair	Stretcher	Group
Projected Passenger Trips (excluding totally contracted services addressed in Section II) =	116,000	95,747	13,568	Leave Blank	6,685
Rate per Passenger Trip =		\$38.55	\$66.08	\$0.00	\$24.20 \$44.71 per passenger per group
2. If you answered # 1 above and want a COMBINED Rate per Trip PLUS a per Mile add-on for 1 or more services,...		Combination Trip and Mile Rate			
		Ambul	Wheel Chair	Stretcher	Group
...INPUT the Desired Rate per Trip (but must be less than per trip rate above) =				Leave Blank	\$0.00
Rate per Passenger Mile for Balance =		\$2.67	\$4.58	\$0.00	\$1.58 \$3.10 per passenger per group

Rate per Passenger Mile =

Rate per Passenger Trip =

Rates If No Revenue Funds Were Identified As Subsidy Funds				
Ambul	Wheel Chair	Stretcher	Group	
\$4.26	\$7.30	\$0.00	\$2.67	\$4.94
			per passenger	per group
Ambul	Wheel Chair	Stretcher	Group	
\$61.49	\$105.41	\$0.00	\$38.61	\$71.31
			per passenger	per group
Program These Rates into Your Medicaid Encounter Data				

## Appendix F: CAT's Complaint Resolution Policy



# COMPLAINT RESOLUTION POLICY

## Complaints

Any individual or agency may file a complaint with the County if they believe a policy or procedure is being violated. All complaints will be evaluated and responded to.

Any individual pursuing a complaint may be accompanied or assisted by an advisor/advocate of their choosing.

Confidentiality and privacy of sensitive information will be maintained, as applicable, during all complaint procedures to the degree permissible by law.

The Complaint Procedures shall be made available to the public on Collier Area Transit Website at [www.goCATbus.com](http://www.goCATbus.com) and/or printed upon request.

## Complaint Procedures

Complaints made be made via phone, mail, email, internet or in person. A form is available to the public online [www.goCATbus.com](http://www.goCATbus.com). All complaints must be documented and will be taken seriously and investigated thoroughly.

Complaints received verbally shall be transferred to the Public Transit & Neighborhood Enhancement (PTNE) main number at 252-5840 for processing. The complaint shall be captured on the Customer Complaint and Commendation Form attached to this procedure as Appendix I. As much information should be obtained as available and all applicable fields should be completed. The form should describe the incident or complaint in a detailed manner limiting information to just factual statements avoiding opinions if possible. The completed form will be assigned a unique identification number for tracking purposes and the complaint will be assigned to the appropriate staff for investigation.

Operational Complaints will be sent via e-mail to the General Manager and the supervisor of the respective service for handling. General service complaints such as, bus stop location and accessibility, facility accessibility, or level of service will be sent to the Transit Manager for a response.

Complaints will be investigated according to the standardized procedure established below. The responsible Manager will establish findings of fact and provide a formal response.

Staff receiving the complaint will ensure:

1. Complaint is dated and time stamped based on the time the call is received.
2. Allow the reporter to maintain anonymity or if willing, record the reporting individuals name and contact information.
3. The reporting is asked if they would like to receive a follow up after investigation.
4. A complete description of the issue is documented with no leading questions.

5. Document the Date and time of Occurrence.
6. Identify service being provided and any vehicle information known.
7. Record the names and contact information of others involved.

### Complaint Investigation

The Manager will be responsible for completing a thorough investigation to determine the finding of fact. Such investigation shall include pulling available video from vehicles or facilities; interviewing all parties involved; and reviewing all applicable policies and procedures to determine whether:

1. An employee violated Policies;
2. An employee's actions were a safety or security violation;
3. The actions of an employee caused the event or issue and could have been prevented; or
4. Any Customer Service Procedures were violated.

Based on the complaint the responsible Manager shall use the tools made available to the them to factually document the findings. The General Manager will present the results of the investigation in a formal response to the PTNE Transit Manager/PTNE Director. Once the formal response has been reviewed the responsible Manager shall contact the reporter based on the preferred method of communication documented on the complaint form.

### Complaint Documentation – Appendix A

County staff will record all complaint information in a Complaint Log. The Complaint Log will contain the primary information of each complaint. The primary use of the log is to quantify the number and type of each complaint for the year. The Complaint Log will record the following information:

1. Date/Time
  2. Category of Complaint
  3. Resolution
- .

### Complaint Retention Policy

The PTNE staff will maintain a log of all complaints filed and track to make sure that they are responded to timely. The Complaints and all supporting videos/evidence shall be retained electronically on a shared drive (M:\Investigative Reports). Completed complaint forms and Complaint Logs shall be kept in electronic form for at least five years.

### Complaint Training:

All Customer Service, Dispatchers, and staff receiving phone call will be trained to document complaints. At minimum, the following training will be provided.

- › Actively listen and makes notes - Concentrate solely on what the customer is telling you, making notes of the key facts and their concerns so you have a record of the conversation to refer to in the future.
- › Don't interrupt the customer, stay calm and in control, recognizing you are representing the County and your organization. This should not be taken personally. In a supportive but concerned tone of voice, you may demonstrate active listening and empathy to the customer through the use of a few small statements such as "I understand", or "I'm sorry to hear that". It is recommended that you paraphrase what you have been told using phrases like, "What I heard you say is..." All of these help the customer feel heard while ensuring you are capturing the information accurately.
- › Acknowledge the customer's concerns and thank them during an appropriate time (during a natural pause), in recognition of the distress this may have caused the customer. Thank them for bringing this matter to your attention, further acknowledging your concern and the desire to be part of the solution.
- › Apologize for the impact or the inconvenience caused; empathize with the complainant concerning the failure to deliver the level of service expected. By saying 'sorry' you are again demonstrating to the customer that you are genuinely sorry that this has happened to them and demonstrating that you wish to put things right.
- › Ask questions and summarize your understanding. The questions should be structured with the intent to collect all the facts needed to understand what has happened and to identify how best to resolve the situation. Be sensitive to the fact that the caller may be very upset so don't press the caller. Ask a combination of open (what, how, who, why, where and when) as well as closed questions (for example, "did you?", "is he?") to confirm the key facts and glean the information you need. Summarize your understanding back to the customer to ensure you are clear of the facts and to give the opportunity to the customer to share any further facts they may have omitted.
- › Agree and explain the actions you will take because of their complaint. Be sure to only commit to the steps/actions that you have the authority to take. Explain what you will personally undertake to resolve the complaint, including when you will get back to them. Remember to be realistic about timescales, do not over promise. It is always better to under promise and over deliver rather than the other way around. Take ownership of the complaint, but should you need to involve a colleague, explain to the customer who will be in contact with them, and provide the individual's name and job role.
- › Prior to ending the call ask for feedback on the next steps - Check that the customer is happy with the suggested actions you have committed to. Where appropriate, ask the customer if there is anything further that they think you could do at this stage to help them.
- › Review actions in line with Compliant procedures, which could involve:
  - recording the complaint
  - ensuring that all actions have been taken and no details missed
- › Assess preventative measures:
  - Review procedures with your team leader or manager to ensure future mistakes are not made and we learn from each complaint to enhance our customer service experience.



Customer Complaint and Commendation Form

☐ Complaint ☐ Commendation ☐ Suggestion

#### Form Received

**Date:** Date **Time:** Time **Received By:** Name. **Report ID:** Enter Id

#### Person Filing

**Name:** Click here to enter text.

**Phone #:** Click here to enter text.

**Email:** Click here to enter text.

**Address:** Click here to enter text.

**City:** City

**Zip Code:** Zip

**Want a call back:** Choose

**Communication Preference:** Choose a Preference.

*If completing for someone else*

**Passenger Name:** Click here to enter text.

#### Details

**Service:** Service **Route:** Route **Date of Occurrence/Time:** Enter Date /Time

**Location:** Click here to enter text.

**Nature:**

- ☐ ADA Accessibility ☐ Safety ☐ Fare ☐ Cleanliness ☐ Discourteous ☐ Securement ☐ No Show/Missed Trip  
☐ Late ☐ Early ☐ Ride Time ☐ Routing ☐ Compliment ☐ Suggestion ☐ Staff Error/Mis-Information  
☐ Vehicle ☐ Other

**Description:**

Click here to enter text.

#### Response

**Investigation Results:**

Click here to enter text.

**Investigated By:** Click here to enter text.

**Valid/Not Valid:** Choose an item.

**Action taken:** Click here to enter text.

**Date of Response:** Enter Date

**Response by:** Click here to enter text.

**Response Type:** Click here to enter text.

## Appendix G: Public Comments, Responses, and Changes to the Draft TDSP

### COMMENTS RECEIVED FROM ADVISORY COMMITTEES

Name	Comment Received	Response
Tony Pernas, LCB	Update Commission district map.	Map updated.
Lorraine Lantz, TAC	Suggested that data contained in table of inter-county commute patterns be presented in a different format. Suggested revision of certain grammar, context, and page display errors.	Table updated; Grammar, context and page display errors corrected.
Michelle Arnold, CAC	Pointed out several typos, minor revisions to add clarity to the text, and asked questions.	Typos corrected; revisions made. Staff responded to questions.

### COMMENTS RECEIVED FROM THE PUBLIC

Name	Comment Received	Response
Pamela Osborne & Jodi Rubenstein, Baker Senior Center Naples	Concerns regarding sometimes having long waiting times for their clients for paratransit bus; Difficulty some seniors have with making telephone reservations and using the phone-based applications to make reservations; Difficulty getting necessary paperwork from doctors for the TD services application.	The concerns are encompassed in the CTC's goals and objectives set forth in the TDSP. The CTC's representative explained challenges arising from increased demand, delay in getting new/additional paratransit buses, the distance within the County to travel, and increasing traffic and congestion. CTC representative offered to provide training on how to use the app and the TD system and indicated that paratransit staff actively reach out to assist with completing applications.

**EXECUTIVE SUMMARY**  
**BOARD ACTION**  
**ITEM 5B**

**Review and Approve the Draft FY 2023-24 Annual Operating Report**

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**OBJECTIVE:** For the Board to review the Draft FY 2023-24 Annual Operating Report (AOR) and approve it for submission to the Florida Commission for the Transportation Disadvantaged (CTD).

**CONSIDERATIONS:** Pursuant to Chapter 427, Florida Statutes, each Community Transportation Coordinator (CTC) must submit an Annual Operating Report (AOR). Collier County is the designated CTC. The Public Transit and Neighborhood Enhancement Division (PTNE) is required to submit the AOR electronically to the CTD by September 15, 2024.

The CTD uses the information to determine each CTC's operating data, provide a statewide operational profile of the Florida Coordinated Transportation System, and to evaluate certain performance aspects of the coordinated systems individually and as a whole. The CTD also uses the data collected in this report to substantiate the need for the CTC to request additional funds.

The final AOR will be brought back to the LCB at the December meeting for approval, and to authorize the Chair's signature, after the CTD's review has occurred.

**STAFF RECOMMENDATION:** That the Board to review the Draft FY 2023-24 AOR and provide any comments to PTNE, and to approve the Draft AOR for submission to the CTD.

Prepared By: Dusty May Hansen, Senior Planner

**ATTACHMENTS:**

1. Draft FY 2023-24 Annual Operating Report



# CTC Organization

5B Attachment 1  
LCB 9/4/24

County: Collier

Fiscal Year: 7/1/2023 - 6/30/2024

CTC Status: In Progress

CTD Status: Pending  
Submission

Date Initiated: 7/19/2024

**CTC Organization Name:** Collier County Board of County Commissioners

**Address:** 3299 Tamiami Trl E Suite 103

**City:** Naples

**State:** FL

**Zip Code:** 34112

**Organization Type:** County

**Network Type:** Complete Brokerage

**Operating Environment:** Urban

**Transportation Operators:** Yes

**Number of Transportation Operators:** 1

**Coordination Contractors:** Yes

**Number of Coordination Contractors:** 2

**Provide Out of County Trips:** No

**Local Coordinating Board (LCB) Chairperson:** Tony Pernas

**CTC Contact:** Brian Wells

**CTC Contact Title:** Director

**CTC Contact Email:** brian.wells@colliercountyfl.gov

**Phone:** (239) 252-5841

## CTC Certification

I, Brian Wells, as the authorized Community Transportation Coordinator (CTC) Representative, hereby certify, under the penalties of perjury as stated in Chapter 837.06, F.S., that the information contained in this report is true, accurate, and in accordance with the accompanying instructions.

CTC Representative (signature): \_\_\_\_\_

## LCB Certification

I, Tony Pernas, as the Local Coordinating Board Chairperson, hereby, certify in accordance with Rule 41-2.007(6), F.A.C. that the Local Coordinating Board has reviewed this report and the Planning Agency has received a copy.

LCB Chairperson (signature): \_\_\_\_\_



## Organization – Coordination Contractor

**County:** Collier

**CTC Status:** In Progress

**CTC Organization:** Collier County Board of County Commissioners

**Fiscal Year:** 7/1/2023 - 6/30/2024

**Upload Date:** 8/5/2024

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**Coordination Contractor Name:** Sunrise Community of S.W. Florida - Naples  
**Address:** 4227 Exchange Ave  
**City:** Naples  
**State:** FL  
**Zip Code:** 34104  
**Organization Type:** Private Non Profit  
**Operating Environment:** Urban  
**Provide Out of County Trips:** No  
**Who Do You Serve:** Adults with Disabilities  
**Contact Person:** Cassandra Beaver  
**Contact Title:** Director of Day and Community Services  
**Contact Email:** cassandrabeaver@sunsrisegroup.org  
**Phone:** (239) 643-5338

### Coordination Contractor Certification

By submission of this form, I, Cassandra Beaver, as the authorized representative of Sunrise Community of S.W. Florida - Naples, hereby certify, under the penalties of perjury as stated in Chapter 837.06, F.S., that the information contained in this report is true, accurate, and in accordance with the accompanying instructions.

CTC Representative (signature): \_\_\_\_\_



## Organization – Coordination Contractor

**County:** Collier

**CTC Status:** In Progress

**CTC Organization:** Collier County Board of County Commissioners

**Fiscal Year:** 7/1/2023 - 6/30/2024

**Upload Date:** 8/5/2024

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**Coordination Contractor Name:** Easter Seals Florida, Inc  
**Address:** 8793 Tamiami Trail East, Unit 111  
**City:** Naples  
**State:** FL  
**Zip Code:** 341133300  
**Organization Type:** Private Non Profit  
**Operating Environment:** Urban  
**Provide Out of County Trips:** No  
**Who Do You Serve:** Individuals with disabilities and seniors  
**Contact Person:** Rikeshia Blake  
**Contact Title:** Chief Financial Officer  
**Contact Email:** rblake@fl.easterseals.com  
**Phone:** (561) 881-2822

### Coordination Contractor Certification

By submission of this form, I, Rikeshia Blake, as the authorized representative of Easter Seals Florida, Inc , hereby certify, under the penalties of perjury as stated in Chapter 837.06, F.S., that the information contained in this report is true, accurate, and in accordance with the accompanying instructions.

CTC Representative (signature): \_\_\_\_\_



## Organization – Coordination Contractor

**County:** Collier

**CTC Status:** In Progress

**CTC Organization:** Collier County Board of County Commissioners

**Fiscal Year:** 7/1/2023 - 6/30/2024

**Upload Date:** 8/5/2024

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**Coordination Contractor Name:** Hope Hospice and Community Services, INC DBA Hope  
**Address:** 9470 Health Park Cir  
**City:** Fort Myers  
**State:** FL  
**Zip Code:** 33908  
**Organization Type:** Private Non Profit  
**Operating Environment:** Urban  
**Provide Out of County Trips:** No  
**Who Do You Serve:** Elderly Population over 60 years of age in Collier County  
**Contact Person:** Jill Lampley  
**Contact Title:** CFO  
**Contact Email:** lampleyj@chaptershealth.org  
**Phone:** (239) 489-9163

### Coordination Contractor Certification

By submission of this form, I, Jill Lampley, as the authorized representative of Hope Hospice and Community Services, INC DBA Hope , hereby certify, under the penalties of perjury as stated in Chapter 837.06, F.S., that the information contained in this report is true, accurate, and in accordance with the accompanying instructions.

CTC Representative (signature): \_\_\_\_\_



# CTC Trips

County: Collier

CTC Status: In Progress

CTC Organization: Collier County Board of County Commissioners

Fiscal Year: 07/01/2023 - 06/30/2024

CTD Status: Pending Submission

	Selected Reporting Period			Previous Reporting Period		
	CTC & Transportation Operators	Coordination Contractors	Total	CTC & Transportation Operators	Coordination Contractors	Total
<b>Service Type - One Way</b>						
Fixed Route/Fixed Schedule						
Daily Pass Trips	0	N/A	0	0	N/A	0
Weekly Pass Trips	0	N/A	0	0	N/A	0
Monthly Pass Trips	0	N/A	0	0	N/A	0
Deviated Fixed Route Service	0	N/A	0	0	N/A	0
Complementary ADA Service	89,647	N/A	89,647	79,514	N/A	79,514
Paratransit						
Ambulatory	22,522	39,732	62,254	20,017	28,862	48,879
Non-Ambulatory	3,151	1,386	4,537	4,494	912	5,406
Stretcher	0	0	0	0	0	0
Transportation Network Companies	0	N/A	0	0	N/A	0
Taxi	0	N/A	0	0	N/A	0
School Board (School Bus)	0	N/A	0	0	N/A	0
Volunteers	0	N/A	0	0	N/A	0
<b>Total - Service Type</b>	<b>115,320</b>	<b>41,118</b>	<b>156,438</b>	<b>104,025</b>	<b>29,774</b>	<b>133,799</b>
<b>Contracted Transportation Operator</b>						
How many of the total trips were provided by Contracted Transportation Operators? (If the CTC provides transportation services, do not include the CTC)	115,320	N/A	115,320	104,025	N/A	104,025
<b>Total - Contracted Transportation Operator Trips</b>	<b>115,320</b>	<b>0</b>	<b>115,320</b>	<b>104,025</b>	<b>0</b>	<b>104,025</b>
<b>Revenue Source - One Way</b>						
Agency for Health Care Administration (AHCA)	0	7,491	7,491	0	0	0
Agency for Persons with Disabilities (APD)	0	23,405	23,405	0	26,724	26,724
Comm for the Transportation Disadvantaged (CTD)	25,646	N/A	25,646	24,306	N/A	24,306
Dept of Economic Opportunity (DEO)	0	0	0	0	0	0
Dept of Children and Families (DCF)	0	0	0	0	0	0
Dept of Education (DOE)	0	0	0	0	0	0
Dept of Elder Affairs (DOEA)	27	0	27	45	0	45
Dept of Health (DOH)	0	0	0	0	0	0
Dept of Juvenile Justice (DJJ)	0	0	0	0	0	0
Dept of Transportation (DOT)	6,277	7,850	14,127	7,640	632	8,272
Local Government	61,621	0	61,621	54,484	0	54,484
Local Non-Government	5,368	2,372	7,740	3,684	2,399	6,083
Other Federal & State Programs	16,381	0	16,381	13,866	19	13,885
<b>Total - Revenue Source</b>	<b>115,320</b>	<b>41,118</b>	<b>156,438</b>	<b>104,025</b>	<b>29,774</b>	<b>133,799</b>



## CTC Trips (cont'd)

County: Collier

CTC Status: In Progress

CTC Organization: Collier County Board of  
County Commissioners

Fiscal Year: 07/01/2023 - 06/30/2024

CTD Status: Pending Submission

	Selected Reporting Period			Previous Reporting Period		
	CTC & Transportation Operators	Coordination Contractors	Total	CTC & Transportation Operators	Coordination Contractors	Total
<b>Passenger Type - One Way</b>						
Older Adults	4,589	14,462	19,051	6,414	0	6,414
Children At Risk	89	0	89	346	0	346
Persons With Disabilities	49,720	26,136	75,856	45,512	29,774	75,286
Low Income	60,922	520	61,442	51,753	0	51,753
Other	0	0	0	0	0	0
<b>Total - Passenger Type</b>	<b>115,320</b>	<b>41,118</b>	<b>156,438</b>	<b>104,025</b>	<b>29,774</b>	<b>133,799</b>
<b>Trip Purpose - One Way</b>						
Medical	26,317	3,120	29,437	30,953	0	30,953
Employment	16,773	0	16,773	20,987	0	20,987
Education/Training/Daycare	32,018	37,998	70,016	32,523	29,774	62,297
Nutritional	86	0	86	271	0	271
Life-Sustaining/Other	40,126	0	40,126	19,291	0	19,291
<b>Total - Trip Purpose</b>	<b>115,320</b>	<b>41,118</b>	<b>156,438</b>	<b>104,025</b>	<b>29,774</b>	<b>133,799</b>
<b>Unduplicated Passenger Head Count (UDPHC)</b>						
UDPHC	1,349	268	1,617	1,337	175	1,512
<b>Total - UDPHC</b>	<b>1,349</b>	<b>268</b>	<b>1,617</b>	<b>1,337</b>	<b>175</b>	<b>1,512</b>
<b>Unmet &amp; No Shows</b>						
Unmet Trip Requests	248	N/A	248	182	N/A	182
No Shows	8,925	N/A	8,925	9,047	N/A	9,047
<b>Customer Feedback</b>						
Complaints	96	N/A	96	49	N/A	49
Commendations	15	N/A	15	24	N/A	24



## Coordination Contractor Trips

**County:** Collier      **CTC Status:** In Progress      **CTC Organization:** Collier County Board of County Commissioners  
**Fiscal Year:** 07/01/2023 - 06/30/2024      **Upload Date:** 8/5/2024      **Coordination Contractor:** Sunrise Community of S.W. Florida - Naples

	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
<b>Service Type - One Way</b>		
Fixed Route/Fixed Schedule		
Daily Pass Trips	N/A	N/A
Weekly Pass Trips	N/A	N/A
Monthly Pass Trips	N/A	N/A
Deviated Fixed Route Service	N/A	N/A
Complementary ADA Service	N/A	N/A
Paratransit		
Ambulatory	23,251	26,349
Non-Ambulatory	866	912
Stretcher	0	0
Transportation Network Companies	N/A	N/A
Taxi	N/A	N/A
School Board (School Bus)	N/A	N/A
Volunteers	N/A	N/A
<b>Total - Service Type</b>	<b>24,117</b>	<b>27,261</b>
<b>Contracted Transportation Operator</b>		
How many of the total trips were provided by Contracted Transportation Operators? (If the CTC provides transportation services, do not include the CTC	N/A	N/A
<b>Total - Contracted Transportation Operator Trips</b>	<b>0</b>	<b>0</b>
<b>Revenue Source - One Way</b>		
Agency for Health Care Administration (AHCA)	0	0
Agency for Persons with Disabilities (APD)	23,405	26,724
Comm for the Transportation Disadvantaged (CTD)	N/A	N/A
Dept of Economic Opportunity (DEO)	0	0
Dept of Children and Families (DCF)	0	0
Dept of Education (DOE)	0	0
Dept of Elder Affairs (DOEA)	0	0
Dept of Health (DOH)	0	0
Dept of Juvenile Justice (DJJ)	0	0
Dept of Transportation (DOT)	0	0
Local Government	0	0
Local Non-Government	712	518
Other Federal & State Programs	0	19
<b>Total - Revenue Source</b>	<b>24,117</b>	<b>27,261</b>



## Coordination Contractor Trips (cont'd)

**County:** Collier      **CTC Status:** In Progress      **CTC Organization:** Collier County Board of County Commissioners  
**Fiscal Year:** 07/01/2023 - 06/30/2024      **Upload Date:** 8/5/2024      **Coordination Contractor:** Sunrise Community of S.W. Florida - Naples

	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
<b>Passenger Type - One Way</b>		
Older Adults	0	0
Children At Risk	0	0
Persons With Disabilities	24,117	27,261
Low Income	0	0
Other	0	0
<b>Total - Passenger Type</b>	<b>24,117</b>	<b>27,261</b>
<b>Trip Purpose - One Way</b>		
Medical	0	0
Employment	0	0
Education/Training/Daycare	24,117	27,261
Nutritional	0	0
Life-Sustaining/Other	0	0
<b>Total - Trip Purpose</b>	<b>24,117</b>	<b>27,261</b>
<b>Unduplicated Passenger Head Count (UDPHC)</b>		
UDPHC	54	62
<b>Total - UDPHC</b>	<b>54</b>	<b>62</b>
<b>Unmet &amp; No Shows</b>		
Unmet Trip Requests	N/A	N/A
No Shows	N/A	N/A
<b>Customer Feedback</b>		
Complaints	N/A	N/A
Commendations	N/A	N/A



# Coordination Contractor Trips

County: Collier

CTC Status: In Progress

CTC Organization: Collier County Board of County Commissioners

Fiscal Year: 07/01/2023 - 06/30/2024

Upload Date: 8/5/2024

Coordination Contractor: Easter Seals Florida, Inc

	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
<b>Service Type - One Way</b>		
Fixed Route/Fixed Schedule		
Daily Pass Trips	N/A	N/A
Weekly Pass Trips	N/A	N/A
Monthly Pass Trips	N/A	N/A
Deviated Fixed Route Service	N/A	N/A
Complementary ADA Service	N/A	N/A
Paratransit		
Ambulatory	2,019	2,513
Non-Ambulatory	0	0
Stretcher	0	0
Transportation Network Companies	N/A	N/A
Taxi	N/A	N/A
School Board (School Bus)	N/A	N/A
Volunteers	N/A	N/A
<b>Total - Service Type</b>	<b>2,019</b>	<b>2,513</b>
<b>Contracted Transportation Operator</b>		
How many of the total trips were provided by Contracted Transportation Operators? (If the CTC provides transportation services, do not include the CTC	N/A	N/A
<b>Total - Contracted Transportation Operator Trips</b>	<b>0</b>	<b>0</b>
<b>Revenue Source - One Way</b>		
Agency for Health Care Administration (AHCA)	0	0
Agency for Persons with Disabilities (APD)	0	0
Comm for the Transportation Disadvantaged (CTD)	N/A	N/A
Dept of Economic Opportunity (DEO)	0	0
Dept of Children and Families (DCF)	0	0
Dept of Education (DOE)	0	0
Dept of Elder Affairs (DOEA)	0	0
Dept of Health (DOH)	0	0
Dept of Juvenile Justice (DJJ)	0	0
Dept of Transportation (DOT)	359	632
Local Government	0	0
Local Non-Government	1,660	1,881
Other Federal & State Programs	0	0
<b>Total - Revenue Source</b>	<b>2,019</b>	<b>2,513</b>



## Coordination Contractor Trips (cont'd)

**County:** Collier      **CTC Status:** In Progress      **CTC Organization:** Collier County Board of County Commissioners  
**Fiscal Year:** 07/01/2023 - 06/30/2024      **Upload Date:** 8/5/2024      **Coordination Contractor:** Easter Seals Florida, Inc

	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
<b>Passenger Type - One Way</b>		
Older Adults	0	0
Children At Risk	0	0
Persons With Disabilities	2,019	2,513
Low Income	0	0
Other	0	0
<b>Total - Passenger Type</b>	<b>2,019</b>	<b>2,513</b>
<b>Trip Purpose - One Way</b>		
Medical	0	0
Employment	0	0
Education/Training/Daycare	2,019	2,513
Nutritional	0	0
Life-Sustaining/Other	0	0
<b>Total - Trip Purpose</b>	<b>2,019</b>	<b>2,513</b>
<b>Unduplicated Passenger Head Count (UDPHC)</b>		
UDPHC	128	113
<b>Total - UDPHC</b>	<b>128</b>	<b>113</b>
<b>Unmet &amp; No Shows</b>		
Unmet Trip Requests	N/A	N/A
No Shows	N/A	N/A
<b>Customer Feedback</b>		
Complaints	N/A	N/A
Commendations	N/A	N/A



# Coordination Contractor Trips

**County:** Collier      **CTC Status:** In Progress      **CTC Organization:** Collier County Board of County Commissioners  
**Fiscal Year:** 07/01/2023 - 06/30/2024      **Upload Date:** 8/5/2024      **Coordination Contractor:** Hope Hospice and Community Services, INC DBA Hope

	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
<b>Service Type - One Way</b>		
Fixed Route/Fixed Schedule		
Daily Pass Trips	N/A	N/A
Weekly Pass Trips	N/A	N/A
Monthly Pass Trips	N/A	N/A
Deviated Fixed Route Service	N/A	N/A
Complementary ADA Service	N/A	N/A
Paratransit		
Ambulatory	14,462	0
Non-Ambulatory	520	0
Stretcher	0	0
Transportation Network Companies	N/A	N/A
Taxi	N/A	N/A
School Board (School Bus)	N/A	N/A
Volunteers	N/A	N/A
<b>Total - Service Type</b>	<b>14,982</b>	<b>0</b>
<b>Contracted Transportation Operator</b>		
How many of the total trips were provided by Contracted Transportation Operators? (If the CTC provides transportation services, do not include the CTC	N/A	N/A
<b>Total - Contracted Transportation Operator Trips</b>	<b>0</b>	<b>0</b>
<b>Revenue Source - One Way</b>		
Agency for Health Care Administration (AHCA)	7,491	0
Agency for Persons with Disabilities (APD)	0	0
Comm for the Transportation Disadvantaged (CTD)	N/A	N/A
Dept of Economic Opportunity (DEO)	0	0
Dept of Children and Families (DCF)	0	0
Dept of Education (DOE)	0	0
Dept of Elder Affairs (DOEA)	0	0
Dept of Health (DOH)	0	0
Dept of Juvenile Justice (DJJ)	0	0
Dept of Transportation (DOT)	7,491	0
Local Government	0	0
Local Non-Government	0	0
Other Federal & State Programs	0	0
<b>Total - Revenue Source</b>	<b>14,982</b>	<b>0</b>



## Coordination Contractor Trips (cont'd)

**County:** Collier      **CTC Status:** In Progress      **CTC Organization:** Collier County Board of County Commissioners  
**Fiscal Year:** 07/01/2023 - 06/30/2024      **Upload Date:** 8/5/2024      **Coordination Contractor:** Hope Hospice and Community Services, INC DBA Hope

	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
<b>Passenger Type - One Way</b>		
Older Adults	14,462	0
Children At Risk	0	0
Persons With Disabilities	0	0
Low Income	520	0
Other	0	0
<b>Total - Passenger Type</b>	<b>14,982</b>	<b>0</b>
<b>Trip Purpose - One Way</b>		
Medical	3,120	0
Employment	0	0
Education/Training/Daycare	11,862	0
Nutritional	0	0
Life-Sustaining/Other	0	0
<b>Total - Trip Purpose</b>	<b>14,982</b>	<b>0</b>
<b>Unduplicated Passenger Head Count (UDPHC)</b>		
UDPHC	86	0
<b>Total - UDPHC</b>	<b>86</b>	<b>0</b>
<b>Unmet &amp; No Shows</b>		
Unmet Trip Requests	N/A	N/A
No Shows	N/A	N/A
<b>Customer Feedback</b>		
Complaints	N/A	N/A
Commendations	N/A	N/A



## CTC Vehicles & Drivers

County: Collier

CTC Status: In Progress

CTC Organization: Collier County Board of  
County Commissioners

Fiscal Year: 07/01/2023 - 06/30/2024

CTD Status: Pending Submission

	Selected Reporting Period			Previous Reporting Period		
	CTC & Transportation Operators	Coordination Contractors	Total	CTC & Transportation Operators	Coordination Contractors	Total
<b>Vehicle Miles</b>						
Deviated Fixed Route Miles	0	N/A	0	0	N/A	0
Complementary ADA Service Miles	977,287	N/A	977,287	861,946	N/A	861,946
Paratransit Miles	406,525	283,255	689,780	401,037	176,887	577,924
Transportation Network Companies (TNC) Miles	0	N/A	0	0	N/A	0
Taxi Miles	0	N/A	0	0	N/A	0
School Board (School Bus) Miles	0	N/A	0	0	N/A	0
Volunteers Miles	0	N/A	0	0	N/A	0
<b>Total - Vehicle Miles</b>	<b>1,383,812</b>	<b>283,255</b>	<b>1,667,067</b>	<b>1,262,983</b>	<b>176,887</b>	<b>1,439,870</b>
<b>Roadcalls &amp; Accidents</b>						
Roadcalls	58	0	58	33	0	33
Chargeable Accidents	52	0	52	28	0	28
<b>Vehicle Inventory</b>						
Total Number of Vehicles	33	10	43	35	7	42
Number of Wheelchair Accessible Vehicles	33	3	36	35	0	35
<b>Drivers</b>						
Number of Full Time & Part Time Drivers	49	21	70	40	16	56
Number of Volunteer Drivers	0	0	0	0	0	0



## Coordination Contractor Vehicles & Drivers

County: Collier      CTC Status: In Progress      CTC Organization: Collier County Board of County Commissioners  
Fiscal Year: 07/01/2023 - 06/30/2024      Upload Date: 8/5/2024      Coordination Contractor: Sunrise Community of S.W. Florida - Naples

	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
<b>Vehicle Miles</b>		
Deviated Fixed Route Miles	N/A	N/A
Complementary ADA Service Miles	N/A	N/A
Paratransit Miles	158,639	174,265
Transportation Network Companies (TNC) Miles	N/A	N/A
Taxi Miles	N/A	N/A
School Board (School Bus) Miles	N/A	N/A
Volunteers Miles	N/A	N/A
<b>Total - Vehicle Miles</b>	<b>158,639</b>	<b>174,265</b>
<b>Roadcalls &amp; Accidents</b>		
Roadcalls	0	0
Chargeable Accidents	0	0
<b>Vehicle Inventory</b>		
Total Number of Vehicles	6	6
Number of Wheelchair Accessible Vehicles	0	0
<b>Drivers</b>		
Number of Full Time & Part Time Drivers	14	14
Number of Volunteer Drivers	0	0



## Coordination Contractor Vehicles & Drivers

County: Collier

CTC Status: In Progress

CTC Organization: Collier County Board of  
County Commissioners

Fiscal Year: 07/01/2023 - 06/30/2024

Upload Date: 8/5/2024

Coordination Contractor: Easter Seals Florida, Inc

	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
<b>Vehicle Miles</b>		
Deviated Fixed Route Miles	N/A	N/A
Complementary ADA Service Miles	N/A	N/A
Paratransit Miles	1,243	2,622
Transportation Network Companies (TNC) Miles	N/A	N/A
Taxi Miles	N/A	N/A
School Board (School Bus) Miles	N/A	N/A
Volunteers Miles	N/A	N/A
<b>Total - Vehicle Miles</b>	<b>1,243</b>	<b>2,622</b>
<b>Roadcalls &amp; Accidents</b>		
Roadcalls	0	0
Chargeable Accidents	0	0
<b>Vehicle Inventory</b>		
Total Number of Vehicles	1	1
Number of Wheelchair Accessible Vehicles	0	0
<b>Drivers</b>		
Number of Full Time & Part Time Drivers	4	2
Number of Volunteer Drivers	0	0



## Coordination Contractor Vehicles & Drivers

**County:** Collier      **CTC Status:** In Progress      **CTC Organization:** Collier County Board of County Commissioners  
**Fiscal Year:** 07/01/2023 - 06/30/2024      **Upload Date:** 8/5/2024      **Coordination Contractor:** Hope Hospice and Community Services, INC DBA Hope

	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
<b>Vehicle Miles</b>		
Deviated Fixed Route Miles	N/A	N/A
Complementary ADA Service Miles	N/A	N/A
Paratransit Miles	123,373	0
Transportation Network Companies (TNC) Miles	N/A	N/A
Taxi Miles	N/A	N/A
School Board (School Bus) Miles	N/A	N/A
Volunteers Miles	N/A	N/A
<b>Total - Vehicle Miles</b>	<b>123,373</b>	<b>0</b>
<b>Roadcalls &amp; Accidents</b>		
Roadcalls	0	0
Chargeable Accidents	0	0
<b>Vehicle Inventory</b>		
Total Number of Vehicles	3	0
Number of Wheelchair Accessible Vehicles	3	0
<b>Drivers</b>		
Number of Full Time & Part Time Drivers	3	0
Number of Volunteer Drivers	0	0



## CTC Revenue Sources

County: Collier

CTC Status: In Progress

CTC Organization: Collier County Board of  
County Commissioners

Fiscal Year: 07/01/2023 - 06/30/2024

CTD Status: Pending Submission

	Selected Reporting Period			Previous Reporting Period		
	CTC & Transportation Operators	Coordination Contractors	Total	CTC & Transportation Operators	Coordination Contractors	Total
<b>Revenue Sources</b>						
Agency for Health Care Administration (AHCA)	\$ 0	\$ 225,726	\$ 225,726	\$ 0	\$ 0	\$ 0
Agency for Persons with Disabilities (APD)	\$ 0	\$ 476,614	\$ 476,614	\$ 0	\$ 565,139	\$ 565,139
Dept of Economic Opportunity (DEO)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Dept of Children and Families (DCF)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Dept of Education (DOE)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Dept of Elder Affairs (DOEA)	\$ 2,552	\$ 0	\$ 2,552	\$ 6,194	\$ 0	\$ 6,194
Dept of Health (DOH)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Dept of Juvenile Justice (DJJ)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
<b>Commission for the Transportation Disadvantaged (CTD)</b>						
Non-Sponsored Trip Program	\$ 744,198	N/A	\$ 744,198	\$ 768,742	N/A	\$ 768,742
Non-Sponsored Capital Equipment	\$ 0	N/A	\$ 0	\$ 0	N/A	\$ 0
Rural Capital Equipment	\$ 0	N/A	\$ 0	\$ 0	N/A	\$ 0
TD Other	\$ 0	N/A	\$ 0	\$ 0	N/A	\$ 0
<b>Department of Transportation (DOT)</b>						
49 USC 5307	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
49 USC 5310	\$ 0	\$ 13,093	\$ 13,093	\$ 0	\$ 25,128	\$ 25,128
49 USC 5311	\$ 367,694	\$ 0	\$ 367,694	\$ 508,191	\$ 0	\$ 508,191
49 USC 5311 (f)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Block Grant	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Service Development	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Commuter Assistance Program	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Other DOT	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
<b>Local Government</b>						
School Board (School Bus)	\$ 0	N/A	\$ 0	\$ 0	N/A	\$ 0
County Cash	\$ 3,609,670	\$ 0	\$ 3,609,670	\$ 3,624,088	\$ 0	\$ 3,624,088
County In-Kind	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
City Cash	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
City In-Kind	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Other Cash	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Other In-Kind	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
<b>Local Non-Government</b>						
Farebox	\$ 243,483	\$ 0	\$ 243,483	\$ 196,192	\$ 0	\$ 196,192
Donations/Contributions	\$ 0	\$ 14,490	\$ 14,490	\$ 0	\$ 18,871	\$ 18,871
In-Kind Services	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Other Non-Government	\$ 70,981	\$ 92,161	\$ 163,142	\$ 48,815	\$ 87,978	\$ 136,793
<b>Other Federal &amp; State Programs</b>						
Other Federal Programs	\$ 959,559	\$ 0	\$ 959,559	\$ 922,339	\$ 0	\$ 922,339
Other State Programs	\$ 0	\$ 0	\$ 0	\$ 0	\$ 16,657	\$ 16,657
<b>Total - Revenue Sources</b>	<b>\$ 5,998,137</b>	<b>\$ 822,084</b>	<b>\$ 6,820,221</b>	<b>\$ 6,074,561</b>	<b>\$ 713,773</b>	<b>\$ 6,788,334</b>



## Coordination Contractor Revenue Sources

**County:** Collier      **CTC Status:** In Progress      **CTC Organization:** Collier County Board of County Commissioners  
**Fiscal Year:** 07/01/2023 - 06/30/2024      **Upload Date:** 8/5/2024      **Coordination Contractor:** Sunrise Community of S.W. Florida - Naples

	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
<b>Revenue Sources</b>		
Agency for Health Care Administration (AHCA)	\$ 0	\$ 0
Agency for Persons with Disabilities (APD)	\$ 476,614	\$ 565,139
Dept of Economic Opportunity (DEO)	\$ 0	\$ 0
Dept of Children and Families (DCF)	\$ 0	\$ 0
Dept of Education (DOE)	\$ 0	\$ 0
Dept of Elder Affairs (DOEA)	\$ 0	\$ 0
Dept of Health (DOH)	\$ 0	\$ 0
Dept of Juvenile Justice (DJJ)	\$ 0	\$ 0
<b>Commission for the Transportation Disadvantaged (CTD)</b>		
Non-Sponsored Trip Program	N/A	N/A
Non-Sponsored Capital Equipment	N/A	N/A
Rural Capital Equipment	N/A	N/A
TD Other	N/A	N/A
<b>Department of Transportation (DOT)</b>		
49 USC 5307	\$ 0	\$ 0
49 USC 5310	\$ 0	\$ 0
49 USC 5311	\$ 0	\$ 0
49 USC 5311 (f)	\$ 0	\$ 0
Block Grant	\$ 0	\$ 0
Service Development	\$ 0	\$ 0
Commuter Assistance Program	\$ 0	\$ 0
Other DOT	\$ 0	\$ 0
<b>Local Government</b>		
School Board (School Bus)	N/A	N/A
County Cash	\$ 0	\$ 0
County In-Kind	\$ 0	\$ 0
City Cash	\$ 0	\$ 0
City In-Kind	\$ 0	\$ 0
Other Cash	\$ 0	\$ 0
Other In-Kind	\$ 0	\$ 0
<b>Local Non-Government</b>		
Farebox	\$ 0	\$ 0
Donations/Contributions	\$ 14,490	\$ 18,871
In-Kind Services	\$ 0	\$ 0
Other Non-Government	\$ 0	\$ 0
<b>Other Federal &amp; State Programs</b>		
Other Federal Programs	\$ 0	\$ 0
Other State Programs	\$ 0	\$ 16,657
<b>Total - Revenue Sources</b>	<b>\$ 491,104</b>	<b>\$ 600,667</b>



## Coordination Contractor Revenue Sources

County: Collier

CTC Status: In Progress

CTC Organization: Collier County Board of  
County Commissioners

Fiscal Year: 07/01/2023 - 06/30/2024

Upload Date: 8/5/2024

Coordination Contractor: Easter Seals Florida, Inc

	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
<b>Revenue Sources</b>		
Agency for Health Care Administration (AHCA)	\$ 0	\$ 0
Agency for Persons with Disabilities (APD)	\$ 0	\$ 0
Dept of Economic Opportunity (DEO)	\$ 0	\$ 0
Dept of Children and Families (DCF)	\$ 0	\$ 0
Dept of Education (DOE)	\$ 0	\$ 0
Dept of Elder Affairs (DOEA)	\$ 0	\$ 0
Dept of Health (DOH)	\$ 0	\$ 0
Dept of Juvenile Justice (DJJ)	\$ 0	\$ 0
<b>Commission for the Transportation Disadvantaged (CTD)</b>		
Non-Sponsored Trip Program	N/A	N/A
Non-Sponsored Capital Equipment	N/A	N/A
Rural Capital Equipment	N/A	N/A
TD Other	N/A	N/A
<b>Department of Transportation (DOT)</b>		
49 USC 5307	\$ 0	\$ 0
49 USC 5310	\$ 13,093	\$ 25,128
49 USC 5311	\$ 0	\$ 0
49 USC 5311 (f)	\$ 0	\$ 0
Block Grant	\$ 0	\$ 0
Service Development	\$ 0	\$ 0
Commuter Assistance Program	\$ 0	\$ 0
Other DOT	\$ 0	\$ 0
<b>Local Government</b>		
School Board (School Bus)	N/A	N/A
County Cash	\$ 0	\$ 0
County In-Kind	\$ 0	\$ 0
City Cash	\$ 0	\$ 0
City In-Kind	\$ 0	\$ 0
Other Cash	\$ 0	\$ 0
Other In-Kind	\$ 0	\$ 0
<b>Local Non-Government</b>		
Farebox	\$ 0	\$ 0
Donations/Contributions	\$ 0	\$ 0
In-Kind Services	\$ 0	\$ 0
Other Non-Government	\$ 92,161	\$ 87,978
<b>Other Federal &amp; State Programs</b>		
Other Federal Programs	\$ 0	\$ 0
Other State Programs	\$ 0	\$ 0
<b>Total - Revenue Sources</b>	<b>\$ 105,254</b>	<b>\$ 113,106</b>



## Coordination Contractor Revenue Sources

**County:** Collier      **CTC Status:** In Progress      **CTC Organization:** Collier County Board of County Commissioners  
**Fiscal Year:** 07/01/2023 - 06/30/2024      **Upload Date:** 8/5/2024      **Coordination Contractor:** Hope Hospice and Community Services, INC DBA Hope

	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
<b>Revenue Sources</b>		
Agency for Health Care Administration (AHCA)	\$ 225,726	\$ 0
Agency for Persons with Disabilities (APD)	\$ 0	\$ 0
Dept of Economic Opportunity (DEO)	\$ 0	\$ 0
Dept of Children and Families (DCF)	\$ 0	\$ 0
Dept of Education (DOE)	\$ 0	\$ 0
Dept of Elder Affairs (DOEA)	\$ 0	\$ 0
Dept of Health (DOH)	\$ 0	\$ 0
Dept of Juvenile Justice (DJJ)	\$ 0	\$ 0
<b>Commission for the Transportation Disadvantaged (CTD)</b>		
Non-Sponsored Trip Program	N/A	N/A
Non-Sponsored Capital Equipment	N/A	N/A
Rural Capital Equipment	N/A	N/A
TD Other	N/A	N/A
<b>Department of Transportation (DOT)</b>		
49 USC 5307	\$ 0	\$ 0
49 USC 5310	\$ 0	\$ 0
49 USC 5311	\$ 0	\$ 0
49 USC 5311 (f)	\$ 0	\$ 0
Block Grant	\$ 0	\$ 0
Service Development	\$ 0	\$ 0
Commuter Assistance Program	\$ 0	\$ 0
Other DOT	\$ 0	\$ 0
<b>Local Government</b>		
School Board (School Bus)	N/A	N/A
County Cash	\$ 0	\$ 0
County In-Kind	\$ 0	\$ 0
City Cash	\$ 0	\$ 0
City In-Kind	\$ 0	\$ 0
Other Cash	\$ 0	\$ 0
Other In-Kind	\$ 0	\$ 0
<b>Local Non-Government</b>		
Farebox	\$ 0	\$ 0
Donations/Contributions	\$ 0	\$ 0
In-Kind Services	\$ 0	\$ 0
Other Non-Government	\$ 0	\$ 0
<b>Other Federal &amp; State Programs</b>		
Other Federal Programs	\$ 0	\$ 0
Other State Programs	\$ 0	\$ 0
<b>Total - Revenue Sources</b>	<b>\$ 225,726</b>	<b>\$ 0</b>



## CTC Expense Sources

County: Collier

CTC Status: In Progress

CTC Organization: Collier County Board of  
County Commissioners

Fiscal Year: 07/01/2023 - 06/30/2024

CTD Status: Pending Submission

	Selected Reporting Period			Previous Reporting Period		
	CTC & Transportation Operators	Coordination Contractors	Total	CTC & Transportation Operators	Coordination Contractors	Total
<b>Expense Sources</b>						
Labor	\$ 73,553	\$ 568,962	\$ 642,515	\$ 67,330	\$ 415,032	\$ 482,362
Fringe Benefits	\$ 29,902	\$ 105,786	\$ 135,688	\$ 27,025	\$ 94,800	\$ 121,825
Services	\$ 281,981	\$ 652	\$ 282,633	\$ 428,978	\$ 11,157	\$ 440,135
Materials & Supplies Consumed	\$ 773,481	\$ 57,553	\$ 831,034	\$ 944,429	\$ 18,935	\$ 963,364
Utilities	\$ 61,831	\$ 16,252	\$ 78,083	\$ 61,317	\$ 15,587	\$ 76,904
Casualty & Liability	\$ 26,000	\$ 16,801	\$ 42,801	\$ 15,600	\$ 17,149	\$ 32,749
Taxes	\$ 0	\$ 21,008	\$ 21,008	\$ 0	\$ 21,277	\$ 21,277
Miscellaneous	\$ 3,995	\$ 171	\$ 4,166	\$ 6,449	\$ 0	\$ 6,449
Interest	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Leases & Rentals	\$ 1,638	\$ 33,021	\$ 34,659	\$ 2,119	\$ 26,294	\$ 28,413
Capital Purchases	\$ 357,470	\$ 1,472	\$ 358,942	\$ 410,170	\$ 0	\$ 410,170
Contributed Services	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Allocated Indirect Expenses	\$ 105,102	\$ 0	\$ 105,102	\$ 102,995	\$ 0	\$ 102,995
<b>Purchased Transportation Services</b>						
Bus Pass	\$ 0	N/A	\$ 0	\$ 0	N/A	\$ 0
School Board (School Bus)	\$ 0	N/A	\$ 0	\$ 0	N/A	\$ 0
Transportation Network Companies (TNC)	\$ 0	N/A	\$ 0	\$ 0	N/A	\$ 0
Taxi	\$ 0	N/A	\$ 0	\$ 0	N/A	\$ 0
Contracted Operator	\$ 4,745,756	N/A	\$ 4,745,756	\$ 4,521,314	N/A	\$ 4,521,314
<b>Total - Expense Sources</b>	<b>\$ 6,460,709</b>	<b>\$ 821,678</b>	<b>\$ 7,282,387</b>	<b>\$ 6,587,726</b>	<b>\$ 620,231</b>	<b>\$ 7,207,957</b>



## Coordination Contractor Expense Sources

**County:** Collier      **CTC Status:** In Progress      **CTC Organization:** Collier County Board of County Commissioners  
**Fiscal Year:** 07/01/2023 - 06/30/2024      **Upload Date:** 8/5/2024      **Coordination Contractor:** Sunrise Community of S.W. Florida - Naples

	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
<b>Expense Sources</b>		
Labor	\$ 351,175	\$ 358,729
Fringe Benefits	\$ 53,227	\$ 86,431
Services	\$ 0	\$ 0
Materials & Supplies Consumed	\$ 16,425	\$ 16,425
Utilities	\$ 13,179	\$ 12,352
Casualty & Liability	\$ 10,724	\$ 11,911
Taxes	\$ 20,887	\$ 21,277
Miscellaneous	\$ 0	\$ 0
Interest	\$ 0	\$ 0
Leases & Rentals	\$ 0	\$ 0
Capital Purchases	\$ 0	\$ 0
Contributed Services	\$ 0	\$ 0
Allocated Indirect Expenses	\$ 0	\$ 0
<b>Purchased Transportation Services</b>		
Bus Pass	N/A	N/A
School Board (School Bus)	N/A	N/A
Transportation Network Companies (TNC)	N/A	N/A
Taxi	N/A	N/A
Contracted Operator	N/A	N/A
<b>Total - Expense Sources</b>	<b>\$ 465,617</b>	<b>\$ 507,125</b>



## Coordination Contractor Expense Sources

County: Collier

CTC Status: In Progress

CTC Organization: Collier County Board of  
County Commissioners

Fiscal Year: 07/01/2023 - 06/30/2024

Upload Date: 8/5/2024

Coordination Contractor: Easter Seals Florida, Inc

	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
<b>Expense Sources</b>		
Labor	\$ 50,702	\$ 56,303
Fringe Benefits	\$ 7,596	\$ 8,369
Services	\$ 202	\$ 11,157
Materials & Supplies Consumed	\$ 2,819	\$ 2,510
Utilities	\$ 3,073	\$ 3,235
Casualty & Liability	\$ 6,077	\$ 5,238
Taxes	\$ 121	\$ 0
Miscellaneous	\$ 171	\$ 0
Interest	\$ 0	\$ 0
Leases & Rentals	\$ 33,021	\$ 26,294
Capital Purchases	\$ 1,472	\$ 0
Contributed Services	\$ 0	\$ 0
Allocated Indirect Expenses	\$ 0	\$ 0
<b>Purchased Transportation Services</b>		
Bus Pass	N/A	N/A
School Board (School Bus)	N/A	N/A
Transportation Network Companies (TNC)	N/A	N/A
Taxi	N/A	N/A
Contracted Operator	N/A	N/A
<b>Total - Expense Sources</b>	<b>\$ 105,254</b>	<b>\$ 113,106</b>



## Coordination Contractor Expense Sources

**County:** Collier      **CTC Status:** In Progress      **CTC Organization:** Collier County Board of County Commissioners  
**Fiscal Year:** 07/01/2023 - 06/30/2024      **Upload Date:** 8/5/2024      **Coordination Contractor:** Hope Hospice and Community Services, INC DBA Hope

	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
<b>Expense Sources</b>		
Labor	\$ 167,085	\$ 0
Fringe Benefits	\$ 44,963	\$ 0
Services	\$ 450	\$ 0
Materials & Supplies Consumed	\$ 38,309	\$ 0
Utilities	\$ 0	\$ 0
Casualty & Liability	\$ 0	\$ 0
Taxes	\$ 0	\$ 0
Miscellaneous	\$ 0	\$ 0
Interest	\$ 0	\$ 0
Leases & Rentals	\$ 0	\$ 0
Capital Purchases	\$ 0	\$ 0
Contributed Services	\$ 0	\$ 0
Allocated Indirect Expenses	\$ 0	\$ 0
<b>Purchased Transportation Services</b>		
Bus Pass	N/A	N/A
School Board (School Bus)	N/A	N/A
Transportation Network Companies (TNC)	N/A	N/A
Taxi	N/A	N/A
Contracted Operator	N/A	N/A
<b>Total - Expense Sources</b>	<b>\$ 250,807</b>	<b>\$ 0</b>

County: Collier  
 CTC: Collier County Board of County Commissioners  
 Contact: Brian Wells  
 3299 Tamiami Trl E Suite 103  
 Naples, FL 34112  
 239-252-5841

Email: brian.wells@colliercountyfl.gov

Demographics	Number
Total County Population	0
Unduplicated Head Count	1,617



Trips By Type of Service	2022	2023	2024
Fixed Route (FR)	0	0	0
Deviated FR	0	0	0
Complementary ADA	55,292	79,514	89,647
Paratransit	53,752	54,285	66,791
TNC	0	0	0
Taxi	0	0	0
School Board (School Bus)	0	0	0
Volunteers	0	0	0
<b>TOTAL TRIPS</b>	<b>109,044</b>	<b>133,799</b>	<b>156,438</b>

Passenger Trips By Trip Purpose			
Medical	34,708	30,953	29,437
Employment	16,632	20,987	16,773
Ed/Train/DayCare	47,968	62,297	70,016
Nutritional	337	271	86
Life-Sustaining/Other	9,399	19,291	40,126
<b>TOTAL TRIPS</b>	<b>109,044</b>	<b>133,799</b>	<b>156,438</b>

Passenger Trips By Revenue Source			
CTD	19,602	24,306	25,646
AHCA	0	0	7,491
APD	23,274	26,724	23,405
DOEA	92	45	27
DOE	0	0	0
Other	66,076	82,724	99,869
<b>TOTAL TRIPS</b>	<b>109,044</b>	<b>133,799</b>	<b>156,438</b>

Trips by Provider Type			
CTC	0	0	0
Transportation Operator	74,986	104,025	115,320
Coordination Contractor	34,058	29,774	41,118
<b>TOTAL TRIPS</b>	<b>109,044</b>	<b>133,799</b>	<b>156,438</b>

Vehicle Data	2022	2023	2024
Vehicle Miles	1,101,252	1,439,870	1,667,067
Roadcalls	17	33	58
Accidents	15	28	52
Vehicles	47	42	43
Drivers	53	56	70

Financial and General Data			
Expenses	\$5,914,126	\$7,207,957	\$7,282,387
Revenues	\$5,203,820	\$6,788,334	\$6,820,221
Commendations	20	24	15
Complaints	70	49	96
Passenger No-Shows	6,447	9,047	8,925
Unmet Trip Requests	347	182	248

Performance Measures			
Accidents per 100,000 Miles	1.36	1.94	3.12
Miles between Roadcalls	64,780	43,632	28,743
Avg. Trips per Passenger	86.75	88.49	96.75
Cost per Trip	\$54.24	\$53.87	\$46.55
Cost per Paratransit Trip	\$54.24	\$53.87	\$46.55
Cost per Total Mile	\$5.37	\$5.01	\$4.37
Cost per Paratransit Mile	\$5.37	\$5.01	\$4.37

**EXECUTIVE SUMMARY**  
**REPORTS AND PRESENTATIONS**  
**ITEM 6A**

**Community Transportation Coordinator (CTC) Quarterly Report**

---

**OBJECTIVE:** To review and discuss the CTC Quarterly Report.

**CONSIDERATIONS:** Public Transit and Neighborhood Enhancement (PTNE) Division staff representing Collier Area Transit (CAT) will present the operating statistics for the paratransit system from the last quarter at the LCB meeting.

**STAFF RECOMMENDATION:** For the Board to review and discuss the CTC Quarterly Report.

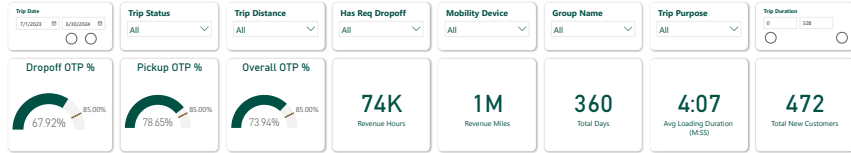
Prepared By: Dusty May Hansen, MPO Senior Planner

**ATTACHMENT(S):**

1. CTC Quarterly Report (April 1, 2024 – June 30, 2024)

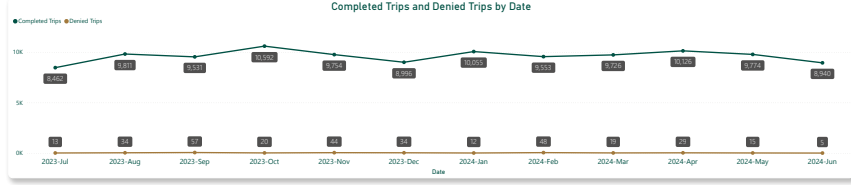
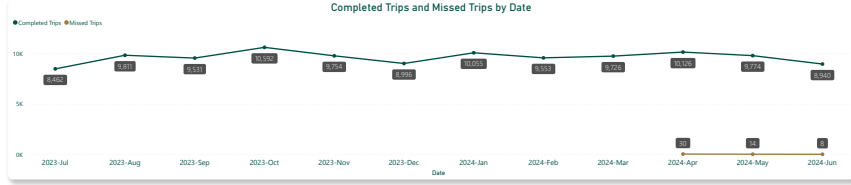
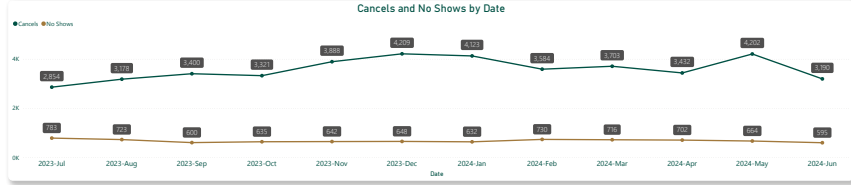
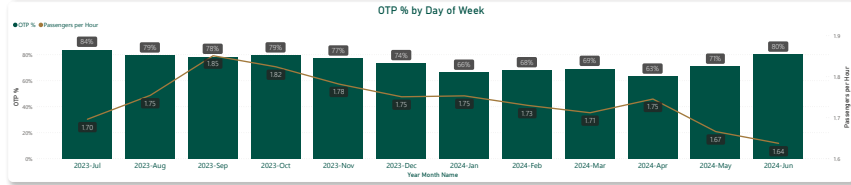
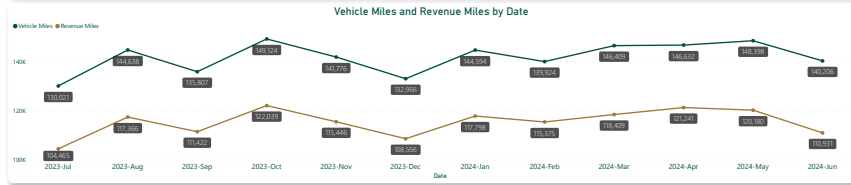
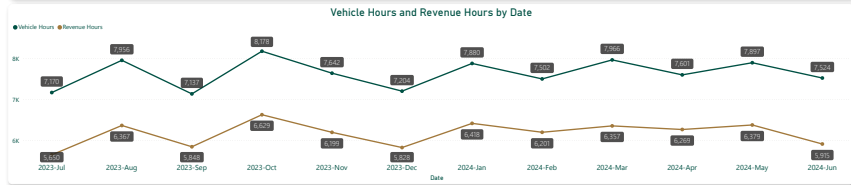
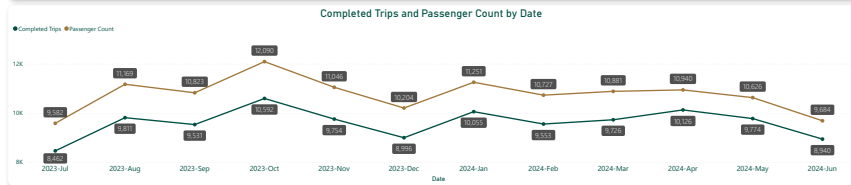
# Collier Area Transit - Paratransit Service 2024

Last updated on 8/30/2024 9:10:42 AM



Date	Total Days	Completed Trips	Vehicle Hours	Revenue Hours	Vehicle Miles	Revenue Miles	Cancels	No Shows	Denied Trips	Passenger Count	PCA	Guest	OTP %	Passengers per Hour
2024-Jun	30	8,940	7,524	5,915	140,206	110,931	3,190	595	5	9,684	643	101	80%	1.64
Weekday	20	7,801	6,373	5,017	120,307	95,321	2,877	510	5	8,367	510	56	79%	1.67
Sunday	5	491	476	387	8,192	6,723	133	34	0	594	81	22	89%	1.53
Saturday	5	648	676	511	11,707	8,888	180	51	0	723	52	23	92%	1.42
2024-May	30	9,774	7,897	6,379	148,398	120,180	4,202	664	15	10,626	744	108	71%	1.67
Weekday	22	8,853	6,911	5,606	132,819	107,885	3,916	603	15	9,564	630	81	69%	1.71
Sunday	4	391	396	316	6,224	5,064	113	13	0	466	68	7	95%	1.48
Saturday	4	530	591	457	9,354	7,231	173	48	0	596	46	20	91%	1.39
2024-Apr	30	10,126	7,601	6,269	146,632	121,241	3,432	702	29	10,940	696	118	63%	1.75
Weekday	22	9,222	6,695	5,527	130,859	108,258	3,150	635	29	9,882	576	84	60%	1.79
Sunday	4	373	378	312	6,435	5,298	109	19	0	448	63	12	95%	1.43
Saturday	4	531	528	429	9,338	7,685	173	48	0	610	57	22	89%	1.42
2024-Mar	31	9,726	7,966	6,357	146,409	118,409	3,703	716	19	10,881	1,022	133	69%	1.71
Total	360	115,320	91,657	74,060	1,700,495	1,383,239	43,084	8,070	330	125,023	11,633	2,070	74%	1.74

Date	New Customers	Total Preventable Accidents	Total Complaints	Total Valid Complaints	Total Compliments	Total Road Calls	Call Hold Time	Total Missed Trips
2024-Jun	43	2	7	5	1	9	9	8
2024-May	42	0	12	6	5	5	11	14
2024-Apr	37	1	17	13	2	9	11	30
2024-Mar	33							
2024-Feb	60							
2024-Jan	24							
2023-Dec	40							
2023-Nov	43							
2023-Oct	43							
2023-Sep	22							
2023-Aug	53							
2023-Jul	32							
Total	472	3	36	24	3	23	31	52



6A Attachment 1  
LCB 9/4/24

Row Labels	Count of Trip ID
TD	
Denial	121
Grand Total	121

**EXECUTIVE SUMMARY**  
**REPORTS AND PRESENTATIONS**  
**ITEM 6B**

**Metropolitan Planning Organization (MPO) Quarterly Progress Report**

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**OBJECTIVE:** To review and discuss the MPO Quarterly Progress Report.

**CONSIDERATIONS:** In accordance with the Transportation Disadvantaged (TD) Planning Grant, MPO staff will present the Local Coordinating Board (LCB) with quarterly progress reports of the local TD program administrative support accomplishments as outlined in the grant agreement.

**STAFF RECOMMENDATION:** For the Board to review and discuss the MPO Quarterly Progress Report (**Attachment 1**).

Prepared By: Dusty May Hansen, MPO Senior Planner

**ATTACHMENT(S):**

1. MPO Quarterly Progress Report (for April 1, 2024-June 30, 2024)



SERVICE AREA/COUNTIES:

Collier

INVOICE NUMBER: G2178 Q4

INVOICE DATE: July 24, 2024

QUARTER SERVICE DATES: April 1 - June 30, 2024

6B Attachment 1  
LCB 9/4/24

AGENCY

Collier Metropolitan Planning Organization

I. PROGRAM MANAGEMENT	PROGRESS
A. When necessary and in cooperation with the LCB, <b>solicit and recommend a CTC</b> . The selection will be accomplished, to the maximum extent feasible, through public competitive bidding or proposals in accordance with applicable laws and rules. Such recommendation shall be presented to the Commission by Planning Agency staff or their designee as needed. (Tasks 2A)	No activity this quarter.
B. Develop and maintain a process for the <b>appointment and reappointment of voting and non-voting members</b> to the local coordinating board. (41-2.012, FAC)	The MPO Board approved the appointment of Charles Lascari to fill a vacancy for a representative of the disabled at its April 12, 2024 meeting.
C. Prepare <b>agendas</b> for local coordinating board meetings consistent with the <i>Local Coordinating Board and Planning Agency Operating Guidelines</i> . (Task 3)	The agenda for the regular LCB meeting on May 1, 2024 is enclosed.
D. Prepare official <b>minutes</b> of local coordinating board meetings regardless of a quorum) and submit a copy along with the quarterly report to the Commission. For committee meetings, prepare minutes in the form of a brief summary of basic points, discussions, decisions, and recommendations to the full board. Keep records of all meetings for at least five years. (Task 3)	The draft meeting minutes of the May 1, 2024, LCB regular meeting are enclosed.
E. Provide at least one <b>public workshop</b> annually by each local coordinating board, and assist the Commission, as requested, in co-sponsoring public workshops. This public workshop must be in addition to the local coordinating board meetings. It may, however, be held in conjunction with the scheduled local coordinating board meeting (immediately following or prior to the local coordinating board meeting). (Task 4)	No activity this quarter.
F. Provide staff support for <b>committees</b> of the local coordinating board. (Task 3)	No activity this quarter. The only committee of the LCB is the grievance committee. No grievances were filed, and no staff support was necessary.
G. Develop and update annually <b>by-laws</b> for local coordinating board approval. Approved by-laws shall be submitted to the Commission. (Task 5)	The annual update to the LCB Bylaws was approved and endorsed by the LCB at its May 1, 2024 meeting and adopted by the MPO Board at its May 10, 2024 meeting. The updated Bylaws are enclosed.
H. Develop, annually update, and implement local coordinating board <b>grievance procedures</b> in accordance with the Commission guidelines. Procedures shall include a step within the local complaint and/or grievance procedure that advises a dissatisfied person about the Commission's Ombudsman Program. A copy of the approved procedures shall be submitted to the Commission. (Task 6)	No activity this quarter.
I. Provide the Commission with a current <b>membership roster and mailing list</b> of local coordinating board members. The membership roster shall be submitted with the first quarterly report and when there is a change in membership. (Task 3)	The current LCB membership roster is enclosed.
J. Provide <b>public notice</b> of local coordinating board meetings and local public workshops in accordance with the <i>Coordinating Board and Planning Agency Operating Guidelines</i> . (Task 3)	LCB meetings are advertised in the Naples Daily News. The ad for the 5/1/24 regular meeting is enclosed.
K. Review and comment on the <b>Annual Operating Report</b> for submittal to the local coordinating board, and forward comments/concerns to the Commission for the Transportation Disadvantaged. (Task 7)	No activity this quarter.
L. Report the <b>actual expenditures</b> (AER) of direct federal and local government transportation funds to the Commission for the Transportation Disadvantaged no later than September 15th. (Task 8)	No activity this quarter. The AER was transmitted to the TD Commission on 9/13/23.
II. SERVICE DEVELOPMENT	PROGRESS

A. Jointly, with the community transportation coordinator and the local coordinating board, develop the <b>Transportation Disadvantaged Service Plan (TDSP)</b> following CTD guidelines. (Task 1)	No activity this quarter. The TDSP Major was previously approved by LCB at its 10/4/23 special meeting.
B. Encourage integration of "transportation disadvantaged" issues into <b>local and regional comprehensive plans</b> . Ensure activities of the local coordinating board and community transportation coordinator are consistent with local and state comprehensive planning activities including the Florida Transportation Plan. (427.015, FS)	This task is continual and ongoing.
C. Encourage the local community transportation coordinator to work cooperatively with <b>regional workforce boards</b> established in Chapter 445, F.S., and provide assistance in the development of innovative transportation services for participants in the welfare transition program. (427.0157, FS)	This task is continual and ongoing.

III. TECHNICAL ASSISTANCE, TRAINING, AND EVALUATION	PROGRESS
A. Provide the LCB with <b>quarterly reports</b> of local TD program administrative support accomplishments as outlined in the grant agreement and any other activities related to the TD program. (Task 9)	The Planning Grant quarterly progress report was presented to the LCB at the 5/1/24 regular meeting. The CTC also provides a quarterly report to the LCB, which is enclosed.
B. Attend at least one <b>Commission-sponsored training</b> , including but not limited to, the CTD's regional meetings, the CTD's annual training workshop, or other sponsored training. (Task 10)	Collier MPO senior planner attended the Commission sponsored virtual training hosted by the CTD and CUTR, "Changing Demographics and Mobility Management Transformation," on April 29, 2024, from 2:30 p.m. to 4 p.m. The registration documentation is enclosed. Collier MPO also registered to attend the FPTA/CTD annual training workshop in West Palm Beach from 9/23 – 9/24/24.
C. Attend at least one <b>CTD meeting</b> each year within budget/staff/schedule availability.	Collier MPO senior planner attended the CTD business meeting on 6/3/24 at 1 p.m., virtually.
D. Notify CTD staff of local <b>TD concerns</b> that may require special investigations.	No activity this quarter.
E. Provide <b>training</b> for newly-appointed LCB members. (Task 3)	MPO Staff provided training on the LCB and the TD program to new LCB member, Charles Lascari, on 4/24/24 and 5/29/24. MPO Senior Planner met with Mr. Lascari and answered questions about the TD program on 6/26/24.
F. Provide <b>assistance</b> to the CTC, purchasing agencies, and others, as needed, which may include participation in, and initiating when necessary, local or regional meetings to discuss TD needs, service evaluation and opportunities for service improvement.	This task is continual and ongoing.
G. To the extent feasible, collect and review <b>proposed funding applications</b> involving "TD" funds consistent with Chapter 427, F.S., and Rule 41-2, F.A.C., and provide recommendations to the LCB. (427.0157, FS)	LCB endorsed the FY 2024/2025 TD Planning Grant application and associated MPO Resolution at its 5/1/24 meeting.
H. Ensure the local coordinating board conducts, as a minimum, <b>an annual evaluation</b> of the community transportation coordinator. The local coordinating board shall evaluate the coordinator using the Commission's <i>Evaluation Workbook for Community Transportation Coordinators and Providers in Florida</i> (at a minimum using the modules concerning Competition In Use of Operators, Cost-Effectiveness and Efficiency, and Availability of Service) and local standards as defined in the Transportation Disadvantaged Service Plan. (Task 2B)	The annual CTC evaluation was completed, and was reviewed and approved by the LCB at its 5/1/24 meeting, and ratified by the MPO Board at its 6/14/24 meeting. The completed Evaluation Workbook and the CTC's response to the Evaluation are enclosed.
I. Assist the CTD in <b>joint reviews</b> of the CTC.	No activity this quarter.
J. Ensure the LCB annually reviews <b>coordination contracts</b> to advise the CTC whether the continuation of said contract provides the most cost effective and efficient transportation available, consistent with Rule 41-2, F.A.C.	The coordination contracts were evaluated in connection with the annual CTC evaluation, which was completed and approved by the LCB this quarter. The LCB also previously reviewed the data provided by coordination contractors, as included in the AOR.

K. Implement recommendations identified in the CTD's <b>QAPE</b> reviews.	No activity this quarter.
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Other Items of Development and Update in accordance with Laws, Rules, and Commission policy:

By submission of this Quarterly Report, the information provided is accurate and accountable and corresponds with the activities for this quarter.

s/Anne McLaughlin

Representative

Date: 7/24/2024

**EXECUTIVE SUMMARY**  
**REPORTS AND PRESENTATIONS**  
**ITEM 6C**

**Florida Department of Transportation (FDOT) Report**

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**OBJECTIVE:** For the Board to receive an update from FDOT.

**CONSIDERATIONS:** FDOT will provide a status report to the LCB at each meeting.

**STAFF RECOMMENDATION:** For the Board to receive the update.

Prepared By: Dusty May Hansen, MPO Senior Planner